

**2013-2014
STATE OF NEBRASKA
GENERAL BUDGET FORM**

Greenwood Rural Fire District

TO THE COUNTY BOARD AND COUNTY CLERK OF
Cass and Lancaster County

This budget is for the Period July 1, 2013 through June 30, 2014

Contact Information	
Auditor of Public Accounts	
Telephone: (402) 471-2111	FAX: (402) 471-3301
Website: www.auditors.nebraska.gov	
Questions - E-Mail: Deann.Haeffner@nebraska.gov	

Submission Information - Adopted Budget Due by 9-20-2013	
1. Auditor of Public Accounts - PO Box 98917 - Lincoln, NE 68509	
Submit Electronically using Website:	
http://www.auditors.nebraska.gov/	
2. County Board (SEC. 13-508), C/O County Clerk	

The Undersigned Clerk/Board Member Hereby Certifies:

The following **PERSONAL AND REAL PROPERTY TAX** is requested for the ensuing year:

\$	22,659.99	Property Taxes for Non-Bond Purposes
		Principal and Interest on Bonds
\$	22,659.99	Total Personal and Real Property Tax Required

Outstanding Bonded Indebtedness as of July 1, 2013

	Principal
	Interest
\$	-
	Total Bonded Indebtedness

Total Certified Valuation (All Counties)
(Certification of Valuation(s) from County Assessor **MUST** be attached)

CLERK/BOARD MEMBER:

Signature: 

Printed Name & Title: Kent Haertel

Mailing Address: 21702 Mill Rd

City, Zip: Greenwood, 68366

Phone Number: 402-440-5722

E-Mail Address: _____

Budget Document To Be Used As Audit Waiver?

My Subdivision has elected to use this Budget Document as the Audit Waiver.
(If YES, Board Minutes **MUST** be Attached)

YES NO

If YES, Column 2 **MUST** contain **ACTUAL** Numbers.

If YES, DO NOT COMPLETE/SUBMIT SEPARATE AUDIT WAIVER REQUEST.

Report of Joint Public Agency & Interlocal Agreements

Was this Subdivision involved in any Interlocal Agreements or Joint Public Agencies for the reporting period of July 1, 2012 through June 30, 2013?

YES NO

If YES, Please submit Interlocal Agreement Report by December 31, 2013.

Report of Trade Names, Corporate Names & Business Names

Did the Subdivision operate under a separate Trade Name, Corporate Name, or other Business Name during the period of July 1, 2012 through June 30, 2013?

YES NO

If YES, Please submit Trade Name Report by December 31, 2013.

County Clerk's Use ONLY

Greenwood Rural Fire District in Cass and Lancaster County

Line No.	TOTAL ALL FUNDS	Actual 2011 - 2012 (Column 1)	Actual/Estimated 2012 - 2013 (Column 2)	Adopted Budget 2013 - 2014 (Column 3)
1	Beginning Balances, Receipts, & Transfers:			
2	Net Cash Balance	\$ 88,017.05	\$ 90,466.34	\$ 92,351.36
3	Investments	\$ -	\$ -	\$ -
4	County Treasurer's Balance	\$ 331.00	\$ 253.79	\$ 296.43
5	Subtotal of Beginning Balances (Lines 2 thru 4)	\$ 88,348.05	\$ 90,720.13	\$ 92,647.79
6	Personal and Real Property Taxes (Columns 1 and 2 - See Preparation Guidelines)	\$ 22,160.46	\$ 21,369.55	\$ 22,215.67
7	Federal Receipts	\$ -	\$ -	\$ -
8	State Receipts: Motor Vehicle Pro-Rate (To LC-3 Supporting Schedule)	\$ 54.33	\$ 51.38	\$ 52.00
9	State Receipts: State Aid			
10	State Receipts: Other	\$ 221.83	\$ 206.42	\$ 206.86
11	State Receipts: Property Tax Credit	\$ 815.54	\$ 763.76	
12	Local Receipts: Nameplate Capacity Tax	\$ -	\$ -	\$ -
13	Local Receipts: In Lieu of Tax (To LC-3 Supporting Schedule)	\$ 52.24	\$ 41.73	\$ 41.50
14	Local Receipts: Other	\$ 1,385.07	\$ 1,172.54	\$ 1,174.00
15	Transfers In Of Surplus Fees (To LC-3 Supporting Schedule)	\$ -	\$ -	\$ -
16	Transfer In Other Than Surplus Fees (Should agree to Transfers Out on Line 28)	\$ -	\$ -	\$ -
17	Total Resources Available (Lines 5 thru 16)	\$ 113,037.52	\$ 114,325.51	\$ 116,337.82
18	Disbursements & Transfers:			
19	Operating Expenses	\$ 11,635.26	\$ 10,995.59	\$ 30,000.00
20	Capital Improvements (Real Property/Improvements)	\$ -	\$ -	\$ -
21	Other Capital Outlay (Equipment, Vehicles, Etc.)	\$ 10,682.13	\$ 10,682.13	\$ 82,337.82
22	Debt Service: Bond Principal & Interest Payments	\$ -	\$ -	\$ -
23	Debt Service: Payments to Retire Interest-Free Loans (Public Airports)	\$ -	\$ -	\$ -
24	Debt Service: Payments to Bank Loans & Other Instruments (Fire Districts)	\$ -	\$ -	\$ -
25	Debt Service: Other	\$ -	\$ -	\$ -
26	Judgments	\$ -	\$ -	\$ -
27	Transfers Out of Surplus Fees	\$ -	\$ -	\$ -
28	Transfers Out Other Than Surplus Fees (Should agree to Transfers In on Line 16)	\$ -	\$ -	\$ -
29	Total Disbursements & Transfers (Lines 19 thru 28)	\$ 22,317.39	\$ 21,677.72	\$ 112,337.82
30	Balance Forward/Cash Reserve (Line 17 - Line 29)	\$ 90,720.13	\$ 92,647.79	\$ 4,000.00

PROPERTY TAX RECAP

Tax from Line 6	\$ 22,215.67
County Treasurer's Commission at 2% of Line 6	\$ 444.32
Delinquent Tax Allowance	\$ -
Total Property Tax Requirement	\$ 22,659.99

Greenwood Rural Fire District in Cass and Lancaster County

To Assist the County For Levy Setting Purposes

The Cover Page identifies the Property Tax Request between Principal & Interest on Bonds and All Other Purposes. If your political subdivision needs more of a breakdown for levy setting purposes, complete the section below.

Property Tax Request by Fund:

	Property Tax Request
General Fund	\$ 13,842.20
Sinking Fund	\$ 8,817.79
Bond Fund	_____
_____ Fund	_____
_____ Fund	_____
_____ Fund	_____
Total Tax Request	** \$ 22,659.99

** This Amount should agree to the Total Personal and Real Property Tax Required on the Cover Page (Page 1).

Documentation of Transfers:

(Only complete if there are transfers noted on Page 2, Column 2)

Please explain what fund the monies were transferred from, what fund they were transferred to, and the reason for the transfer.

Transfer From:	Transfer To:
Amount:	
Reason:	

Transfer From:	Transfer To:
Amount:	
Reason:	

Transfer From:	Transfer To:
Amount:	
Reason:	

Greenwood Rural Fire District in Cass and Lancaster County

CORRESPONDENCE INFORMATION

BOARD CHAIRPERSON
Gale Willadsen <i>(Name of Board Chairperson)</i>
22218 Davey Rd <i>(Mailing Address)</i>
Greenwood, 68366 <i>(City & Zip Code)</i>
402-450-0523 <i>(Telephone Number)</i>
 <i>(E-Mail Address)</i>

NOTE: If Budget Document is used as an Audit Waiver, approval of the Audit Waiver will be sent to the Board Chairperson via e-mail. If no e-mail address is supplied for the Board Chairperson, notification will be mailed via the USPS.

For Questions on this form, who should we contact (please ✓ one): *Contact will be via e-mail if supplied.*

<input checked="" type="checkbox"/>	Board Chairperson
<input type="checkbox"/>	Preparer
<input type="checkbox"/>	Other Contact

PREPARER
Danny Fisher <i>(Name and Title)</i>
 <i>(Firm Name)</i>
61724 733 Rd <i>(Mailing Address)</i>
Tecumseh, 68450 <i>(City & Zip Code)</i>
402-499-7946 <i>(Telephone Number)</i>
dfisher1@windstream.net <i>(E-Mail Address)</i>

OTHER CONTACT
 <i>(Name and Title)</i>
 <i>(Firm Name)</i>
 <i>(Mailing Address)</i>
 <i>(City & Zip Code)</i>
 <i>(Telephone Number)</i>
 <i>(E-Mail Address)</i>

Greenwood Rural Fire District in Cass and Lancaster County

LC-3 SUPPORTING SCHEDULE

Calculation of Restricted Funds		
--	--	--

Total Personal and Real Property Tax Requirements	(1)	\$ 22,659.99
Motor Vehicle Pro-Rate	(2)	\$ 52.00
In-Lieu of Tax Payments	(3)	\$ 41.50
Transfers of Surplus Fees	(4)	\$ -
Prior Year Budgeted Capital Improvements that were excluded from Restricted Funds.		
Prior Year 2012-2013 Capital Improvements Excluded from Restricted Funds (From 2012-2013 LC-3 Lid Exceptions, Line (10))	(5)	_____
LESS: Amount Spent During 2012-2013	(6)	_____
LESS: Amount Expected to be Spent in Future Budget Years	(7)	_____
Amount to be included on 2013-2014 Restricted Funds (<u>Cannot</u> be a Negative Number)	(8)	\$ -

TOTAL RESTRICTED FUNDS (A)	(9)	\$ 22,753.49
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LC-3 Lid Exceptions		
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Capital Improvements (Real Property and Improvements on Real Property)	(10)	_____
LESS: Amount of prior year capital improvements that were excluded from previous lid calculations but were not spent and now budgeted this fiscal year (cannot exclude same capital improvements from more than one lid calculation.)		
Agrees to Line (7).	(11)	\$ -
Allowable Capital Improvements	(12)	\$ -
Bonded Indebtedness	(13)	_____
Public Facilities Construction Projects (Statute 72-2301 to 72-2308) (Fire Districts & Hospital Districts Only)	(14)	_____
Interlocal Agreements/Joint Public Agency Agreements	(15)	\$ 10,600.00
Public Safety Communication Project - Statute 86-416 (Fire Districts Only)	(16)	_____
Payments to Retire Bank Loans and Other Financial Instruments - Agreed to before 7/1/99 (Fire Districts Only)		
OR		
Payments to Retire Interest-Free Loans from the Department of Aeronautics (Public Airports Only)	(17)	_____
Judgments	(18)	_____
Refund of Property Taxes to Taxpayers	(19)	_____
Repairs to Infrastructure Damaged by a Natural Disaster	(20)	_____

TOTAL LID EXCEPTIONS (B)	(21)	\$ 10,600.00
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TOTAL 2013-2014 RESTRICTED FUNDS For Lid Computation (To Line 9 of the LC-3 Lid Form) <i>To Calculate: Total Restricted Funds (A)-Line 9 MINUS Total Lid Exceptions (B)-Line 21</i>	\$ 12,153.49
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Total 2013-2014 Restricted Funds for Lid Computation cannot be less than zero. See Instruction Manual on completing the LC-3 Supporting Schedule.

Greenwood Rural Fire District
 in
Cass and Lancaster County

COMPUTATION OF LIMIT FOR FISCAL YEAR 2013-2014

PRIOR YEAR RESTRICTED FUNDS AUTHORITY OPTION 1 OR OPTION 2

OPTION 1

2012-2013 Restricted Funds Authority (Base Amount) = Line (8) from last year's LC-3 Form	33,365.25
	Option 1 - (1)

OPTION 2 - *Only use if a vote was taken at a townhall meeting to exceed Lid for one year.*

Line (1) of 2012-2013 Lid Computation Form		Option 2 - (A)
Allowable Percent Increase Less Vote Taken (From 2012-2013 Lid Computation Form Line (6) - Line (5))		%
		Option 2 - (B)
Dollar Amount of Allowable Increase Excluding the vote taken Line (A) X Line (B)		-
		Option 2 - (C)
Calculated 2012-2013 Restricted Funds Authority (Base Amount) = Line (A) Plus Line (C)		-
		Option 2 - (1)

ALLOWABLE INCREASES

1 <u>BASE LIMITATION PERCENT INCREASE (2.5%)</u>		2.50 %
		(2)

2 <u>ALLOWABLE GROWTH PER THE ASSESSOR MINUS 2.5%</u>		-
		(3)
$\frac{\text{2013 Growth per Assessor}}{\text{2012 Valuation}} = \frac{\text{Multiply times}}{\text{100 To get \%}} \%$		

3 <u>ADDITIONAL ONE PERCENT BOARD APPROVED INCREASE</u>		1.00 %
		(4)
$\frac{\text{54}}{\text{Total \# of Members in Governing Body}} = \frac{\text{80}}{\text{100.00}} \%$		
# of Board Members voting "Yes" for Increase	Total # of Members in Governing Body	Must be at least .75 (75%) of the Governing Body

ATTACH A COPY OF THE BOARD MINUTES APPROVING THE INCREASE.

Greenwood Rural Fire District
 in
Cass and Lancaster County

4	SPECIAL ELECTION/TOWNHALL MEETING - VOTER APPROVED % INCREASE	_____	%
		(5)	

Please Attach Ballot Sample and Election Results OR Record of Action From Townhall Meeting

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5)	3.50 %
	(6)

Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6)	1,167.78
	(7)

Total Restricted Funds Authority = Line (1) + Line (7)	34,533.03
	(8)

Less: 2013-2014 Restricted Funds from LC-3 Supporting Schedule	12,153.49
	(9)

Total Unused Restricted Funds Authority = Line (8) - Line (9)	22,379.54
	(10)

**LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR
 YOU ARE IN VIOLATION OF THE LID LAW.**

**THE AMOUNT OF UNUSED RESTRICTED FUNDS AUTHORITY ON LINE (10)
 MUST BE PUBLISHED IN THE NOTICE OF BUDGET HEARING.**

NOTICE OF BUDGET HEARING AND BUDGET SUMMARY

Greenwood Rural Fire District
IN
Cass and Lancaster County, Nebraska

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Sections 13-501 to 13-513, that the governing body will meet on the 18 day of September 2013, at 7:00 o'clock P.M. at Greenwood Fire Station for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to the following proposed budget. The budget detail is available at the office of the Clerk during regular business hours.

Kent Haertel

Clerk/Secretary

2011-2012 Actual Disbursements & Transfers	\$ 22,317.39
2012-2013 Actual/Estimated Disbursements & Transfers	\$ 21,677.72
2013-2014 Proposed Budget of Disbursements & Transfers	\$ 112,337.82
2013-2014 Necessary Cash Reserve	\$ 4,000.00
2013-2014 Total Resources Available	\$ 116,337.82
Total 2013-2014 Personal & Real Property Tax Requirement	\$ 22,659.99
Unused Budget Authority Created For Next Year	\$ 22,379.54

Breakdown of Property Tax:

Personal and Real Property Tax Required for Non-Bond Purposes	\$ 22,659.99
Personal and Real Property Tax Required for Bonds	\$ -

Cut Off Here Before Sending To Printer

RECEIVED

SEP 19 2013

LANCASTER COUNTY
CLERK

Taken from minutes of the September 18, 2013 meeting of the Greenwood Rural Fire District.

1% Increase to Restricted Base

Eric Rasmussen moved, seconded by Scott McNealy to increase the Restricted Base by 1%.

Voting:

Yes: ERIC RASMUSSEN, SCOTT McNEALY
Gale Willadsen, Kent Haertel

No: _____

Approve Budget and Adopt Resolution

ERIC RASMUSSEN moved, seconded by SCOTT McNEALY to approve the 2013-2014 budget and tax request as stated in the attached Resolution.

Voting:

Yes: ERIC RASMUSSEN, SCOTT McNEALY
Gale Willadsen, Kent Haertel

No: _____

Audit Waiver Request

Kent Haertel moved, seconded by Eric Rasmussen to use the budget document as the Audit Waiver.

Voting:

Yes: Eric Rasmussen, Scott McNealy
Gale Willadsen, Kent Haertel

No: _____

Resolution Setting the Property Tax Request

WHEREAS, Nebraska Revised Statute 77-1601.02 provides that the property tax request for the prior year shall be the property tax request for the current year for purposes of the levy set by the County Board of Equalization unless the Governing Body of the Greenwood Rural Fire District passes by majority vote a resolution or ordinance setting the tax request at a different amount; and

WHEREAS, a special public hearing was held as required by law to hear and consider comments concerning the property tax request; and

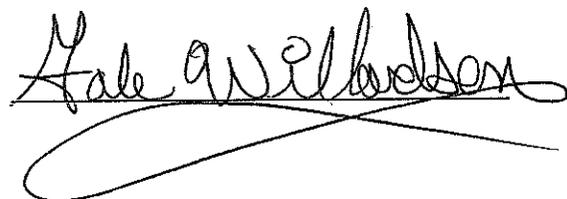
WHEREAS, it is in the best interests of the Greenwood Rural Fire District that the property tax request for the current year be a different amount as the property tax request for the prior year.

NOW, THEREFORE, the Governing Body of the Greenwood Rural Fire District, by a majority vote, resolves that:

1. The 2013-2014 property tax request be set at \$13,842.20 for the General Fund, \$8,817.79 for the Sinking Fund.
2. A copy of this resolution will be forwarded to the County Clerk prior to October 15, 2013.

Passed and approved this 18th day of September, 2013.

Signed By:

A handwritten signature in black ink, appearing to read "Gale Wilson", is written over a horizontal line. Below the line, there is a large, sweeping flourish that extends to the right and loops back under the signature.

AFFIDAVIT OF PRINTER

Legal No. 35494

To: Greenwood Rural Fire District
 Notice of Budget Hearing
 & Budget Summary

STATE OF NEBRASKA)

ss.)

County of Cass)

I, Karen Turner, of
 The Journal, a legal newspaper
 under the statutes of the State of
 Nebraska, published weekly at
 Plattsmouth, Nebraska, do
 solemnly swear that a copy of
 the clipping attached was
 published Thursday in the
 regular and entire issue of said
 newspaper and not in any
 supplement weeks thereof
One week(s) commencing with
 the issue date of **September
 12, 2013**, ending with the issue
 date of **September 12, 2013**,
 newspaper(s).

Karen Turner

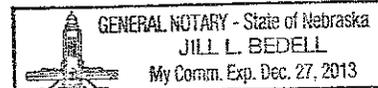
Karen Turner

Classified Advertising

Subscribed and sworn to before me,
 on the 12th day of September 2013

Jill L. Bedell

Jill Bedell



Printers Fee: **\$34.50**

PUBLIC NOTICE

**NOTICE OF BUDGET HEARING
AND BUDGET SUMMARY**

Greenwood Rural Fire District
IN
Cass and Lancaster County, Nebraska

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Breakdown of Property Tax:	
Personal and Real Property Tax Required for Non-Bond Purposes	\$ 22,659.99
Personal and Real Property Tax Required for Bonds	\$

No. 35494; September 12, 2013

**CERTIFICATION OF TAXABLE VALUE
And VALUE ATTRIBUTABLE TO GROWTH**

{format for all political subdivisions other than
a) sanitary improvement districts in existence five years or less.
b) community colleges, and c) school districts}

TAX YEAR 2013

(certification required on or before August 20th, of each year)

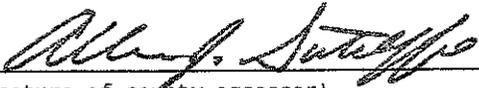
TO : FD 4 GREENWOOD

TAXABLE VALUE LOCATED IN THE COUNTY OF CASS COUNTY

Name of Political Subdivision	Subdivision Type (e.g. city, fire, NRD)	Value attributable to Growth	Total Taxable Value
FD 4 GREENWOOD	FIRE-DISTRICT	0	125,115,451

**Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property and annexation, if applicable.*

I Allen J Sutcliffe, Cass County Assessor hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year, pursuant to Neb. Rev. Stat. 13-509 and 13-518.



(signature of county assessor)

8/19/13

(date)

CC: County Clerk, Cass County

CC: County Clerk where district is headquartered, if different county, Cass County

Note to political subdivision: A copy of the Certification of Value must be attached to your budget document.

Guideline form provided by Nebraska Depr. of Revenue Property Assessment Division, Rev. 2013

LANCASTER COUNTY ASSESSOR/REGISTER OF DEEDS
COUNTY-CITY BUILDING LINCOLN, NEBRASKA 68508-2864 PHONE (402) 441-7463
FAX (402) 441-8759

NORMAN H. AGENA
ASSESSOR/REGISTER OF DEEDS

ROB OGDEN
CHIEF FIELD DEPUTY

SCOTT GAINES
CHIEF ADMINISTRATIVE DEPUTY

CERTIFICATE OF VALUATION
for tax year 2013

for

GREENWOOD FIRE DISTRICT

2013 Total Valuation	\$	18,728,407
Valuation Attributed to Growth	\$	363,347

I, Norman H. Agena, duly elected Lancaster County Assessor/Register of Deeds, pursuant to the provisions of Neb. Rev. Stat. Section 13-509, do hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year.

**Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property annexation if applicable.*

Dated this 16th day of August, 2013.



Norman H. Agena

REPORT OF JOINT PUBLIC AGENCY AND INTERLOCAL AGREEMENTS

REPORTING PERIOD JULY 1, 2012 THROUGH JUNE 30, 2013

Greenwood Rural Fire District

Cass & Lancaster

SUBDIVISION NAME	COUNTY	
Parties to Agreement (Column 1)	Agreement Period (Column 2)	Description (Column 3)
<i>Village of Greenwood Greenwood Vol Rescue</i>	<i>7-11-1972 to ?</i>	<i>Purchase and operation of fire and rescue squad</i>
Nebraska Forrest Service	11-27-1996 to ?	Use of Fire Equipment

DO NOT STAPLE TO BUDGET DOCUMENT.