

**2012-2013  
STATE OF NEBRASKA  
SCHOOL DISTRICT BUDGET FORM**

County-District #: 55-0160    Class #: 3  
Norris School District 160  
TO THE COUNTY BOARD AND COUNTY CLERK OF  
Lancaster County

This budget is for the Period **SEPTEMBER 1, 2012** through **AUGUST 31, 2013**

Contact Information	
Auditor of Public Accounts	
Telephone: (402) 471-2111	FAX: (402) 471-3301
Website: <a href="http://www.auditors.nebraska.gov">www.auditors.nebraska.gov</a>	
Questions - E-Mail: <a href="mailto:Deann.Haeffner@nebraska.gov">Deann.Haeffner@nebraska.gov</a>	

Submission Information - Adopted Budget Due by 9-20-2012	
1. Auditor of Public Accounts - PO Box 98917 - Lincoln, NE 68509	
<b>Submit Adobe PDF Document via Website:</b> <a href="http://www.auditors.nebraska.gov/">http://www.auditors.nebraska.gov/</a>	
2. County Board (SEC. 13-508), C/O County Clerk	
3. Nebraska Dept. of Education	

The Undersigned School Superintendent/Board Member Hereby Certifies

AMOUNT OF PERSONAL AND REAL PROPERTY TAX REQUIRED FOR:	Principal and Interest on Bonds	All Other Purposes	TOTAL
General Fund		\$ 10,025,454.45	\$ 10,025,454.45
Bond Fund(s) <i>[If More Than 1 Bond Fund - Total All Together]</i>	\$ 1,532,775.74		\$ 1,532,775.74
Special Building Fund		\$ 181,818.18	\$ 181,818.18
Qualified Capital Purpose Undertaking Fund	\$ 305,373.73	\$ -	\$ 305,373.73
<b>Total All Funds</b>	\$ 1,838,149.47	\$ 10,207,272.63	\$ 12,045,422.10

Outstanding Bonded Indebtedness as of September 1, 2012 <i>(Include Bond Fund(s) and Qualified Capital Purpose Undertaking Fund)</i>	
\$ 22,479,810.00	Principal
\$ 5,236,083.00	Interest
\$ 27,715,893.00	<b>Total Outstanding Bonded Indebtedness</b>

<b>Total Certified Valuation (All Counties)</b>	\$ 1,019,637,783
<i>(Certification of Valuation(s) from County Assessor <b>MUST</b> be attached)</i>	

Report of Joint Public Agency & Interlocal Agreements	
Was this Subdivision involved in any Interlocal Agreements or Joint Public	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
<i>If YES, Please submit Interlocal Agreement Report by December 31, 2012.</i>	
A proposed Budget Summary and Notice of Hearing was duly:	<input checked="" type="checkbox"/> Published <input type="checkbox"/> Posted
<i>(Check the method of notifying the Public of the Budget Hearing)</i>	
Has your School District held a successful election to override the levy limits provided in State Statute Section 77-3442, which is in effect for the 2012-2013 school fiscal year?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
<i>(Please place an X in the appropriate box.)</i>	

SCHOOL SUPERINTENDENT/BOARD MEMBER:	
Signature:	
Printed Name:	Dr. John Skretta
Mailing Address:	25211 South 68 Street
City, Zip:	Firth, NE 68358
Phone Number:	402-791-0000
E-Mail Address:	<a href="mailto:john.skretta@nsdtitans.org">john.skretta@nsdtitans.org</a>

2012-2013 BUDGET ADOPTED									
	TOTAL BEGINNING BALANCE (Column 1)	TOTAL AVAILABLE RESOURCES BEFORE PROPERTY TAXES (Including Beginning Balances) (Column 2)	PERSONAL AND REAL PROPERTY TAXES (Column 3)	TOTAL RESOURCES AVAILABLE (Col 2 + Col 3) (Column 4)	TOTAL BUDGET OF DISBURSEMENTS & TRANSFERS - SPECIAL EDUCATION (Column 5)	TOTAL BUDGET OF DISBURSEMENTS & TRANSFERS - NON-SPECIAL EDUCATION (Column 6)	TOTAL BUDGET OF DISBURSEMENTS & TRANSFERS (Col 5 + Col 6) (Column 7)	NECESSARY CASH RESERVE (Column 8)	TOTAL REQUIREMENTS (Col 7 + Col 8) (Column 9)
General	4,990,019.00	13,928,181.00	9,925,200.00	23,853,381.00	1,680,584.00	20,005,717.00	21,686,301.00	2,167,080.00	23,853,381.00
Depreciation	455,351.00	655,351.00		655,351.00			655,351.00		655,351.00
Employee Benefit	62,431.00	62,431.00		62,431.00			62,431.00	-	62,431.00
Contingency	-	-		-			-		-
Activities	151,546.00	763,546.00		763,546.00			625,000.00	138,546.00	763,546.00
School Lunch	75,110.00	888,690.00		888,690.00			888,690.00	-	888,690.00
Bond	1,037,937.00	1,047,937.00	1,517,448.00	2,565,385.00			2,565,385.00	-	2,565,385.00
Special Building	8,094,421.00	12,095,121.00	180,000.00	12,275,121.00			12,275,121.00		12,275,121.00
Qualified Capital Purpose Undertaking	226,745.00	234,645.00	302,320.00	536,965.00			536,965.00	-	536,965.00
Cooperative	-	-		-			-	-	-
Student Fee	70,250.00	105,250.00		105,250.00			23,000.00	82,250.00	105,250.00
				-					-
<b>TOTAL ALL FUNDS</b>	<b>15,163,810.00</b>	<b>29,781,152.00</b>	<b>11,924,968.00</b>	<b>41,706,120.00</b>	<b>1,680,584.00</b>	<b>20,005,717.00</b>	<b>39,318,244.00</b>	<b>2,387,876.00</b>	<b>41,706,120.00</b>

NOTE: Total Disbursements and Transfers (Column 7) is the sum of Column 5 and Column 6 for the General Fund only. For all other funds, numbers will pull automatically from the Worksheets.

PERSONAL AND REAL PROPERTY TAX RECAP	General Fund	Bond Fund(s) [Total Of All Bond Funds]	Special Building Fund	Qualified Capital Purpose Undertaking Fund
	PERSONAL AND REAL PROPERTY TAXES FROM COLUMN 3 (Line A)	9,925,200.00	1,517,448.00	180,000.00
COUNTY TREASURER'S COMMISSION AT 1% OF COLUMN A (Line B)	100,254.45	15,327.74	1,818.18	3,053.73
DELINQUENT TAX ALLOWANCE (If over 5% of Line A, see Instructions) (Line C)	-	-	-	-
<b>TOTAL PERSONAL AND REAL PROPERTY TAXES (Line A + Line B + Line C) (Line D)</b>	<b>10,025,454.45</b>	<b>1,532,775.74</b>	<b>181,818.18</b>	<b>305,373.73</b>

CERTIFIED STATE AID	MOTOR VEHICLE TAXES
\$ 6,560,762.00	\$ 580,000.00

COUNTY TREASURER'S BALANCE, 9-1-2012			
790,019.00	237,937.00	94,421.00	26,745.00

2011-2012 ACTUAL/ESTIMATED								
	TOTAL BEGINNING BALANCE (Column 1)	TOTAL AVAILABLE RESOURCES BEFORE PROPERTY TAXES (Including Beginning Balances) (Column 2)	PERSONAL AND REAL PROPERTY TAXES (Column 3)	TOTAL RESOURCES AVAILABLE (Col 2 + Col 3) (Column 4)	TOTAL DISBURSEMENTS & TRANSFERS - SPECIAL EDUCATION (Column 5)	TOTAL DISBURSEMENTS & TRANSFERS - NON-SPECIAL EDUCATION (Column 6)	TOTAL DISBURSEMENTS & TRANSFERS (Col 5 + Col 6) (Column 7)	TOTAL ENDING BALANCE (Col 4 - Col 7) (Column 8)
General	4,004,482.00	12,452,208.00	9,125,888.00	21,578,096.00	1,205,456.00	15,382,621.00	16,588,077.00	4,990,019.00
Depreciation	265,351.00	515,351.00		515,351.00			60,000.00	455,351.00
Employee Benefit	82,431.00	82,431.00		82,431.00			20,000.00	62,431.00
Contingency	-	-		-			-	-
Activities	154,824.00	776,169.00		776,169.00			624,623.00	151,546.00
School Lunch	168,242.00	935,639.00		935,639.00			860,529.00	75,110.00
Bond	1,244,447.00	1,271,761.00	859,853.00	2,131,614.00			1,093,677.00	1,037,937.00
Special Building	119,141.00	10,119,593.00	34,828.00	10,154,421.00			2,060,000.00	8,094,421.00
Qualified Capital Purpose Undertaking	287,540.00	292,142.00	226,803.00	518,945.00			292,200.00	226,745.00
Cooperative	-	-		-			-	-
Student Fee	53,125.00	92,608.00		92,608.00			22,358.00	70,250.00
				-				-
<b>TOTAL ALL FUNDS</b>	<b>6,379,583.00</b>	<b>26,537,902.00</b>	<b>10,247,372.00</b>	<b>36,785,274.00</b>	<b>1,205,456.00</b>	<b>15,382,621.00</b>	<b>21,621,464.00</b>	<b>15,163,810.00</b>

NOTE: Total Disbursements and Transfers (Column 7) is the sum of Column 5 and Column 6 for the General Fund only. For all other funds, numbers will pull automatically from the Worksheets.

<b>MOTOR VEHICLE TAXES</b>	
\$	<b>632,050.00</b>

2010-2011 ACTUAL								
	TOTAL BEGINNING BALANCE (Column 1)	TOTAL AVAILABLE RESOURCES BEFORE PROPERTY TAXES (Including Beginning Balances) (Column 2)	PERSONAL AND REAL PROPERTY TAXES (Column 3)	TOTAL RESOURCES AVAILABLE (Col 2 + Col 3) (Column 4)	TOTAL DISBURSEMENTS & TRANSFERS - SPECIAL EDUCATION (Column 5)	TOTAL DISBURSEMENTS & TRANSFERS - NON-SPECIAL EDUCATION (Column 6)	TOTAL DISBURSEMENTS & TRANSFERS (Col 5 + Col 6) (Column 7)	TOTAL ENDING BALANCE (Col 4 - Col 7) (Column 8)
General	2,629,187.00	12,845,846.00	8,592,558.00	21,438,404.00	1,771,735.00	15,662,187.00	17,433,922.00	4,004,482.00
Depreciation	316,732.00	318,431.00		318,431.00			53,080.00	265,351.00
Employee Benefit	262,504.00	263,623.00		263,623.00			181,192.00	82,431.00
Contingency	-	-		-			-	-
Activities	126,148.00	748,150.00		748,150.00			593,326.00	154,824.00
School Lunch	203,732.00	1,057,708.00		1,057,708.00			889,466.00	168,242.00
Bond	1,136,327.00	2,223,873.00	1,091,475.00	3,315,348.00			2,070,901.00	1,244,447.00
Special Building	130,964.00	136,677.00	-	136,677.00			17,536.00	119,141.00
Qualified Capital Purpose Undertaking	260,820.00	1,664,176.00	294,350.00	1,958,526.00			1,670,986.00	287,540.00
Cooperative	-	-		-			-	-
Student Fee	26,360.00	71,480.00		71,480.00			18,355.00	53,125.00
				-				-
<b>TOTAL ALL FUNDS</b>	<b>\$ 5,092,774.00</b>	<b>19,329,964.00</b>	<b>9,978,383.00</b>	<b>29,308,347.00</b>	<b>1,771,735.00</b>	<b>15,662,187.00</b>	<b>22,928,764.00</b>	<b>6,379,583.00</b>

NOTE: Total Disbursements and Transfers (Column 7) is the sum of Column 5 and Column 6 for the General Fund only. For all other funds, numbers will pull automatically from the Worksheets.

<b>MOTOR VEHICLE TAXES</b>	
<b>\$</b>	<b>80,892.00</b>

**CORRESPONDENCE INFORMATION**

**BOARD CHAIRPERSON**

Patty Bentzinger

*(Name of Board Chairperson)*

25211 South 68 Street

*(Mailing Address)*

Firth Ne 68358

*(City & Zip Code)*

402-791-0000

*(Telephone Number)*

pattyb1946@gmail.com

*(E-Mail Address)*

For Questions on this form, who should we contact (please ✓ one): *Contact will be via e-mail if supplied.*

Board Chairperson

Preparer

Other Contact

**PREPARER**

Brian Maschmann, Assistant Superintendent

*(Name and Title)*

Norris School District 160

*(Firm Name)*

25211 South 68 Street

*(Mailing Address)*

Firth, NE 68358

*(City & Zip Code)*

402-791-0000

*(Telephone Number)*

Brian.maschmann@nsdtitans.org

*(E-Mail Address)*

**OTHER CONTACT**

Dr. John Skretta, Superintendent

*(Name and Title)*

Norris School District

*(Firm Name)*

25211 South 68 street

*(Mailing Address)*

Firth NE 68358

*(City & Zip Code)*

402-791-0000

*(Telephone Number)*

john.skretta@nsdtitans.org

*(E-Mail Address)*

# NOTICE OF BUDGET HEARING AND BUDGET SUMMARY

State of Nebraska  
**Budget Form - NBH-School District**  
 Statement of Publication

Norris School District 160 (55-0160) in Lancaster County, Nebraska

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Sections 13-501 to 13-513, that the governing body will meet on the 13 day of September, 2012 at 7:00 o'clock, P.M., at Board Room for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to the following proposed budget and to consider amendments relative thereto. The budget detail is available at the office of the Clerk/Secretary during regular business hours.

*John Stettin*

Clerk/Secretary

FUNDS	Actual Disbursements & Transfers	Actual/Estimated Disbursements & Transfers	Budgeted Disbursements & Transfers	Necessary Cash Reserve (4)	Total Available Resources Before Property Taxes (5)	Fee and Delinquent Tax Allowance (6)	Total Personal and Real Property Tax Requirement (7)
	2010-2011 (1)	2011-2012 (2)	2012-2013 (3)				
General	\$ 17,433,922.00	\$ 16,588,077.00	\$ 21,686,301.00	\$ 2,167,080.00	\$ 13,928,181.00	\$ 100,254.45	\$ 10,025,454.45
Depreciation	\$ 53,080.00	\$ 60,000.00	\$ 655,351.00		\$ 655,351.00		
Employee Benefit	\$ 181,192.00	\$ 20,000.00	\$ 62,431.00	\$ -	\$ 62,431.00		
Contingency	\$ -	\$ -	\$ -		\$ -		
Activities	\$ 593,326.00	\$ 624,623.00	\$ 625,000.00	\$ 138,546.00	\$ 763,546.00		
School Lunch	\$ 889,466.00	\$ 860,529.00	\$ 888,690.00	\$ -	\$ 888,690.00		
Bond	\$ 2,070,901.00	\$ 1,093,677.00	\$ 2,565,385.00	\$ -	\$ 1,047,937.00	\$ 15,327.74	\$ 1,532,775.74
Special Building	\$ 17,536.00	\$ 2,060,000.00	\$ 12,275,121.00		\$ 12,095,121.00	\$ 1,818.18	\$ 181,818.18
Qualified Capital Purpose Undertaking	\$ 1,670,986.00	\$ 292,200.00	\$ 536,965.00	\$ -	\$ 234,645.00	\$ 3,053.73	\$ 305,373.73
Cooperative	\$ -	\$ -	\$ -	\$ -	\$ -		
Student Fee	\$ 18,355.00	\$ 22,358.00	\$ 23,000.00	\$ 82,250.00	\$ 105,250.00		
	\$ -	\$ -	\$ -	\$ -	\$ -		
<b>TOTALS</b>	<b>\$ 22,928,764.00</b>	<b>\$ 21,621,464.00</b>	<b>\$ 39,318,244.00</b>	<b>\$ 2,387,876.00</b>	<b>\$ 29,781,152.00</b>	<b>\$ 120,454.10</b>	<b>\$ 12,045,422.10</b>

Total Personal and Real Property Tax Requirement For Bonds

**\$ 1,838,149.47**

Total Personal and Real Property Tax Requirement for ALL Other

**\$ 10,207,272.63**

**SCHEDULE A GENERAL FUND LID EXCLUSIONS**

County-District #

55-0160

Norris School District 160

Line No.		2012-2013 Amount Budgeted To Spend
1	Repairs to Infrastructure Damaged by a Natural Disaster: (List repair)	
2		
3		
4		
5		
6		
7		
8		
9	<b>Total Repairs to Infrastructure Damaged by a Natural Disaster</b> (Lines 1 through 8)	\$ -
10	<b>Judgments:</b> (List the types of judgments obtained against your School District to the extent such judgment is not paid by liability insurance)	
11		
12		
13		
14		
15		
16		
17	<b>Total Judgments</b> (Lines 11 through 16)	\$ -
18	<b>Distance Education Courses</b>	
19	<b>Voluntary Termination Agreements</b> (Must have been in place prior to July 1, 2009; or, the expenditures have been agreed to be paid on or after the last day of the 2010/11 school year and prior to the first day of the 2013/14 school year.)	
20	<b>Retirement Contribution Increase</b> (Through Fiscal Year 2016-2017)	
21	<b>Total General Fund Lid Exclusions - To LC-2 Form</b> (Line 9 + Line 17 + Line 18 + Line 19 + Line 20)	\$ -

**Schedule B - Exclusions From the Levy Limitation**

County-District #

55-0160

Norris School District 160

Line No.		General Fund (Column A)	Bond Fund (Column B)	Special Building Fund (Column C)	Qualified Capital Purpose Undertaking Fund (Column D)
1	Total Personal and Real Property Taxes (From Page 2, Property Tax Recap, Line D)	\$ 10,025,454.45	\$ 1,532,775.74	\$ 181,818.18	\$ 305,373.73
2	<b>Exclusions:</b>				
3	Voluntary termination agreements with certificated employees:				
4					
5	Special Building Fund projects commenced prior to April 1, 1996:				
6					
7					
8					
9					
10	Judgments not paid by liability insurance:				
11					
12					
13					
14	Lease-purchase contracts approved prior to July 1, 1998:				
15					
16					
17					
18					
19					
20					
21					
22	Bonded indebtedness approved according to law and secured by a levy on property:				
23	Bond Principal *		\$ 1,992,336.00		\$ 250,000.00
24	Bond Interest *		\$ 573,049.00		\$ 55,373.73
25	<b>Total Exclusions before 1% County Treasurer's Commission</b> (Lines 4 through 24)	\$ -	\$ 2,565,385.00	\$ -	\$ 305,373.73
26	1% County Treasurer's Commission on Exclusions (.01 X Line 25)	\$ -	\$ 25,912.95	\$ -	\$ 3,084.58
27	<b>Total Exclusions (Line 25 + Line 26)</b>	\$ -	\$ 2,591,297.95	\$ -	\$ 308,458.31
28	Total Personal and Real Property Tax Requirement Subject to the Levy Limitation (Line 1 minus Line 27)	\$ 10,025,454.45	\$ -	\$ 181,818.18	\$ -

\* Taxes levied by a school district on or after April 2, 2008, for the payment of the principal of, premium of, or interest on such a general obligation bond of such school district and the payment of all costs associated with membership in a risk management pool shall be subject to the levy limit.

# Schedule C - Levy Limit Calculation

School Name: Norris School District 160

NOTE: This Schedule is not provided for levy setting purposes.

County-District # 55-0160

Line No.		District Property Tax Request LESS Exclusions (Should agree to Line 28 of Schedule B) (Column A)	District Assessed Valuation (Column B)	Levy Subject to Limitation [(Column A / Column B) x 100] (Column C)
1	General Fund	10,025,454.45	1,019,637,783.00	0.983237
2	Bond Fund	-		-
3	Bond Fund K-8			-
4	Bond Fund 9-12			-
5	Bond Fund _____			-
6	Special Building Fund	181,818.18	1,019,637,783.00	0.017832
7	Qualified Capital Purpose Undertaking Fund	-		-
8	Qualified Capital Purpose Undertaking Fund K-8			-
9	Qualified Capital Purpose Undertaking Fund 9-12			-
10	Learning Community General Fund Levy			
11	Learning Community Special Building Levy			
12	<b>Total Levy Subject to Limitation</b> (Total of Lines 1 through 11)			<b>1.001069</b>

NOTE: If the total levy, per this Schedule (Line 12, Column C), is \$1.05, or less, the levy limitation per State Statute Section 77-3442 has been met.

If Line 12, Column C, is greater than \$1.05 and you did not hold a successful election to override the levy, you are in violation of the levy lid. The school district must reduce property taxes to meet the levy limitation.

If Line 12, Column C, is greater than \$1.05 and you held a successful election to override the levy, which is in effect for the 2012-2013 school fiscal year, you must attach a copy of the election ballot and the certified election returns to your budget.

**Qualified Capital Purpose Undertaking Fund levy.** A district may only exceed the maximum levy of five and one-fifth cents per one hundred dollars of taxable valuation in any year if (i) the taxable valuation of the district is lower than the taxable valuation in the year in which the district last issued capital purpose undertaking bonds or (ii) such maximum levy is insufficient to meet the annual principal and interest obligations for all capital purpose undertaking bonds. (Statute 79-10,110).

**Learning Community Member Schools** - The total levy, which must be \$1.05 or less, includes the Learning Community General Fund, Learning Community Special Building Fund, School District General Fund, and School District Special Building Fund.

NOTE: The sole purpose of this Schedule is to determine if the School District has met the levy limitation. This Schedule is not provided for levy setting purposes. Please note that because the property tax request (per this Schedule) does not include the property tax request attributable to the exclusion items, the levy (per this Schedule) may not reflect the levy set by your County Board of Equalization.

REMINDER: School districts that have combined levies greater than \$1.20 or the combined levies that exceeded the maximum levy approved at a special election may be subject to petitions for the free holding of territory. Combined levies do not include levies for bonded indebtedness approved by the voters of a school district or levies for the refinancing of such bonded indebtedness.

# Notice of Special Hearing To Set Final Tax Request

Norris School District 160 (55-0160) in Lancaster County, Nebraska

PUBLIC NOTICE is hereby given, in compliance with the provisions of State Statute Section 77-1601.02, that the governing body will meet on the 13 day of September 2012 at 7:10 o'clock P.M., at Board Room for the purpose of hearing support, opposition, criticism, suggestions or observations of taxpayers relating to setting the final tax request at a different amount than the prior year tax request.

### **2011/12 Budget Information**

### **2012/13 Budget Information**

Fund	2011-2012 Property Tax Request	2011 Tax Rate	Property Tax Rate (2011-2012 Request <b>Divided By</b> 2012 Valuation)	2012-2013 Proposed Property Tax Request	Proposed 2012 Tax Rate
<b>General Fund</b>	9,218,069.60	1.001000	0.904050	10,025,454.45	0.983237
<b>Bond Fund(s) K - 12</b>	569,174.56	0.068730	0.061630	301,243.00	0.032619
<b>Bond Fund(s) K - 8</b>	644,696.13	0.077870	0.069820	536,205.00	0.058071
<b>Bond Fund(s) 9 - 12</b>					
<b>Bond Fund</b>				680,000.00	0.066690
<b>Special Building Fund</b>	60,606.06	0.006581	0.005940	181,818.18	0.017832
<b>Qualified Capital Purpose Undertaking Fund K - 12</b>	321,944.44	0.034611	0.031839	305,373.73	0.030201
<b>Qualified Capital Purpose Undertaking Fund K - 8</b>					
<b>Qualified Capital Purpose Undertaking Fund 9 - 12</b>					