

2012-2013
STATE OF NEBRASKA
SID BUDGET FORM

SID # 6

RECEIVED

TO THE COUNTY BOARD AND COUNTY CLERK OF SEP 26 2012
Lancaster County

LANCASTER COUNTY
CLERK

This budget is for the Period JULY 1, 2012 through JUNE 30, 2013

Contact Information

Auditor of Public Accounts
Telephone: (402) 471-2111 FAX: (402) 471-3301
Website: www.auditors.nebraska.gov
Questions - E-Mail: Deann.Haeffner@nebraska.gov

Submission Information - Adopted Budget Due by 9-20-2012

- Auditor of Public Accounts - PO Box 98917 - Lincoln, NE 68509
Submit Adobe PDF Document via Website:
<http://www.auditors.nebraska.gov/>
- County Board (SEC. 13-508), C/O County Clerk

The Undersigned Clerk/Board Member Hereby Certifies:

The following PERSONAL AND REAL PROPERTY TAX is requested for the ensuing year:

\$	3,146.00	Principal and Interest on Bonds
\$	10,262.92	All Other Purposes
\$	13,408.92	Total Personal and Real Property Tax Required

Outstanding Bonded Indebtedness as of JULY 1, 2012

\$	47,580.57	Principal
\$	661.57	Interest
\$	48,242.14	Total Bonded Indebtedness

\$ 2,990,424 **Total Certified Valuation (All Counties)**
(Certification of Valuation(s) from County Assessor **MUST** be attached)

CLERK/BOARD MEMBER:

Signature: Jane Swanson, Clerk
Printed Name: Jane Swanson
Mailing Address: 8101 W. O Street
City, Zip: Lincoln, NE 68528
Phone Number: (402) 475-5887
E-Mail Address:

Budget Document To Be Used As Audit Waiver?

My Subdivision has elected to use this Budget Document as the Audit Waiver.

YES NO

(If YES, Board Minutes **MUST** be Attached)

If YES, Page 2, Column 2 **MUST** contain ACTUAL Numbers.
If YES, DO NOT COMPLETE/SUBMIT SEPARATE AUDIT WAIVER REQUEST.

SID is Less Than 5 Years Old

YES, SID is Less than 5 Years Old; Therefore, LC-3
and Levy Limit **DO NOT** APPLY

Date SID was formed: _____

A proposed Budget Summary and Notice of Hearing was duly:

Published (Send a copy of Publisher's Affidavit of Publication)

Posted (Only allowed if Line 29 (Pg 2, Col 3) is less than \$10,000)

(Check the method of notifying the Public of the Budget Hearing)

Report of Joint Public Agency & Interlocal Agreements

Agencies for the reporting period of July 1, 2011 through June 30, 2012?

YES NO

If YES, Please submit Interlocal Agreement Report by December 31, 2012.

SID # 6 in Lancaster County

Line No.	TOTAL ALL FUNDS	Actual 2010 - 2011 (Column 1)	Actual 2011 - 2012 (Column 2)	Adopted Budget 2012 - 2013 (Column 3)
1	Beginning Balances, Receipts, & Transfers:			
2	Net Cash Balance	\$ -	\$ -	\$ -
3	Investments	\$ -	\$ -	\$ -
4	County Treasurer's Balance	\$ 20,414.66	\$ 24,160.01	\$ 20,114.79
5	Subtotal of Beginning Balances (Lines 2 thru 4)	\$ 20,414.66	\$ 24,160.01	\$ 20,114.79
6	Personal and Real Property Taxes (Columns 1 and 2-See Preparation Guidelines)	\$ 11,408.45	\$ 11,206.50	\$ 13,146.00
7	Federal Receipts	\$ -	\$ -	
8	State Receipts: Motor Vehicle Pro-Rate	\$ 33.87	\$ 37.62	\$ 35.00
9	State Receipts: State Aid			
10	State Receipts: Other	\$ 1,765.07	\$ 1,177.37	\$ 1,700.00
11	State Receipts: Property Tax Credit	\$ 375.38	\$ 377.58	
12	Local Receipts: Nameplate Capacity Tax	\$ -	\$ -	\$ -
13	Local Receipts: In Lieu of Tax	\$ 7,813.09	\$ -	\$ -
14	Local Receipts: Other	\$ 48,909.63	\$ 11,315.26	\$ 11,500.00
15	Transfers In Of Surplus Fees	\$ -	\$ -	\$ -
16	Transfer In Other Than Surplus Fees (Should agree to Line 28)	\$ -	\$ 11,022.07	\$ -
17	Total Resources Available (Lines 5 thru 16)	\$ 90,720.15	\$ 59,296.41	\$ 46,495.79
18	Disbursements & Transfers:			
19	Operating Expenses	\$ 228.20	\$ 25,013.55	\$ 30,000.00
20	Capital Improvements (Real Property/Improvements)	\$ 66,331.94	\$ -	\$ -
21	Other Capital Outlay (Equipment, Vehicles, Etc.)	\$ -	\$ -	\$ 5,000.00
22	Debt Service: Bond Principal & Interest Payments		\$ 3,146.00	\$ 3,146.00
23	Debt Service: Payments to Retire Interest-Free Loans (Public Airports)			
24	Debt Service: Payments to Bank Loans & Other Instruments (Fire Districts)			
25	Debt Service: Other	\$ -	\$ -	\$ -
26	Judgments	\$ -	\$ -	\$ -
27	Transfers Out of Surplus Fees	\$ -	\$ -	\$ -
28	Transfers Out Other Than Surplus Fees (Should agree to Line 16)	\$ -	\$ 11,022.07	\$ -
29	Total Disbursements & Transfers (Lines 19 thru 28)	\$ 66,560.14	\$ 39,181.62	\$ 38,146.00
30	Balance Forward/Cash Reserve (Line 17 - Line 29)	\$ 24,160.01	\$ 20,114.79	\$ 8,349.79

PROPERTY TAX RECAP	Tax from Line 6	\$ 13,146.00
	County Treasurer's Commission at 2% of Line 6	\$ 262.92
	Delinquent Tax Allowance	\$ -
	Total Property Tax Requirement	\$ 13,408.92

SID # 6 in Lancaster County

To Assist the County For Levy Setting Purposes

The Cover Page identifies the Property Tax Request between Principal & Interest on Bonds and All Other Purposes. If your SID needs more of a breakdown for levy setting purposes, complete the section below.

Property Tax Request by Fund:

	Property Tax Request
General Fund	\$ 10,262.92
Bond Fund	\$ 3,146.00
Total Tax Request	** \$ 13,408.92

** This Amount should agree to the Total Personal and Real Property Tax Required on the Cover Page (Page 1).

Documentation of Transfers:

(Only complete if there are transfers noted on Page 2, Column 2)

Please explain what fund the monies were transferred from, what fund they were transferred to, and the reason for the transfer.

Transfer From: Construction Fund	Transfer To: General Fund
Amount: \$	11,022.07
Construction Costs	

Transfer From:	Transfer To:
Amount: \$	-
Reason:	

Transfer From:	Transfer To:
Amount: \$	-
Reason:	

SID # 6 in Lancaster County

CORRESPONDENCE INFORMATION

BOARD CHAIRPERSON

Steve Vandenberg

(Name of Board Chairperson)

8301 W. O Street

(Mailing Address)

Lincoln, NE 68528

(City & Zip Code)

(402) 476-3590

(Telephone Number)

(E-Mail Address)

PREPARER

Tim Engler, Attorney

(Name and Title)

Harding & Shultz, P.C., L.L.O.

(Firm Name)

121 S. 13th St., Ste. 800

(Mailing Address)

Lincoln, NE 68508

(City & Zip Code)

(402) 434-3000

(Telephone Number)

tengler@hslegalfirm.com

(E-Mail Address)

NOTE: If Budget Document is used as an Audit Waiver, approval of the Audit Waiver will be sent to the Board Chairperson via e-mail. If no e-mail address is supplied for the Board Chairperson, notification will be mailed via the US Post Office.

For Questions on this form, who should we contact (please ✓ one): *Contact will be via e-mail if supplied.*

Board Chairperson

Preparer

Other Contact

OTHER CONTACT

Jane Swanson

(Name and Title)

(Firm Name)

8101 W. O Street

(Mailing Address)

Lincoln, NE 68528

(City & Zip Code)

(402) 475-5881

(Telephone Number)

(E-Mail Address)

SID # 6 in Lancaster County
LC-3 SUPPORTING SCHEDULE

Calculation of Restricted Funds

Total Personal and Real Property Tax Requirements	(1) \$	13,408.92
Motor Vehicle Pro-Rate	(2) \$	35.00
In-Lieu of Tax Payments	(3) \$	-
Transfers of Surplus Fees	(4) \$	-
Prior Year Budgeted Capital Improvements that were excluded from Restricted Funds.		
Prior Year 2011-2012 Capital Improvements Excluded from Restricted Funds (From 2011-2012 LC-3 Lid Exceptions, Line (10))	(5)	_____
LESS: Amount Spent During 2011-2012	(6)	_____
LESS: Amount Expected to be Spent in Future Budget Years	(7)	_____
Amount to be included on 2012-2013 Restricted Funds (Cannot be a Negative Number)	(8) \$	_____

TOTAL RESTRICTED FUNDS (A)	(9)	\$ 13,443.92
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LC-3 Lid Exceptions

Capital Improvements (Real Property and Improvements on Real Property)	\$	5,000.00	(10)
LESS: Amount of prior year capital improvements that were excluded from previous lid calculations but were not spent and now budgeted this fiscal year (cannot exclude same capital improvements from more than one lid calculation.)			
Agrees to Line (7).	\$	-	(11)
Allowable Capital Improvements	(12) \$	5,000.00	
Bonded Indebtedness	(13) \$	3,146.00	
Public Facilities Construction Projects (Statutes 72-2301 to 72-2308)	(14)	_____	
Interlocal Agreements/Joint Public Agency Agreements	(15)	_____	
Judgments	(16)	_____	
Refund of Property Taxes to Taxpayers	(17)	_____	
Repairs to Infrastructure Damaged by a Natural Disaster	(18)	_____	

TOTAL LID EXCEPTIONS (B)	(19)	\$ 8,146.00
---------------------------------	------	--------------------

TOTAL 2012-2013 RESTRICTED FUNDS For Lid Computation (To Line 9 of the LC-3 Lid Form) <i>To Calculate: Total Restricted Funds (A) MINUS Total Lid Exceptions (B)</i>	\$	5,297.92
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Total 2012-2013 Restricted Funds for Lid Computation cannot be less than zero. See Instruction Manual on completing the LC-3 Supporting Schedule.

SID # 6 in Lancaster County

COMPUTATION OF LIMIT FOR FISCAL YEAR 2012-2013

PRIOR YEAR RESTRICTED FUNDS AUTHORITY OPTION 1 OR OPTION 2

OPTION 1

2011-2012 Restricted Funds Authority (Base Amount) = Line (8) from last year's LC-3 Form 7,378.57
Option 1 - (1)

OPTION 2 - Only use if a vote was taken last year at a townhall meeting to exceed Lid for one year.

Line (1) of 2011-2012 Lid Computation Form Option 2 - (A)

Allowable Percent Increase **Less** Vote Taken %
 (From 2011-2012 Lid Computation Form Line (6) - Line (5)) Option 2 - (B)

Dollar Amount of Allowable Increase Excluding the vote taken
 Line (A) X Line (B) -
Option 2 - (C)

Calculated 2011-2012 Restricted Funds Authority (Base Amount) =
 Line (A) **Plus** Line (C) -
Option 2 - (1)

ALLOWABLE INCREASES

1 BASE LIMITATION PERCENT INCREASE (2.5%) 2.50 %
(2)

2 ALLOWABLE GROWTH PER THE ASSESSOR MINUS 2.5% %
(3)

$$\frac{\text{2012 Growth per Assessor}}{\text{2011 Valuation}} = \frac{\text{Multiply times}}{100 \text{ To get \%}}$$

3 ADDITIONAL ONE PERCENT BOARD APPROVED INCREASE %
(4)

$$\frac{\text{\# of Board Members voting "Yes" for Increase}}{\text{Total \# of Members in Governing Body}} = \frac{\text{Must be at least .75 (75\%) of the Governing Body}}{\text{\%}}$$

ATTACH A COPY OF THE BOARD MINUTES APPROVING THE INCREASE.

4 SPECIAL ELECTION/TOWNHALL MEETING - VOTER APPROVED % INCREASE %
(5)

Please Attach Ballot Sample and Election Results OR Record of Action From Townhall Meeting

SID # 6 in Lancaster County

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5)	2.50 %
	(6)
Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6)	184.46
	(7)
Total Restricted Funds Authority = Line (1) + Line (7)	7,563.03
	(8)
Less: 2012-2013 Restricted Funds from LC-3 Supporting Schedule	5,297.92
	(9)
Total Unused Restricted Funds Authority = Line (8) - Line (9)	2,265.11
	(10)

**LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR
YOU ARE IN VIOLATION OF THE LID LAW.**

**THE AMOUNT OF UNUSED RESTRICTED FUNDS AUTHORITY ON LINE (10)
MUST BE PUBLISHED IN THE NOTICE OF BUDGET HEARING.**

Levy Limit Form
Sanitary and Improvement Districts

SID # 6 in Lancaster County

Total 2012-2013 Personal and Real Property Tax Request		\$ 13,408.92
		(1)
Less Personal and Real Property Tax Request for:		
Judgments (not paid by liability insurance coverage)	(_____)	
	(A)	
Preexisting lease-purchase contracts approved prior to July 1, 1998	(_____)	
	(B)	
Bonded Indebtedness	(\$ 3,146.00)	
	(C)	
Public Facilities Construction Projects (Statutes 72-2301 to 72-2308)	(_____)	
	(D)	
Total Exclusions		(\$ 3,146.00)
		(2)
Personal and Real Property Tax Request subject to Levy Limit		\$ 10,262.92
		(3)
2012 Valuation (Per the County Assessor)		\$ 2,990,424.00
		(4)
Calculated Levy for Levy Limit Compliance [Line (3) Divided By Line (4) Times 100]		0.343193
		(5)

Note : Levy Limit established by State Statute Section 77-3442:
Sanitary and Improvement District (SID) Levy - 40 cents

Attach supporting documentation if a vote was held to exceed levy limits.

Sanitary and Improvement District # 6
 IN
 Lancaster County, Nebraska

NOTICE OF BUDGET HEARING AND BUDGET SUMMARY

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Sections 13-501 to 13-513, that the governing body will meet on the 24th day of September 2012, at 5:30 o'clock p.m., at 8321 West O Street for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to the following proposed budget. The budget detail is available at the office of the Clerk during regular business hours.

Jane Swanson, Clerk

Clerk/Secretary

2010-2011 Actual Disbursements & Transfers	\$	66,560.14
2011-2012 Actual Disbursements & Transfers	\$	39,181.62
2012-2013 Proposed Budget of Disbursements & Transfers	\$	38,146.00
2012-2013 Necessary Cash Reserve	\$	8,349.79
2012-2013 Total Resources Available	\$	46,495.79
Total 2012-2013 Personal & Real Property Tax Requirement	\$	13,408.92
Unused Budget Authority Created For Next Year	\$	2,265.11

Breakdown of Property Tax:

Personal and Real Property Tax Required for Bonds	\$	3,146.00
Personal and Real Property Tax Required for All Other Purposes	\$	10,262.92

NOTICE OF SPECIAL HEARING TO SET FINAL TAX REQUEST

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Section 77-1601.02, that the governing body will meet on the 24th day of September 2012, at 5:30 o'clock p.m., at 8321 West O Street for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to setting the final tax request at a different amount than the prior year tax request.

2011-2012 Property Tax Request		
2011 Tax Rate		
Property Tax Rate (2011-2012 Request/2012 Valuation)		-
2012-2013 Proposed Property Tax Request	\$	13,408.92
Proposed 2012 Tax Rate		0.448395

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NOTICE OF BUDGET HEARING AND BUDGET SUMMARY

Sanitary and Improvement District # 6
IN
Lancaster County, Nebraska

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Sections 13-501 to 13-513, that the governing body will meet on the _____ day of _____ 2012, at _____ o'clock _____ at _____ for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to the following proposed budget. The budget detail is available at the office of the Clerk during regular business hours.

	Clerk/Secretary
2010-2011 Actual Disbursements & Transfers	\$ 66,560.14
2011-2012 Actual Disbursements & Transfers	\$ 39,181.62
2012-2013 Proposed Budget of Disbursements & Transfers	\$ 38,146.00
2012-2013 Necessary Cash Reserve	\$ 8,349.79
2012-2013 Total Resources Available	\$ 46,495.79
Total 2012-2013 Personal & Real Property Tax Requirement	\$ 13,408.92
Unused Budget Authority Created For Next Year	\$ 2,265.11
 Breakdown of Property Tax:	
Personal and Real Property Tax Required for Bonds	\$ 3,146.00
Personal and Real Property Tax Required for All Other Purposes	\$ 10,262.92

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Please Complete this **Basic Data Input Area**
It will put information consistently throughout Budget Form.
MUST COMPLETE THESE LINES

Sanitary Improvement District #:	6
Name of County:	Lancaster
First Date of Fiscal Year (i.e. July 1):	JULY 1
Last Date of Fiscal Year (i.e. June 30):	JUNE 30
Hearing Held On:	
Day of month	
Month	
Year	2012
Time	
A.M. or P.M.	
Location	
Final Tax Request Hearing Held On:	
Day of month	
Month	
Year	2012
Time	
A.M. or P.M.	
Location	
County Treasurer's Commission Percentage:	2

**MUST
COMPLETE
This Yellow
Section**

LANCASTER COUNTY ASSESSOR/REGISTER OF DEEDS
 COUNTY-CITY BUILDING LINCOLN, NEBRASKA 68508-2864

PHONE (402) 441-7463
 FAX (402) 441-8759

NORMAN H. AGENA
 ASSESSOR/REGISTER OF DEEDS

ROB OGDEN
 CHIEF FIELD DEPUTY

SCOTT GAINES
 CHIEF ADMINISTRATIVE DEPUTY

CERTIFICATE OF VALUATION
 for tax year 2012

for

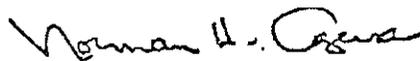
SANITARY IMPROVEMENT DISTRICT #6
 (EMERALD)

2012 Total Valuation	\$	2,990,424
Valuation Attributed to Growth	\$	100,781

I, Norman H. Agena, duly elected Lancaster County Assessor/Register of Deeds, pursuant to the provisions of Neb. Rev. Stat. Section 13-509, do hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year.

**Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property annexation if applicable.*

Dated this 17th day of August, 2012.



 Norman H. Agena

ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF MEETING

The undersigned Trustees of Sanitary and Improvement District No. 6 of Lancaster County, Nebraska, hereby acknowledge receipt of advance notice of a meeting of the Board of Trustees of said District and the agenda for such meeting held at 5:30 p.m. on the 24th day of September, 2002, at 8321 West O St., Emerald, Nebraska.

Dated this 24th day of September, 2002.

Angella Kurtz
Melissa J. Smith
Julia Lee Melichar
Jane Swanson

I certify that Anna Smith was absent from the meeting and did not return until after the meeting and could not be notified.

Jane Swanson
Clerk



S.I.D. No. 6
Emerald, NE
2013 Budget Minutes
Sept. 24, 2012

Meeting was called to order by Chairperson,
Angella Hertzell at 5:30 p.m. Sept. 24, 2012 at 8321
West O St.

Present were trustees Michael Hertzell, Angella
Hertzell, Julia Melichar and Jane Swanson. Anna
Smith was absent.

Budget was presented by clerk Jane Swanson.
Discussion was held. Motion to adopt current budget
was made by Michael Hertzell and seconded by Julia
Melichar. All in favor. Motion passed.

Meeting was adjourned at 6 p.m.

Submitted by,

Jane Swanson

Jane Swanson, Clerk



AFFIDAVIT OF PUBLICATION

State of Nebraska }
LANCASTER COUNTY, } ss.

**SANITARY AND IMPROVEMENT DISTRICT #6
IN LANCASTER COUNTY, NEBRASKA**

NOTICE OF BUDGET HEARING AND BUDGET SUMMARY

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Sections 13-501 to 13-513, that the governing body will meet on the 24th day of September 2012, at 5:30 o'clock P.M., at 832 1/2 O. Street for the purpose of hearing support, opposition, criticism, questions or observations of taxpayers relating to the following proposed budget. The budget detail is available at the office of the Clerk during regular business hours.

	Clerk
2011 Actual Disbursements & Transfers	\$ 66,560.1
2012 Actual Disbursements & Transfers	\$ 39,181.6
2013 Proposed Budget of Disbursements & Transfers	\$ 38,146.0
2013 Necessary Cash Reserve	\$ 8,349.7
2013 Total Resources Available	\$ 46,495.7
2012-2013 Personal & Local Property Tax Requirement	\$ 13,408.92
Proposed Budget Authority Created for Next Year Breakdown of Property Tax:	\$ 2,265.1
Personal and Real Property Tax Required on Bonds	\$ 3,146.0
Personal and Real Property Tax Required for All Other Purposes	\$ 10,262.92

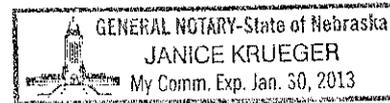
NOTICE OF SPECIAL HEARING TO SET FINAL TAX REQUEST

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Section 77-1601.02, that the governing body will meet on the 24th day of September 2012, at 5:30 o'clock P.M., at 832 1/2 West O Street for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to setting the final tax request at a different amount than the prior year tax request.

2012 Property Tax Request	
Tax Rate	
Property Tax Rate (2011-2012 Request/2012 Valuation)	
2013 Proposed Property Tax Request	\$ 13,408.92
Proposed 2012 Tax Rate	0.448395
8151 1st Sept 10	

The undersigned, being first duly sworn, deposes and says that she/he is a Clerk of the Lincoln Journal Star, legal newspaper printed, published and having a general circulation in the County of Lancaster and State of Nebraska, and that the attached printed notice was published in said newspaper one successive time(s) the first insertion having been on the 10 day of Sept. A.D., 2012 and thereafter on _____, 20____ and that said newspaper is the legal newspaper under the statutes of the State of Nebraska. The above facts are within my personal knowledge and are further verified by my personal inspection of each notice in each of said issues.

Subscribed in my presence and sworn to before me this 10 day of September, 2012
Janice Krueger Notary Public
 Printer's Fee, \$ _____



7098151

800 Lincoln Square
121 So. 13th Street
P.O. Box 82028
Lincoln, NE 68501-2028

**HARDING
& SHULTZ**
P.C., L.L.O.

firm@hslegalfirm.com
www.hslegalfirm.com
402.434.3000
Fax 402.434.3030

September 26, 2012

54962-3

VIA HAND DELIVERY

Deann Haeffner
Auditor of Public Accounts
Room 2303 State Capitol
Lincoln, NE 68509

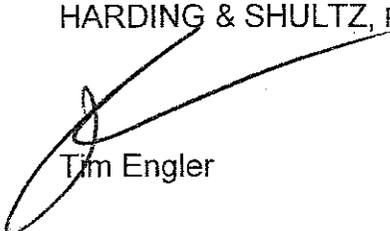
Re: **Lancaster County SID No. 6**

Dear Deann:

Enclosed is the budget for Lancaster County SID No. 6. Please give me a call if you have any questions or concerns.

Very truly yours,

HARDING & SHULTZ, P.C., L.L.O.



Tim Engler

TE:jal

Enclosure

cc: Tim J. Genuchi, Lancaster County Clerk's Office (w/enc. -- via hand delivery)
Jane Swanson (w/enc.)