

**2015-2016
STATE OF NEBRASKA
GENERAL BUDGET FORM**

RECEIVED

Bennet Rural Fire District

OCT 12 2015

TO THE COUNTY BOARD AND COUNTY CLERK OF
Lancaster/Otoe County

LANCASTER COUNTY

This budget is for the Period July 1, 2015 through June 30, 2016

Upon Filing, The Entity Certifies the Information Submitted on this Form to be Correct:

The following **PERSONAL AND REAL PROPERTY TAX** is requested for the ensuing year:

\$	173,400.00	Property Taxes for Non-Bond Purposes
		Principal and Interest on Bonds
\$	173,400.00	Total Personal and Real Property Tax Required

Outstanding Bonded Indebtedness as of July 1, 2015

	-	Principal
	-	Interest
\$	-	Total Bonded Indebtedness

Total General Fund Certified Valuation (All Counties)
(Certification of Valuation(s) from County Assessor MUST be attached)

County Clerk's Use ONLY

Budget Document To Be Used As Audit Waiver?

My Subdivision has elected to use this Budget Document as the Audit Waiver.
(If YES, Board Minutes MUST be Attached)

YES NO

If YES, Column 2 **MUST** contain **ACTUAL** Numbers.

If YES, DO NOT COMPLETE/SUBMIT SEPARATE AUDIT WAIVER REQUEST.

Report of Joint Public Agency & Interlocal Agreements

Was this Subdivision involved in any Interlocal Agreements or Joint Public Agencies for the reporting period of July 1, 2014 through June 30, 2015?

YES NO

If YES, Please submit Interlocal Agreement Report by December 31, 2015.

Report of Trade Names, Corporate Names & Business Names

Did the Subdivision operate under a separate Trade Name, Corporate Name, or other Business Name during the period of July 1, 2014 through June 30, 2015?

YES NO

If YES, Please submit Trade Name Report by December 31, 2015.

APA Contact Information

Auditor of Public Accounts
Telephone: (402) 471-2111 FAX: (402) 471-3301
Website: www.auditors.nebraska.gov
Questions - E-Mail: Deann.Haeffner@nebraska.gov

Submission Information - Adopted Budget Due by 9-20-2015

- Auditor of Public Accounts - PO Box 98917 - Lincoln, NE 68509
Submit Electronically using Website:
<http://www.auditors.nebraska.gov/>
- County Board (SEC. 13-508), C/O County Clerk

Bennet Rural Fire District in Lancaster/Otoe County

Line No.	TOTAL ALL FUNDS	Actual 2013 - 2014 (Column 1)	Actual/Estimated 2014 - 2015 (Column 2)	Adopted Budget 2015 - 2016 (Column 3)
1	Beginning Balances, Receipts, & Transfers:			
2	Net Cash Balance	\$ 19,161.23	\$ 21,701.87	\$ 53,911.00
3	Investments	\$ 276,454.08	\$ 320,696.28	\$ 331,699.76
4	County Treasurer's Balance	\$ 1,382.86	\$ 3,395.55	\$ 2,240.70
5	Subtotal of Beginning Balances (Lines 2 thru 4)	\$ 296,998.17	\$ 345,793.70	\$ 387,851.46
6	Personal and Real Property Taxes (Columns 1 and 2 - See Preparation Guidelines)	\$ 102,371.08	\$ 118,023.27	\$ 170,000.00
7	Federal Receipts	\$ -	\$ -	\$ -
8	State Receipts: Motor Vehicle Pro-Rate (To LC-3 Supporting Schedule)	\$ -	\$ -	\$ -
9	State Receipts: State Aid	\$ -	\$ -	\$ -
10	State Receipts: Other	\$ -	\$ -	\$ -
11	State Receipts: Property Tax Credit	\$ -	\$ -	
12	Local Receipts: Nameplate Capacity Tax	\$ -	\$ -	\$ -
13	Local Receipts: In Lieu of Tax (To LC-3 Supporting Schedule)	\$ -	\$ -	\$ -
14	Local Receipts: Other	\$ 637.68	\$ 19,935.68	\$ 15,000.00
15	Transfers In Of Surplus Fees (To LC-3 Supporting Schedule)	\$ -		\$ -
16	Transfer In Other Than Surplus Fees (Should agree to Transfers Out on Line 28)	\$ -	\$ -	\$ -
17	Total Resources Available (Lines 5 thru 16)	\$ 400,006.93	\$ 483,752.65	\$ 572,851.46
18	Disbursements & Transfers:			
19	Operating Expenses	\$ 54,213.23	\$ 68,146.20	\$ 74,000.00
20	Capital Improvements (Real Property/Improvements)	\$ -	\$ -	\$ -
21	Other Capital Outlay (Equipment, Vehicles, Etc.)	\$ -	\$ 27,754.99	\$ 312,000.00
22	Debt Service: Bond Principal & Interest Payments	\$ -	\$ -	\$ -
23	Debt Service: Payments to Retire Interest-Free Loans (Public Airports)	\$ -	\$ -	\$ -
24	Debt Service: Payments to Bank Loans & Other Instruments (Fire Districts)	\$ -	\$ -	\$ -
25	Debt Service: Other	\$ -	\$ -	\$ -
26	Judgments	\$ -	\$ -	\$ -
27	Transfers Out of Surplus Fees	\$ -	\$ -	\$ -
28	Transfers Out Other Than Surplus Fees (Should agree to Transfers In on Line 16)	\$ -	\$ -	\$ -
29	Total Disbursements & Transfers (Lines 19 thru 28)	\$ 54,213.23	\$ 95,901.19	\$ 386,000.00
30	Balance Forward/Cash Reserve (Line 17 - Line 29)	\$ 345,793.70	\$ 387,851.46	\$ 186,851.46
31	Cash Reserve Percentage			253%
PROPERTY TAX RECAP		Tax from Line 6		\$ 170,000.00
		County Treasurer's Commission at 2% of Line 6		\$ 3,400.00
		Delinquent Tax Allowance		\$ -
		Total Property Tax Requirement		\$ 173,400.00

Bennet Rural Fire District in Lancaster/Otoe County

To Assist the County For Levy Setting Purposes

The Cover Page identifies the Property Tax Request between Principal & Interest on Bonds and All Other Purposes. If your political subdivision needs more of a breakdown for levy setting purposes, complete the section below.

Property Tax Request by Fund:

	Property Tax Request
General Fund	\$ 100,000.00
Sinking Fund	\$ 73,400.00
Bond Fund	\$ -
_____ Fund	
Total Tax Request	** \$ 173,400.00

** This Amount should agree to the Total Personal and Real Property Tax Required on the Cover Page (Page 1).

Cash Reserve Fund

Statute 13-503 says cash reserve means funds required for the period before revenue would become available for expenditure but shall not include funds held in any special reserve fund. If the cash reserve on Page 2 exceeds 50%, you can list below funds being held in a special reserve fund.

Special Reserve Fund Name	Amount
Sinking Fund	331,699.76
_____	_____
_____	_____
Total Special Reserve Funds	331,699.76
Total Cash Reserve	\$ 186,851.46
Remaining Cash Reserve	\$ (144,848.30)
Remaining Cash Reserve %	-196%

Documentation of Transfers:

(Only complete if there are transfers noted on Page 2, Column 2)

Please explain what fund the monies were transferred from, what fund they were transferred to, and the reason for the transfer.

Transfer From:	Transfer To:
Amount:	
Reason:	

Transfer From:	Transfer To:
Amount:	
Reason:	

Transfer From:	Transfer To:
Amount:	
Reason:	

CORRESPONDENCE INFORMATION

ENTITY OFFICIAL ADDRESS

If no official address, please provide address where correspondence should be sent

NAME	Bennet Rural Fire District
ADDRESS	17701 Roca Road
CITY & ZIP CODE	Bennet NE 68317
TELEPHONE	402-840-1636
WEBSITE	

	BOARD CHAIRPERSON	CLERK/TREASURER/SUPERINTENDENT/OTHER	PREPARER
NAME	James Stewart	Scott Kinzie	Scott Kinzie
TITLE /FIRM NAME	Chairperson	Treasurer	
TELEPHONE			
EMAIL ADDRESS		s.kinzie@hotmail.com	

For Questions on this form, who should we contact (please one): Contact will be via email if supplied.

- Board Chairperson
- Clerk / Treasurer / Superintendent / Other
- Preparer

NOTE: If Budget Document is used as an Audit Waiver, approval of the Audit Waiver will be sent to the Board Chairperson via email. If no email address is supplied for the Board Chairperson, notification will be mailed via post office to address listed above.

Bennet Rural Fire District in Lancaster/Otoe County

2015-2016 LID SUPPORTING SCHEDULE

Calculation of Restricted Funds	
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Total Personal and Real Property Tax Requirements	(1) \$	173,400.00
Motor Vehicle Pro-Rate	(2) \$	-
In-Lieu of Tax Payments	(3) \$	-
Transfers of Surplus Fees	(4) \$	-
Prior Year Budgeted Capital Improvements that were excluded from Restricted Funds.		
Prior Year Capital Improvements Excluded from Re-stricted Funds (From 2014-2015 LC-3 Lid Exceptions, Line (10))	\$	-
LESS: Amount Spent During 2014-2015	\$	-
LESS: Amount Expected to be Spent in Future Budget Years	\$	-
Amount to be included as Restricted Funds (<u>Cannot</u> be a Negative Number)	(8) \$	-
Nameplate Capacity Tax	(8a) \$	-

TOTAL RESTRICTED FUNDS (A)	(9)	\$ 173,400.00
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LC-3 Lid Exceptions	
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Capital Improvements (Real Property and Improvements on Real Property)	(10)	
LESS: Amount of prior year capital improvements that were excluded from previous lid calculations but were not spent and now budgeted this fiscal year (cannot exclude same capital improvements from more than one lid calculation.)		
Agrees to Line (7).	\$	-
Allowable Capital Improvements	(12) \$	-
Bonded Indebtedness	(13)	
Public Facilities Construction Projects (Statute 72-2301 to 72-2308) (Fire Districts & Hospital Districts Only)	(14)	
Interlocal Agreements/Joint Public Agency Agreements	(15) \$	8,526.25
Public Safety Communication Project - Statute 86-416 (Fire Districts Only)	(16)	
Payments to Retire Bank Loans and Other Financial Instruments - Agreed to before 7/1/99 (Fire Districts Only)		
OR		
Payments to Retire Interest-Free Loans from the Department of Aeronautics (Public Airports Only)	(17)	
Judgments	(18)	
Refund of Property Taxes to Taxpayers	(19)	
Repairs to Infrastructure Damaged by a Natural Disaster	(20)	

TOTAL LID EXCEPTIONS (B)	(21)	\$ 8,526.25
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TOTAL RESTRICTED FUNDS For Lid Computation (To Line 9 of the LC-3 Lid Form) <small>To Calculate: Total Restricted Funds (A)-Line 9 MINUS Total Lid Exceptions (B)-Line 21</small>	\$ 164,873.75
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Total Restricted Funds for Lid Computation cannot be less than zero. See Instruction Manual on completing the LC-3 Supporting Schedule.

Bennet Rural Fire District
 in
Lancaster/Otoe County

4	<u>SPECIAL ELECTION/TOWNHALL MEETING - VOTER</u> <u>APPROVED % INCREASE</u>	_____ % (5)
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Please Attach Ballot Sample and Election Results OR Record of Action From Townhall Meeting

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5)	2.50 % _____ (6)
Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6)	4,361.12 _____ (7)
Total Restricted Funds Authority = Line (1) + Line (7)	178,805.73 _____ (8)
Less: Restricted Funds from Lid Supporting Schedule	164,873.75 _____ (9)
Total Unused Restricted Funds Authority = Line (8) - Line (9)	13,931.98 _____ (10)

**LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR
 YOU ARE IN VIOLATION OF THE LID LAW.**

**THE AMOUNT OF UNUSED RESTRICTED FUNDS AUTHORITY ON LINE (10)
 MUST BE PUBLISHED IN THE NOTICE OF BUDGET HEARING.**

Bennet Rural Fire District
in
Lancaster/Otoe County

4	<u>SPECIAL ELECTION/TOWNHALL MEETING - VOTER</u> <u>APPROVED % INCREASE</u>	_____ % (5)
---	--	----------------

Please Attach Ballot Sample and Election Results OR Record of Action From Townhall Meeting

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5) 2.50 %
_____ (6)

Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6) 4,361.12
_____ (7)

Total Restricted Funds Authority = Line (1) + Line (7) 178,805.73
_____ (8)

Less: Restricted Funds from Lid Supporting Schedule 164,873.75
_____ (9)

Total Unused Restricted Funds Authority = Line (8) - Line (9) 13,931.98
_____ (10)

LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR YOU ARE IN VIOLATION OF THE LID LAW.
--

**THE AMOUNT OF UNUSED RESTRICTED FUNDS AUTHORITY ON LINE (10)
MUST BE PUBLISHED IN THE NOTICE OF BUDGET HEARING.**

**CERTIFICATION OF TAXABLE VALUE
And VALUE ATTRIBUTABLE TO GROWTH**

*{format for all political subdivisions other than
a) sanitary improvement districts in existence five years or less, and
b) community colleges, and c) school districts}*

Tax Year 2015

{certification required on or before August 20th, of each year}

TO: OWEN CHENEY
BENNET FIRE DISTRICT
ATTN: OWEN CHENEY
17300 S 134 ST
BENNET, NE 68317

TAXABLE VALUE LOCATED IN THE COUNTY OF Lancaster

Name of Political Subdivision	Subdivision Type (e.g. city, fire, NRD)	Value attributable to Growth	Total Taxable Value
BENNET FIRE DISTRICT	Fire District - 06	6,628,933	411,741,901

*Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property and annexation, if applicable.

I, Norman Agona, Lancaster Assessor hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year, pursuant to Neb. Rev. Stat. §13-509 and §13-518.

Norman H. Agona
(signature of county assessor)

8-19-2015
(date)

CC: County Clerk, Lancaster

CC: County Clerk where district is headquartered, if different county, _____

Note to political subdivision: A copy of the Certification of Value must be attached to the budget document.

CERTIFICATION OF TAXABLE VALUE
And VALUE ATTRIBUTABLE TO GROWTH

[format for all political subdivisions other than
a) sanitary improvement districts in existence five years or less.
b) community colleges, and c) school districts]

TAX YEAR 2015

(certification required on or before August 20th, of each year)

TO : BENNET FIRE DISTRICT

17300 S 134TH ST
BENNET NE 68317-0000

TAXABLE VALUE LOCATED IN THE COUNTY OF OTOE COUNTY

Name of Political Subdivision	Subdivision Type (e.g. city, fire, NRD)	Value attributable to Growth	Total Taxable Value
BENNET FIRE	FIRE-DISTRICT	1,441,817	36,406,016

**Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property and annexation, if applicable.*

I Therese E. Gruber, Otoe County Assessor hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year, pursuant to Neb. Rev. Stat. 13-509 and 13-518.



(signature of county assessor)

8-13-15

(date)

CC: County Clerk, Otoe County

CC: County Clerk where district is headquartered, if different county, Otoe County

Note to political subdivision: A copy of the Certification of Value must be attached to your budget document.

Guideline form provided by Nebraska Depr. of Revenue Property Assessment Division, Rev. 2015

INVOICE - AFFIDAVIT OF PUBLICATION

INVOICE #	158851	DUE DATE	10/24/2015
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THE STATE OF NEBRASKA
County of Lancaster

} ss. Darren P. Ivy, being duly sworn,
says that he is the publisher of

VOICE NEWS

PO Box 148
Hickman, NE 68372-0148
(402) 792-2255

VOICE NEWS

News of Western Otoe, Western Johnson,
Northern Gage, Western Cass & Lancaster Counties,
a legal newspaper which is published and is in general circu-
lation in Lancaster, Gage, Johnson, Otoe and Cass Counties,
Nebraska, and is printed in the English Language weekly at its
office in Hickman, Nebraska; that said newspaper has been
so published for more than fifty-two successive weeks prior
to the publication of the annexed notice, and has a bona fide
circulation of more than three hundred copies each issue.
That to affiant's personal knowledge, the annexed notice was
published in said newspaper:

BILL TO
Bennet Rural Fire Department Scott Kinzie 17701 Roca Rd Bennet, NE 68317

1	Successive Week(s)
Beginning with the issue of:	9/24/2015
and ending with the issue of:	9/24/2015
Publisher's fee at Legal Rate is:	\$76.00

NOTICE OF BUDGET HEARING AND BUDGET SUMMARY

Bennet Rural Fire District
IN
Lancaster/Otoe County, Nebraska

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Sections 13-501 to 13-513, that the governing body will meet on the 30 day of September 2015, at 8:00 o'clock PM at Bennet Fire Barn for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to the following proposed budget. The budget detail is available at the office of the Clerk during regular business hours.

Scott Kinzie

Clerk/Secretary

2013-2014 Actual Disbursements & Transfers	\$	54,213.23
2014-2015 Actual/Estimated Disbursements & Transfers	\$	95,901.19
2015-2016 Proposed Budget of Disbursements & Transfers	\$	386,000.00
2015-2016 Necessary Cash Reserve	\$	186,851.46
2015-2016 Total Resources Available	\$	572,851.46
Total 2015-2016 Personal & Real Property Tax Requirement	\$	173,400.00
Unused Budget Authority Created For Next Year	\$	13,931.98

Breakdown of Property Tax:

Personal and Real Property Tax Required for Non-Bond Purposes	\$	173,400.00
Personal and Real Property Tax Required for Bonds	\$	

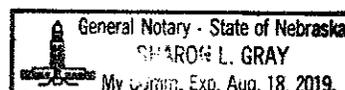
Darren P. Ivy
Darren P. Ivy, Publisher

Summary Information	Weekly Cost
2x4 BW - Notice of Budget Hearing and Summary - Sept. 24	76.00
Nebraska State Sales Tax	0.00

Subscribed and sworn before me, this 24th day
of

September, 20 15

Sharon Gray
Notary Public



Bennet Rural Fire Protection District
Minutes of Budget Hearing
of the Board of Trustees

Sept. 30, 2015

President Stewart called the meeting to order @ 8:00pm,
all members were present, President Stewart directed the attention
of those present to the open meeting law posted in the board room.

Bronsing moved to present the budget as an audit waiver.
Nisely seconded. A roll call vote was unanimous.

Montgomery moved to accept the budget. Nisely seconded.
A roll call vote was unanimous.

Nisely moved to increase the budget .025%.
Montgomery seconded. A roll call vote was unanimous.

Bronsing moved to adjourn the budget hearing. Nisely seconded.
A roll call vote was unanimous.

Meeting was adjourned @ 9:00 pm.