

**STAFF MEETING MINUTES  
LANCASTER COUNTY BOARD OF COMMISSIONERS  
COUNTY-CITY BUILDING  
ROOM 113 - BILL LUXFORD STUDIO  
THURSDAY, MAY 7, 2015  
8:30 A.M.**

Commissioners Present: Roma Amundson, Chair  
Larry Hudkins, Vice Chair  
Deb Schorr  
Bill Avery  
Todd Wiltgen

Others Present: Kerry Eagan, Chief Administrative Officer  
Gwen Thorpe, Deputy Chief Administrative Officer  
Dennis Meyer, Budget and Fiscal Officer  
Dan Nolte, County Clerk  
Cori Beattie, Deputy County Clerk  
Ann Taylor, County Clerk's Office

*Advance public notice of the Board of Commissioners Staff Meeting was posted on the County-City Building bulletin board and the Lancaster County, Nebraska, web site and provided to the media on May 6, 2015.*

The Chair noted the location of the Open Meetings Act and opened the meeting at 8:30 a.m.

**AGENDA ITEM**

**1 APPROVAL OF THE APRIL 30, 2015 STAFF MEETING MINUTES**

**MOTION:** Wiltgen moved and Hudkins seconded approval of the April 30, 2015 Staff Meeting minutes. Avery, Hudkins and Wiltgen voted aye. Amundson abstained from voting. Schorr was absent from voting. Motion carried 3-0, with one abstention.

**2 ADDITIONS TO AGENDA**

None were stated.

**3 LEGISLATIVE UPDATE AND LEGISLATIVE RETREAT DATE** - Joe Kohout and Jonathan Bradford, Kissel/E&S Associates (Legislative Consultants)

**Legislative Update**

Joe Kohout, Kissel/E&S Associates, presented a legislative update and legislative bills of interest report (Exhibits A and B).

Schorr arrived at the meeting at 8:37 a.m.

Kohout noted the following:

- The Nebraska Economic Forecasting Advisory Board increased the forecast by \$10,000,000 for the current fiscal year, \$17,000,000 in Fiscal Year (FY) 2015-2016 and \$7,000,000 in FY 2016-2017.
- Legislative Bill (LB) LB 610 (Change motor fuel excise taxes) is on Final Reading this morning. He said Senator Smith, introducer of the bill, is confident there are sufficient votes to send the bill to the Governor.
- Senator Seiler filed amendment (AM) 1530 to LB 605 (Change classification of penalties, punishments, probation and parole provisions, and provisions relating to criminal records and restitution and provide for a special legislative committee) this week (Exhibit C). Kohout said there were two significant changes to the bill: 1) Increase the amount available under the County Justice Reinvestment Grant Program from \$250,000 to \$500,000; and 2) Individuals would serve their sentence in a state facility if the maximum sentence would have placed them there. He said Senator Crawford is preparing an amendment that would make three significant changes to the bill: 1) Include county costs as part of the oversight of the impact of implementation (custodial sanctions, Probation costs and overall daily average population in county jails); 2) Language regarding the Grant Program be moved to reimbursements; and 3) Strike the following language: *No funds appropriated under this section shall be used to replace existing funding for programs or services.*

Schorr noted Lancaster County built the new Lancaster County Adult Detention Facility (LCADF) with room for expansion and expressed concern that basing reimbursements on average daily population and capacity could hurt the County.

Hudkins exited the meeting at 8:44 a.m.

Kohout said Senator Coash has indicated he would like to eliminate the \$500,000 reference, noting frustration with the number of individuals from County Attorneys' Offices who were at the State Capitol lobbying on LB 605. He felt if there were sufficient resources to devote that many people to lobby on one bill then perhaps those funds weren't needed. Schorr said she will call Senator Coash.

Hudkins returned to the meeting at 8:47 a.m.

Wiltgen said he would like more information regarding the fiscal impact of the bill.

Avery exited the meeting at 8:53 a.m.

Wiltgen inquired about LB 542 (Provide a sales tax exemption for purchases by county agricultural societies). Kohout said they are still looking for a bill they can attach it to.

Avery returned to the meeting at 9:00 a.m.

## **Legislative Retreat**

The Board tentatively scheduled the legislative retreat on August 13<sup>th</sup> and identified August 27<sup>th</sup> as an alternative date.

### **4 SOUTHEAST NEBRASKA DEVELOPMENT DISTRICT (SENDD) - David Taladay, Southeast Nebraska Development District (SENDD) Executive Director; Craig Eberle, Business Loan Officer, SENDD**

David Taladay, Southeast Nebraska Development District (SENDD) Executive Director, provided a brief history of how his organization was formed and discussed the services they provide to counties, communities, individuals and businesses in southeast Nebraska. He said Lancaster County's communities have not been able to benefit from SENDD's services and programs because the County is not a member of the organization. **NOTE:** The County's annual membership dues would be \$12,363. Participating communities would also pay annual membership dues (see agenda packet). Taladay noted the Village of Firth has contracted directly with SENDD for assistance with a Community Development Block Grant (CDBG).

Craig Eberle, Business Loan Officer, SENDD, gave a PowerPoint presentation on SENDD's services which include community planning; assistance in obtaining funding for public infrastructure, facilities and housing projects; business development; and other programs (see agenda packet). It was noted Lancaster County currently contracts with SENDD for administration of the County's CDBG program income funds.

There was consensus to schedule a meeting with representatives of the County's rural communities in July to see whether there is interest in SENDD membership. Eberle noted some of the communities have expressed interest in SENDD's services and agreed to provide the Board with a list of those communities.

## 5 BUDGET OVERVIEW - Dennis Meyer, Budget and Fiscal Officer

Dennis Meyer, Budget and Fiscal Officer, presented the following documents (Exhibit D):

- Lancaster County, Property Tax Funded Budgets, Fiscal Year (FY) 2016 Requested Compared to FY 2015 Adopted
- Lancaster County, Comparison of Budgeted Payroll Costs, FY 2015 Compared to FY 2015
- FY 2015-2016 Budget Requests (Expenditures and Revenues by Percentage Increase)
- Lancaster County, Request for Increase in Personnel (FY 2016)
- Lancaster County, Microcomputer Requests (FY 2016)

Meyer said the County will be starting the budget process with a deficit of \$7,518.382, noting the figure does not reflect any change in valuation. He projected a 5.75% increase in County property valuations, noting the abstract the County Assessor filed indicated a 6.58% increase. **NOTE:** A 5.75% increase in property valuation would generate more than \$3,000,000. Hudkins asked whether the County Assessor's abstract included centrally assessed numbers. Meyer indicated it did not.

Meyer noted this is the last year for a debt service payment for the Voice over Internet Protocol (VoIP). Last year's payment was made out of the Debt Service Fund which reduced the cost to each of the departments. He said he does not plan to "buy down" those costs this year. Meyer said services were underpaid last year by approximately \$70,000 and will need to be made up this year.

Meyer noted some of the steps the Board took last year to balance the budget, noting the process began with a \$6,900,000 deficit:

- Closed out the Lancaster Manor Fund and transferred the funds to self insurance funds
- Used the Railroad Transportation Safety District (RTSD) levy for County purposes
- Reduced General Assistance (GA) expenditures by \$340,000

- Used 1.75% valuation increase
- Increased budgeted revenues -
  - ▶ Motor Vehicle Tax - \$500,000
  - ▶ In Lieu of Tax - \$170,285
  - ▶ Delinquent Tax Allowance - \$580,000
- Fund balance decreased by \$2,100,000
- Increased Keno transfer by \$250,000
- Reduced monies in the Bridge and Road Fund
- Reduced Region V match by \$300,000

Schorr inquired about Inheritance Tax collections. Meyer said it is slightly ahead of last year. He said he will continue to budget for \$5,000,000 and felt collections would be close to that amount.

**NOTE:** The Board will hold department budget hearings on Wednesday, May 13<sup>th</sup> and Thursday, May 14<sup>th</sup> in the Bill Luxford Studio (Room 113) of the County-City Building.

**6 PRESENTATION** - Aaron Fryzek, Solution Architect, Software Solutions DataBank IMX; Steve Henderson, Chief Information Officer, Information Services (IS)

The Chair summarized reasons for a possible change in electronic records management, issues for consideration and potential ways to proceed (Exhibit E).

**NOTE:** The County is currently using Hewlett Packard (HP) TRIM for electronic records management.

Steve Henderson, Chief Information Officer, Information Services (IS), said this presentation is intended to provide the County with information about OnBase enterprise content management (ECM) software. **NOTE:** The City of Lincoln and State of Nebraska currently utilize OnBase.

Vince Mejer, Purchasing Agent, appeared and cautioned the Board that other companies may also want an opportunity to demonstrate their records management software to the Board.

Aaron Fryzek, Solution Architect, Software Solutions DataBank IMX, and Henderson gave a PowerPoint presentation on OnBase (Exhibit F):

- What is ECM
- ECM Background/Time line at the State
- OnBase Market Presence

- City Involvement
- Infrastructure
- Technology Investment
- Business Model and Deployment
- Support and Training

Fryzek also gave a demonstration of OnBase capabilities and explained how the City and State have extended the OnBase platform to the public.

Henderson noted the County can participate in the State's contract for OnBase. He said the State offers OnBase as a service based on a rate structure with three principal rates: 1) Tiered User Fees; 2) Storage and Backup; and 3) Solution Development. Henderson said there would be no licensing obligation, just a monthly charge for the service.

## **7 TRIM OVERVIEW**

Kerry Eagan, Chief Administrative Officer, said there wasn't sufficient time to arrange a technical TRIM demonstration but said he will schedule one in the future if the Board desires.

Eagan said the County recognized the need to electronically manage records in the mid 1990's and selected a product by DocuPhase which proved to be unsuccessful. A request for proposal (RFP) for records management application software was issued around 2000. Feedback from some of the proposers indicated the requirements of the records management system were not well defined. The RFP was pulled and the County hired a records management consultant to help determine the County's records management needs. He said another RFP was designed based on that information and issued in 2001 (Exhibit G). TRIM was selected because it was most responsive to the known requirements for County records management. Eagan pointed out the earlier presentation on OnBase was for enterprise content management which is much more than records management.

A list of the departments/offices currently using TRIM was disseminated (Exhibit H). Eagan noted there had been an intent to bring the Records Center, which stores "hard copies" of records not being actively used, fully into TRIM as part of Phase II (see Exhibit G). Various problems prevented that from occurring.

Eagan said the question is whether TRIM is meeting the requirements identified for the County and said he believes it has for all intents and purposes, at least for Phase I (see Exhibit G). He said one problem that has been identified is an excess number of TRIM software licenses. The County had intended to use some of the licenses for

Lancaster Manor (nursing home facility) and the Community Mental Health Center (CMHC) but those facilities were privatized. Eagan said if the Records Center had fully utilized TRIM, many of the those licenses would have been needed for departments to access records on a daily basis. He said the biggest expense has been the maintenance agreement to HP TRIM to maintain the software. By paying the maintenance fees, the County is entitled to all upgrades. Eagan stressed that TRIM is not an outdated product but agreed that the number of licenses that should be maintained and the cost needs to be identified. He said they are trying to work with HP in that regard.

Eagan said it may be that OnBase is the best solution for the County's records needs but said the only way to determine that by doing an RFP. OnBase could then submit a proposal.

Gwen Thorpe, Deputy Chief Administrative Officer, said she didn't see anything in the OnBase presentation that TRIM cannot do. She said TRIM integrates with all Microsoft products and the Geographic Information System (GIS), is Open Document Management API or Application Program Interface (ODMA)-compliant, and can do workflow, adding there just hasn't been the need. Thorpe said the County needs consistent technical support and said it is not an emphasis for IS. Eagan said IS doesn't have the resources to provide it for OnBase either. He noted DataBank, which would provide support for OnBase, has offices in close proximity, which is a point that would be evaluated in an RFP. Eagan said OnBase can address City Public Works & Utilities' workflow needs but said the cost could be in the range of \$260,000. He said the department has requested additional staff to do the technical work and configuration, adding that is work Thorpe essentially does now with TRIM.

Dan Nolte, County Clerk, and Cori Beattie, Deputy County Clerk, discussed how their office utilizes TRIM. **NOTE:** The County Clerk is the statutory records keeper for the County. Beattie said their staff uses TRIM on a daily basis and has had very few problems. She described how TRIM is utilized to track contracts that are sent out for signature after Board action. Nolte stressed the importance of being able to access records electronically and expressed concern that their needs could "be lost in the shuffle" as the County explores OnBase and other potential options.

Hudkins said he is impressed with the ability to quickly locate documents in TRIM, citing the ease to respond to a public records request as an example. He said he is concerned with the excess number of software licenses and asked why some departments are not using TRIM. Beattie said there is work involved on the front-end to get documents entered into TRIM. Eagan said the County Attorney and Public Defender primarily use case management systems and said those could be tied into TRIM. He noted they are elected officials so the Board cannot require them to do so.

Eagan said the County would need a systems administrator, whether using TRIM or OnBase, and would still have configuration and technical costs. The only way to know whether one system would be more cost effective would be have costs identified on each component through an RFP.

Amundson said she believes it is essential to review what the County is doing with TRIM in terms of the core objectives identified in the 2001 RFP (see Exhibit G):

- Expedite the process of locating records for internal users and the public
- Comply with State retention requirements
- Ensure consistent handling of records through their lifecycle
- Track record status throughout governmental processes
- Enhance efficiency through a systematic approach to records management

Amundson said TRIM may be doing what is required but said it has to have updates, which are costly. Thorpe said they haven't done any upgrades recently in consideration of budget constraints.

Schorr asked Vince Mejer, Purchasing Agent, whether the County has the ability to access a City contract without going through an RFP. Mejer said the Board could award a contract or enter into an interlocal agreement with the City to provide these services. Schorr said she believes the County's needs are similar to the City's regarding document management and workflow capabilities and the County should move beyond records management to electronic content management. She said she believes it would be futile to go out for an RFP and hire another company that is not fully supported by Information Services (IS). Thorpe said TRIM can do all of that but hasn't been utilized in that manner, due to costs, administrative support and getting elected officials, such as the County Engineer, to agree to input their data.

Wiltgen said he believes the County Engineer is the only department that could really benefit from using OnBase and said he believes she could do so if she wanted. Mejer said that is correct. He cited the finance system as an example of different versions of software being utilized by both the City and County.

Amundson said she believes it would be a mistake to not look at other avenues. Steve Henderson, Chief Information Officer, Information Services (IS), said he wants to be clear that he is not on a "campaign to displace TRIM." He said he heard there was interest in an alternative solution and felt he had information that might be useful. Henderson said he personally, and professionally, doesn't see wisdom in doing another RFP right now.

Wiltgen said the County needs to assess what it needs. Amundson suggested formation of a users group to assist with that effort. Eagan felt consideration should be given to hiring an expert. Amundson did not feel a consultant was necessary. Henderson said the Information Services Policy Committee (ISPC), under terms of an interlocal agreement between the City and County, can establish advisory groups, which could provide analysis and consideration of the issues that have been discussed. He noted the County has representation on the ISPC.

Schorr asked Mejer whether he believes the County needs to hire a consultant to prepare an RFP. Mejer said he does not believe the County has an employee with that expertise, other than someone in IS. Thorpe said IS's expertise is in the technical area, not records keeping.

Beattie inquired about a time line for the process. Amundson said she would like to see something happen within nine to twelve months.

There was consensus to work more on the issue.

## **8 ACTION ITEMS**

There were no action items.

## **9 CONSENT ITEMS**

There were no consent items.

## **10 ADMINISTRATIVE OFFICER REPORT**

- A. Economic Development Breakfast (Tuesday, June 30, 2015 at 7:15 a.m.)

Hudkins and Wiltgen indicated plans to attend.

- B. Abbott Motocross Park Site Visit

There was consensus to schedule a tour on May 26<sup>th</sup> and invite representatives of the Visitors Promotion Committee. May 28<sup>th</sup> was suggested as an alternative date for the tour.

C. Request From Lincoln Fencing Club to Amend Visitors Improvement Fund Grant Contract (\$2,500)

Eagan said Kit Boesch, Lincoln Fencing Club, has notified him that her organization will not be able to host a clinic in association with the State Games of America, to be held July 26-28, 2015, as they indicated in their application for a \$2,500 Visitors Improvement Fund grant. He said Boesch asked that the Club be able to use the funds to promote fencing in Lincoln and encourage participation in the State Games instead. Eagan said that was not the intent of the grant.

**MOTION:** Wiltgen moved and Hudkins seconded to deny the request. Hudkins, Schorr, Wiltgen, Avery and Amundson voted aye. Motion carried 5-0.

D. Correspondence From State Probation Administrator Regarding Youth Services Center (YSC) Per Diem

There was consensus to discuss the per diem with Sheli Schindler, Youth Services Center (YSC) Director, at her department budget hearing.

E. Request from Jim Davidsaver, Emergency Management Director, (Product Testimonial)

Eagan said the Purchasing Agent has advised against authorizing product testimonials. Board members were in agreement with the recommendation.

F. Appointment to the Lincoln-Lancaster County Board of Health - James Bowers (Replacing Michael J. Tavlin)

The Board scheduled the item on the May 12, 2015 County Board of Commissioners Meeting agenda.

**11 PENDING**

There were no pending items.

**12 DISCUSSION OF BOARD MEMBER MEETINGS**

A. Public Building Commission (PBC) Chair Meeting with Mayor - Hudkins

Hudkins said they discussed moving City and County departments located in the 233 Building if there is interest in developing that block.

B. Air Pollution Control Advisory Board - Avery

Meeting was cancelled.

C. Chamber Coffee - Amundson

Amundson said a variety of topics were discussed including legislation, economic development projects and tourism.

D. Visitors Promotion Committee (VPC) - Amundson

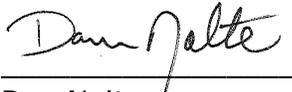
Amundson said discussion focused on a \$10,000 Visitors Promotion Funds grant request from the Lancaster County Agricultural Society and Nebraska Sports Council related to the closing ceremonies for the State Games of America and the Lancaster County Super Fair.

**13 EMERGENCY ITEMS AND OTHER BUSINESS**

The Board recognized the efforts of the County employees during the severe weather event Wednesday evening.

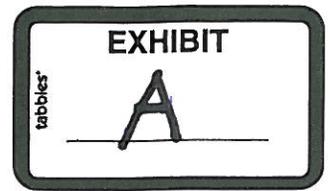
**14 ADJOURNMENT**

**MOTION:** Wiltgen moved and Schorr seconded to adjourn the meeting at 12:01 p.m. Wiltgen, Avery, Hudkins, Schorr and Amundson voted aye. Motion carried 5-0.



Dan Nolte  
Lancaster County Clerk





**KISSEL / E&S**  
ASSOCIATES

*A Limited Liability Company Associated with Erickson and Sederstrom, P.C.*

Joseph D. Kohout, *Partner*

Suite 400 Cornhusker Plaza / 301 S. 13th Street / Lincoln, NE 68508-2571  
Telephone (402) 476-1188 / Facsimile (402) 476-6167  
Email jkohout@kisseles.com / Website www.kisseles.com

**MEMORANDUM**

TO: Lancaster County Board of Commissioners

FROM: Gordon Kissel  
Joseph D. Kohout  
Jonathan G. Bradford

DATE: May 7, 2015

RE: Weekly Update on the 2015 Legislature

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Please accept this as the twelfth of your weekly reports for the 2015 Legislative Session. Today is day 77. In examining last week's report, we wanted to follow up on the action of the Nebraska Economic Forecasting Board. In stark contrast to last week's report, the Board actually increased the forecast and by \$10 million this current fiscal year, \$17 million in FY2015-16 and \$7 million in FY2016-17. The Legislature did move its budget to Final Reading yesterday.

Below, please find legislation of particular note to Lancaster County

**2015 Lancaster County Legislative Priorities:**

1. **Property Tax Relief:** The Board has identified several potential options under this priority.

**RESTORE STATE AID TO COUNTIES:**

**LB 609 – Adopt the Nebraska Bridge Repair Act**  
**Introduced by Senator Jim Smith of Papillion**  
**Hearing Date: March 9, 2015**  
**Transportation & Telecommunication**

LB 609 creates a mechanism for priority of bridge repairs in Nebraska which includes a process whereby projects are prioritized by a commission including

some county commissioners. Engineer Dingman has expressed a concern about the design-build as well as the level of bureaucracy that the bill will provide.

POSITION: OPPOSE. The hearing on this measure was March, 9, 2015 before the Transportations and Telecommunication Committee. Engineer Dingman testified in opposition to the bill. Senator Smith indicated that he plans to hold the bill for discussions in the interim.

**LB 610 – Change motor vehicle excise taxes.  
Introduced by Senator Jim Smith of Papillion  
Hearing Date: March 6, 2015  
Revenue**

Increases the gas tax by \$.015 over the next four years to a total of \$.06.

POSITION: SUPPORT. The hearing on this measure occurred Friday, March 6, 2015. There was a significant amount of support for the measure. Engineer Dingman testified on behalf of Lancaster County in support. The bill was advanced by the Revenue Committee and prioritized by Sen. Curt Friesen of Henderson. The bill advanced to Select File on April 1, 2015. The bill advanced to Final Reading on April 13, 2015. The bill is on Final Reading today. On Tuesday, Commissioners Amundson & Avery came over to the Capitol to work the delegation. We appreciate their effort. We believe there is sufficient support to overcome a filibuster and to send the bill to the Governor.

**LB 626 – Create a fund and change motor vehicle fees and taxes and their distribution.  
Introduced by Senator Kathy Campbell, Lincoln  
Hearing Date: March 9, 2015  
Transportation & Telecommunication**

Is intended to increase the registration fee for vehicles and move an amount into a Bridge Bank which will be used to repair bridges throughout Nebraska.

POSITION: MONITOR. The hearing on this measure was on March 9, 2015 before the Transportation and Telecommunication Committee. Similar to LB609, Senator Campbell offered the bill to the committee to have the committee potentially use the bill for a roads package.

**LB 633 – Appropriate funds for state aid to municipalities and counties.  
Introduced by Senator John Stinner, Gering  
Hearing Date: March 18, 2015  
Appropriations**

LB 633 appropriates \$20,000,000 to counties and \$20,000,000 to cities for infrastructure projects for one year.

POSITION: SUPPORT. The hearing on this measure occurred yesterday. A significant of support was registered before the committee including NACO, the City of Lincoln, the City of Omaha, and Pam Dingman on behalf of Lancaster County. The Appropriations Committee chose not to fund this at any level because of the potential passage of LB610.

**OPPOSE ELIMINATION OF THE INHERITANCE TAX:**

No legislation was introduced this year that would eliminate the inheritance tax

**ELIMINATE UNFUNDED MANDATES:**

*I would note for each of the bills under this section, this legislation is not likely to move in the current legislative session.*

**LB 105 - Change Provisions relating to payment of fees and costs associated with deaths of incarcerated persons and grand juries  
Introduced by Senator Dan Watermeier, Syracuse  
Hearing Date: February 12, 2015  
Government**

LB 105 would change provisions relating to the payment of fees and costs associated with the deaths of incarcerated persons and grand juries when it relates to the state. State of Nebraska would be responsible for payment of juror when the individual in question died by unlawful means while serving at a state facility. An autopsy done by the county coroner of that individual shall be charged back to the state.

POSITION: SUPPORT. The hearing on this bill was on Thursday February 12<sup>th</sup>, 2015. Mr. Eagan testified on behalf of Lancaster County. Those in support included NACO. No one appeared in opposition. The committee did advance the measure with an amendment attached. We have provided that amendment with a previous report.

**LB 427 – Provide for payment of probation office cost by the state  
Introduced by Senator Mike Groene, North Platte  
Hearing Date: February 29, 2015  
Government**

This bill allows for the state to pay the cost of probation offices and those facilities performing in their official capacity. Actual and necessary expenses shall be paid. As Prior to July 1, 2015, counties providing space for probation services, may negotiate lease arrangements. Upon the close of business of June 30, 2015, the county shall no longer provide office and facilities to probation

POSITION: SUPPORT. The hearing on this bill was on Thursday, January 29, 2015. Those appearing in support included Joe Hewgley from the Lincoln County Board of Commissioners, Larry Dix with NACO, Mike Kelley representing the Douglas County Board of Commissioners and Kerry Eagan representing this board. There was no opposition to the bill. An amendment prepared by NACO in consultation with Douglas and Lancaster County to limit the legislation to only cover rent which will limit the fiscal impact to approximately \$4 million.

**LB 341 – Provide requirements relating to health benefit plan coverage for insureds in jail custody.**

**Introduced by Senator Sara Howard, Omaha**

**Hearing Date: March 9, 2015**

**Banking**

**DOUGLAS COUNTY PRIORITY**

LB 341 states that an insurer may not cancel coverage or deny reimbursement for services covered by the plan for an individual in jail. LB 341 allows for reimbursement of a political subdivision by the insurer for services covered of an individual in custody. Coverage can be denied if the injuries occurred as a result of violation of law.

POSITION: RECOMMEND SUPPORT. The hearing on this bill was on March 9, 2015. Douglas County Board Commissioner Mary Ann Borgeson, Mr. Mark Foxall, Director of Corrections for Douglas County and Elaine Menzel, NACO all testified in support. No opponent testimony and Eric Dunning for Blue Cross Blue Shield testified in a neutral capacity. The bill is still in committee.

**RAISE COUNTY FEES:**

**LB 88 – Raise marriage license fees**

**Introduced by Senator Kathy Campbell, Lincoln**

**Hearing Date: January 21, 2015**

**Judiciary**

As introduced and advanced by the Committee, the bill would raise marriage license fees to \$50 from \$15 and certified copies from \$6 to \$16. An amendment was adopted on General File that capped the fee at \$25,

POSITION: SUPPORT. This bill was advanced on a near-unanimous vote by the Judiciary Committee including three Lancaster County Senators – Senators Coash, Morfeld & Pansing Brooks. Dan Nolte did a great job testifying on behalf of Lancaster County. Senator Chambers began to filibuster the bill. An amendment had been agreed to by Senators Campbell and Bill Kintner of Papillion that would change the language in the bill so that the county board can set the rate in a range

between \$30 and \$50 and certified copies be \$16. However concerns were raised on this methodology due to consistency across the state. Senators Campbell and Chambers agreed to an amendment on LB88 that would raise fees to \$25. The amendment was adopted the bill advanced to Select File. The bill was debated last week on Select File. After conversations on the floor and after concerns were raised about continued debate and potential loss of votes, an agreement was reached to amend the bill to reflect a \$9.00 fee for certified copy. The bill advanced to final reading. The bill was presented to the Governor on March 6, 2015. The Governor signed the bill on March 12, 2015.

**SUPPORT ADEQUATE APPROPRIATIONS FOR IMPLEMENTATION OF LB561:**

We continue to monitor all efforts in this area.

**2. Support Medicaid Expansion under the Affordable Care Act:**

**LB 472 – Adopt the Medicaid Redesign Act.  
Introduced by Senator Kathy Campbell, Lincoln  
Hearing Date: February 25, 2015  
Health and Human Services**

LB 472 sets out to redesign Nebraska's Medicaid program with a specific plan. LB 472 creates the Medicaid Redesign Task force to review the Medicaid program and provide recommendations. LB 472 allows DHHS to work with the federal government to create a coverage plan. An estimated 1.8 billion in funds would be returned to Nebraska's economy from now until 2020. The Governor and DHHS would design and implement a Nebraska plan. The bill would ask that enrollees to contribute 2% of their income, unless active in a wellness program.

**POSITION: SUPPORT.** The hearing on this bill was on February 25, 2015. Commissioner Schorr testified in support on behalf of Lancaster County. The bill advanced to General File with a committee amendment that rewrites a section regarding composition of the Task Force. The debate on this measure occurred last Wednesday and after 3 hours of debate, the Legislature bracketed LB 472. By way of reminder, the only record vote was on adoption of the committee amendment. Those members of the Lancaster County delegation voting in support were: Baker, Bolz, Campbell, Haar, Hansen, Morfeld, Pansing Brooks. Those who voted not to adopt the committee amendment were: Coash, Ebke. The bill will not come up again this year.

**3. Address Lancaster County Obligations under the 300,000 population threshold.** As mentioned previously, this legislation was drafted at our request for potential introduction. Once the bill was drafted it became very clear that a significant number of sections were opened up. There was a concern raised about the diversity of sections that

were being opened up as well as the fact that it may implicate some of Douglas County's thresholds. In discussion with staff, it was determined to take some time to go through the draft and spend some analyzing the multitude of sections opened up. Senator Hansen has introduced LR 196, on April 20, 2015.

4. **Eliminate the Responsibility of Counties to Pay HHS Rent:** LB61 was heard before the Government, Military & Veterans Affairs Committee. Mr. Eagan testified on behalf of Lancaster County. Those joining in support included Commissioner Mary Ann Borgeson on behalf of Douglas County, Dick Clark with the Platte Institute, Colby Mach with LIBA, Larry Dix with NACO and Fred Uhe with Sarpy County. Those opposed included Acting CEO of HHS Dr. Joseph Acierno. This bill, like the other unfunded mandate bills, are currently held in Government Committee.
5. **Amend Mental Health Commitment Act / Funding for Community Based Sex Offender Treatment.** After discussion regarding the size of this request as drafted - \$7.5 Million - it was determined that Lancaster County should make a request of the Appropriations Committee at their hearing. The thought is that the complete picture of the LR424 task force recommendation - the prison review - are not complete and this could be a part of that broader conversation.

Deputy Administrator Gwen Thorpe testified on behalf of Lancaster County and asked the committee to appropriate \$250,000 to fund Counseling Affiliates. Too, Joe Nigro has visited directly with members of the Appropriations Committee to fund not only this \$250,000 but also \$100,000 for a pilot mental health court in Lancaster County. The committee re-appropriated \$2.5 million for FY 2015 - 2016 and appropriated \$2.5 million in General Funds for 2016 - 2017 into behavioral health aid. They did not include the \$250,000 to fund Counselling Associates however there is a pot of one - time money of \$500,000 that is available to the Regions for one - time costs. Yesterday, the Legislature considered the budget on Select File and advanced it to Final Reading. Also, the following bill is of note on this issue as well:

**LB 592 - Change provisions relating to corrections and parole and mentally ill offenders**

**Introduced by Senator Kate Bolz of Lincoln**

**Hearing Date: February 20, 2015**

**Judiciary**

LB 592 is one of six legislative bills introduced this session to address issues raised by the Interim Study report 424. LB 592 adds "personality disorder" to the definition of a mentally ill. The bill creates a clear separation of independence between the Department of Corrections and Pardons board when determining the treatment of inmates. Department of Corrections shall be responsible for an inmate while in confinement and Pardons board shall address the re-entry back to the general public. LB 592 adds a clean-up measure to the Sex Registry by adding "personality disorder" to the definition of mentally ill. The hearing on this bill was February 20, 2015. While the bill was not advanced on its own, the

provisions of this bill have been included as part of the Committee Amendment to LB 598. That amendment has been forwarded to Mr. Eagan.

6. Monitor Adult Corrections Reform. We will continue to monitor introductions for legislation that affects adult corrections reform.

**LB 119 – Change where certain sentences of imprisonment may be served**  
**Introduced by Senator Paul Schumacher of Columbus**  
**Hearing Date: 2/12/15**  
**Judiciary**

The Nebraska Criminal Code at Neb. Rev. Stat §28-105 sets out penalties for the various classes of felonies which range from Class IV, with the least severe penalty, to Class I, with the most severe. Class IV and Class IIIA felonies have maximum penalties of 5 years imprisonment with no minimum sentences or fines. Section (2)(a) of §28-105 requires sentences of imprisonment of one year or more for convictions of Class IV and Class IIIa felonies be served in a State prison facility and sentences of less than one year be served in the county jail.

All sentences of imprisonment for classified felonies and sentences of more than 1 year and any lesser sentence shall be served concurrently or consecutively with such sentences. Sentence of 1 year or less may be served in a county jail.

Quoting from the fiscal note, “In the past 12 months Lancaster County has sent 268 felony 3,3A and 4 offenders to the Nebraska Department of Correctional Services. We are assuming the upper sentence level of these inmates is not included in this impact statement. Knowing inmates are credited for time served in a pre-trial capacity, and accrue good time, we feel we would add 59 inmates per day to our average daily population. By using an average cost of \$94.00 per day the impact to our FY15, would be approximately \$2,000,000. With this potentially growing population, we would be concerned our bed capacity would be limited in the following years. The County would be hard pressed to find available bed space for pre-trial offenders.”

POSITION: OPPOSE. The hearing on this bill was on February 12<sup>th</sup>, 2015 before the Judiciary Committee. Mike Thurber testified in opposition on behalf of Lancaster Co. No one appeared in support.

7. Retirement Adjustment. LB126 signed by the governor on February 26, 2015.

#### Other Legislation:

1. LB 374 - Direct transfers from the State Recreation Road Fund  
Introduced by Senator Ken Haar of Malcom  
Hearing Date: March 12, 2015  
Appropriations Committee  
Engineer Dingman Discussed at January 29, 2015 Meeting

The bill would cap the amount in the State Recreation Road Fund at \$15 Million and move the amount greater than that to Game and Parks State Park Improvement and Maintenance Fund.

POSITION: Engineer Dingman testified in support of this legislation last Thursday. The bill is held in Committee. However, under LB661 the Appropriations Committee did cap the fund at \$14 million and transferred approximately \$700,000.

2. **LB 398 – Exempt all tangible personal property from property tax**  
Introduced by Senator Burke Harr of Omaha  
Hearing Date: March 5, 2015  
Revenue

This bill sets forth that beginning January 1, 2017, all tangible personal property shall be exempt from property tax. Property owned and used for agricultural and horticultural societies, educational, religious, etc. The fiscal impact that NACO submitted was \$217,700,000 statewide. The TEOSSA impact is \$67,000,000.

3. **LB 476 – Provide duties for county assessors and Property Tax Administrator relating to tax – exempt real property.**  
Introduced by Senator Al Davis of Hyannis  
Hearing Date: March 5, 2015  
Revenue

On or before December 1 each year, the county assessor will compile a list of parcel of real property in the county exempt from the property tax, and determine the estimated market value. The Property Tax Administrator shall prepare a report based off of the list. The report is due to the Clerk of Legislature before December 31, of each year.

POSITION: NO POSITION. Scott Gaines has raised a concern about this legislation as there may be a sizable cost associated with performing this responsibility.

4. **LB 542 – Provide a sales tax exemption for purchases by county agricultural societies**  
Introduced by Senator Burke Harr of Omaha  
Hearing Date: March 6, 2015  
Revenue

The purpose of Legislative Bill 542 is to provide a sale and use tax exemption outlined in state statute 77-2704.15 for a “county agricultural society”.

POSITION: SUPPORT. The hearing on this measure was on last Friday. Testifiers included Amy Dickerson, Steve Kruger, Alan Wood and Commissioner

Amundson. The bill was advanced unanimously by the Revenue Committee last Wednesday. We are currently examining potential vehicles to amend LB542.

5. **LB 13 – Change Community-based Juvenile Services Aid Program provisions**  
Introduced by Senator Bob Krist of Omaha  
Hearing Date: February 26, 2015  
Judiciary

LB 13 states 10% of the annual GF appropriation to the community-based Juvenile Services Aid Program shall be set aside for the development of a common data system at the University of Nebraska at Omaha, Juvenile Justice Institute, to assess the effectiveness of community-based Juvenile Services Aid program.

In conversations with Senator Krist, he has indicated that he intends this to be a one-time earmark not an ongoing one. We previously reported that the Appropriations Committee has included \$7.5 million in funding for 2015-16 and \$10 million in funding for 2016-17. In the final budget, we noticed that the Appropriations Committee funded this program at \$7.0 million per year.

POSITION: NEUTRAL. The bill advanced with an amendment we provided with last week's report which embodied changes suggested by multiple groups including Lancaster County. The language from LB13, as amended, was amended into LB265 via an amendment offered by Senator Krist - AM1014.

6. **LB 15 – Provide additional powers and duties for guardians ad litem**  
Introduced by Senator Bob Krist of Omaha  
Hearing Date: February 26, 2015  
Judiciary

LB 15 states that a guardian ad-litem (GAL) is to receive required training required by the Nebraska Supreme Court. GAL is allowed to review and receive records/court plans prepared by the DHHS pertaining to the juvenile. GAL shall meet with the juvenile, upon the juvenile's request. LB 15 was introduced as a response to the guardian ad-litem contracting situation in Douglas County. The committee advanced the measure with an amendment which included (a) a requirement that the Supreme Court adapt a court rule on GALs; (b) to clarify how these contracts work/their transparency; (c) provisions that are currently contained in LB 265.

POSITION: NEUTRAL. The bill was advanced to General File with the amendments provided in last week's report. Joe Nigro testified in support on behalf of the county. The bill advanced to Select File after adoption of the committee amendment. Joe Nigro, representatives of Legal Aid and Joe Kohout met with Senator Krist to develop an agreement that would eliminate any financial impact to Lancaster County. That amendment was adopted on March 30, 2015. On Tuesday, Senator Krist attached AM1067 to the bill. Joe Nigro submitted a fiscal note demonstrating AM 1067 had no fiscal impact to the county. The bill was signed by the Governor on April 29, 2015.

*I would note that for items 7 – 10 under this section that the Appropriations Committee has included almost \$ 60 million into additional Property Tax Credit Cash Fund. This takes the total amount from \$140 million in FY2014-15 to \$198 million in both FY2015-16 and FY2016-17. Yesterday, an amendment was adopted to the mainline budget to increase this to \$202,000,000.*

**7. LB 309 – Appropriate additional funds to the Property Tax Credit Cash Fund**  
**Introduced by Senator Al Davis of Hyannis**  
**Hearing Date: Febraury 27, 2015**  
**Appropriations**

In addition to other appropriations for FY2016-17 to the Property Tax Credit Cash Fund, the State Treasurer shall transfer \$25,000,000 from the General Fund to the Property Tax Credit Cash Fund

In addition to other appropriations for FY2015-16 to the Property Tax Credit Cash Fund, the State Treasurer shall transfer \$25,000,000 from the General Fund to the Property Tax Credit Cash Fund on or before December 15, 2015, on such date as directed by the budget administrator of the budget division of the Department of Administrative December 15, 2016, on such date as directed by the budget administrator of the budget division of the Department of Administrative Services.

**8. LB 364 – Provide for transfers to the Property Tax Credit Cash Fund and appropriations**  
**Introduced by Senator Dan Watermeier of Syracuse**  
**Hearing Date: February 27, 2015**  
**Appropriations**

FY2015-16 the State Treasurer shall transfer \$60,000,000 from the General Fund to the Property Tax Credit Cash Fund and (2) FY2016-17 the State Treasurer shall transfer \$60,000,000 from the General Fund to the Property Tax Credit Cash Fund. Appropriation of (1) \$60,000,000 for FY2015-16 and (2) \$60,000,000 for FY2016-17 from the Property Tax Credit Cash Fund to the Department of Revenue, Program 132, to carry out the purposes of the property tax credit program.

**9. LB 387 – Transfer funds from the Cash Reserve Fund to the Property Tax Credit Cash Fund**  
**Introduced by Senator David Schnoor of Fremont**  
**Hearing Date: February 27, 2015**  
**Appropriations**

The State Treasurer shall transfer sixty million dollars from the Cash Reserve Fund to the Property Tax Credit Cash Fund on or before December 15, 2015, on such date as directed by the budget administrator of the budget division of the Department of Administrative Services.

10. **LB 442 – Appropriate additional funds to the Property Tax Credit Cash Fund**  
Introduced by Senator Kate Bolz of Lincoln  
Hearing Date: February 27, 2015  
Appropriations

In addition to other appropriations for FY2016-17 to the Property Tax Credit Cash Fund, the State Treasurer shall transfer \$20,000,000 from the General Fund to the Property Tax Credit Cash Fund on or before December 15, 2015.

In addition to other appropriations for FY2015-16 to the Property Tax Credit Cash Fund, the State Treasurer shall transfer \$20,000,000 from the General Fund to the Property Tax Credit Cash Fund on or before December 15, 2015, on such date as directed by the budget administrator of the budget division of the Department of Administrative Services December 15, 2016, on such date as directed by the budget administrator of the budget division of the Department of Administrative Services.

11. **LB 265 – Change provisions relating to juveniles and child welfare**  
Introduced by Senator Kathy Campbell of Lincoln  
Hearing Date: February 27, 2015  
Judiciary

LB 265 states a guardian ad-litem(GAL) will make a reasonable effort to become familiar with the needs of a juvenile by consultation with juvenile in his or her respective placement within 2 weeks of appointment and every 3 (was 6) months thereafter. GAL shall provide a written report, not limited to number of visits and make recommendations. LB 265 states the Foster Care Review board may participate in proceedings of the juvenile. LB 265 defines Trial Home visits as from the placement from foster care to the home of the legal guardian. LB 265 establishes a pilot project to determine whether policy outcomes meet the well-being outcomes for a juvenile and child-welfare involved in out of home placement. LB265 was advanced to Final Reading on April 14, 2015.

12. **LB 391 – Change sales tax collection fees for motor vehicles**  
Introduced by Senator Sue Crawford of Bellevue  
Hearing Date: February 27, 2015  
Revenue

LB 391 adds language in 77-2703(1)(I)(iii) to read:

The county treasurer shall deduct and withhold for the use of the county general fund, from all amounts required to be collected under this subsection, the collection fee permitted to be deducted by any retailer collecting the sales tax plus an additional one-half of one percent of all amounts in excess of three thousand dollars remitted each month.

POSITION: SUPPORT. This bill comes out of the unfunded mandate study of last interim. The hearing on this measure occurred on February 27, 2015. Joe provided

the letter to the committee. Concerns were raised by Senator Smith at the hearing about the impact on roads funding.

**13. LB 564 – Change duties and obligations relating to the mowing of weeds along county roads**

**Introduced by Senator Brett Lindstrom of Omaha**

**Hearing Date: March 3, 2015**

**Transportation and Telecommunications**

The bill would limit mowing to one side of the road.

POSITION: OPPOSE. The hearing on this measure occurred on March 3, 2015. The bill has not advanced from committee.

**14. LB 499 – Provide duties for the Department of Health and Human Services relating to behavioral and mental health services**

**Introduced by Senator Bob Krist of Omaha**

**Hearing Date: March 4, 2015**

**Health and Human Services**

LB 499 states DHHS will reestablish the provision of behavioral and mental health services throughout Nebraska. Departments of Corrections, Probation Administration, and Juvenile Services will assist

POSITION: NO POSITION. This is a placeholder bill for legislation that may come from the LR434 recommendations. This measure was heard in committee on March 4, 2015.

*I would note that items 15 & 16 remain a high priority for Governor Ricketts, and the administration continues to work these measures. During consideration of LB 419 & LB 414, senators offered amendments to amend the provisions of LB 350 into both LB414 and 419. Too, there does not appear to be sufficient support for these several measures inside of the Revenue Committee.*

**15. LB 293 - Change valuation of agricultural land and horticultural land**

**Introduced by Senator David Schnoor of Scribner**

**Hearing Date: February 19, 2015**

**Revenue**

Lowers agricultural and horticultural land valuations from 75% to 65% of actual.

**16. LB 350 - Change valuation of agricultural land and horticultural land**

**Introduced by Senator Lydia Brasch of Bancroft**

**Hearing Date: February 19, 2015**

**Revenue**

Lowers agricultural and horticultural land valuations from 75% to 65% of actual.

17. LB 384 - Provide for reclassification of agricultural land and horticultural land  
Introduced by Senator Brett Lindstrom of Omaha  
Hearing Date: February 19, 2015  
Revenue

The bill would allow for a reclassification of up to 30 acres per quarter section of cropland as range or pasture for purposes of property taxes.

18. LB 605 – Change classification of penalties, punishments, probation and parole provisions, and provisions relating to criminal records and restitution and provide for a special legislative committee  
Introduced by Senator Heath Mello of Omaha  
Hearing Date: February 20, 2015  
Judiciary

LB 605 is the first part of recommendations stemming from the CSG working group that was created at the end of last session. We were asked by Commissioner Hudkins to convey County Attorney Joe Kelly's concern to Senator Mello. That was done as requested. Questions were raised during the hearing regarding both the County Attorney's suggested amendments and additional county aid. Senator Mello in follow-up conversations, is committed to the county aid we discussed at the 2/19/15 meeting. The bill was officially advanced to General File last week. A copy of the amendment was forwarded to Mr. Eagan for his review. The debate on LB 605 was very centered on two areas – first, the penalty changes that were embodied in LB 605 and second, the data that was presented to affect the prison population.

This week, Senator Seiler filed an amendment to LB 605 – AM1530. It is 137 pages and was forwarded to Mr. Eagan for review. It includes the provision we discussed last week that makes the funding under the grant program available in the first year (See sec. 87, p. 108). Too, it includes a provision that would say that if the maximum penalty would place the individual in a state facility then that is where they will go (see sec. 6, p. 10). Based on previous comments by Senator Krist, it is likely that we will see this bill on the Agenda next week on Select File.

19. LB 606 – Adopt the Office of Inspector General of the Nebraska Correctional System Act, change provisions relating to the Public Counsel, and mandate a declaration by the Governor of a correctional system overcrowding emergency as prescribed  
Introduced by Senator Heath Mello of Omaha  
Hearing Date: February 20, 2015  
Judiciary

LB 606 would establish a full-time program of investigation and performance review to provide increased accountability and oversight of the Nebraska correctional system. The office of Inspector General of the Nebraska Correctional System is created within the office of the Public Counsel for the purpose of conducting investigations, audits,

inspections and other reviews of corrections. LB 606 states that the Governor shall declare a correctional system overcrowding emergency when the population is determined to be over 140% of capacity by certification of the director. We understand that the provisions of LB606 have been amended into LB598, which is a Legislative Performance Audit Committee priority bill. This bill was advanced to Select File on April 13, 2015 after 30 minutes of debate.

**20. LB 273 – Authorize voters to decide partisan status of county offices**  
**Introduced by Sen. Kate Sullivan of Cedar Rapids**  
**Hearing Date: February 25, 2015**  
**Government, Military and Veterans Affairs**

Bill is to authorize voters to vote regarding partisan or nonpartisan ballots for nominations and election of county officers in certain counties. Summary of new language:

- (1) All county officers elected shall be nominated and elected on a partisan ballot.
- (2) County boards with a population of twenty thousand or fewer inhabitants may adopt a resolution requiring the submission of the question to the voters. Registered voters of a county with a population of ten thousand or fewer may file petition with county clerk requesting the question be put to the voters. The question shall be put to the voters at the first statewide general election after the adoption of the resolution.
- (3) If the vote on the question is in favor of the nomination and election of all officers elected on a nonpartisan ballot, shall be nominated and elected at all subsequent elections.

LB 273 removes language in several sections including at 32-325, that states that the county surveyor shall be elected on the partisan ballot and 32-326 that states that the county engineer shall be elected on the partisan ballot.

**21. LB188 - Change provisions relating to innocent third parties injured during a vehicular pursuit.**  
**Introduced by Senator Dan Watermeier of Syracuse**  
**Hearing Date: January 23, 2015**  
**Judiciary**

This is Senator Watermeier's bill that states that a passenger in a fleeing vehicle shall not be considered to be an innocent third party if the passenger (a) enters with knowledge the driver is under the influence (b) fails to take steps to persuade the driver of the fleeing vehicle to stop the vehicle (c) promotes or provokes the driver to flee (d) are themselves subject to arrest or (e) is engaged in illegal activity that would itself give rise to arrest.

POSITION: SUPPORT. LB188 was heard by the Judiciary Committee on January 23, 2015 and was opposed by several groups including the Nebraska Association

of Trial Attorneys. The bill was advanced to General File with an amendment that was included in our report a few weeks ago.

22. **LB142 - Create the Aquatic Invasive Species Program and provide funding.**  
Introduced by Senator Ken Schilz of Ogallala  
Hearing Date: January 21, 2015  
Natural Resource

To create the Nebraska Aquatic Invasive Species Program to be used by Game and Parks to prevent and mitigate damage caused by aquatic invasive species such as the zebra mussel, silver carp, and other such species. These species have proven destructive to the ecosystems and usability of surface waters in surrounding states, and steps must be taken to prevent their establishment in Nebraska. The Aquatic Invasive Species Program will be funded with a fee of between five and ten dollars, every three years that is paid with motorboat registration and/or renewal. Non-Nebraska boats shall be eligible for a yearly stamp at a cost of between ten and fifteen dollars. These funds are to be allocated for use in monitoring, testing, decontamination, and mitigation of aquatic invasive species in Nebraska surface waters.

POSITION: Monitor. This bill advanced from the Natural Resources Committee with an amendment – AM45 which creates the Aquatic Invasive Species fund at the Department. The bill was approved by the Governor on March 5, 2015.

23. **LB66 - Require political subdivisions to make disclosures regarding bonds and provide for liability.**  
Introduced by Senator Paul Schumacher of Columbus  
Hearing Date: January 21, 2015  
Judiciary

As we read this bill, it would require the following disclosure on bond documents:

- (a) The amount of any unfunded pension obligations of the school district, city, village, or county
- (b) The actual amount of the valuation of the real estate subject to taxation in the school district, city, village, or county,
- (c) the actual amount of the valuation of the real estate in the school district, city, village, or county that will not be available for payment of the bonds because of tax increment financing, and
- (d) A statement substantially as follows: It is uncertain if the bonds being issued would have priority over the pension obligations of (insert name of school district, city, village, or county) if it declares bankruptcy.

It also provides for pretty stringent liabilities in the case of non-disclosure including the governing board members in their personal capacities.

POSITION: OPPOSE. The hearing on this bill was held on January 21, 2015 and bond counsel for the city of Lincoln testified and stated that Lancaster County

opposed the bill in his testimony. There was significant opposition and no support for the measure other than the introducer.

**24. LB 132 – Change joint public agency bonding powers and procedures.**

Introduced by Sen. Laura Ebke, Crete

Hearing Date: January 29, 2015

Government

LB 132 links Joint Public Agency bond issuance procedures to taxing powers. It requires Joint Public Agencies follow the bond issuance procedures a participating public agency would be required to follow to bond the particular revenue stream.

POSITION: OPPOSE. This bill was heard by the Government Committee on January 29, 2015. Mr. Eagan noted potential concerns with this bill that could affect the JPA. The supporters of the bill included LIBA and the Platte Institute. Those in opposition included bond counsel for the City of Lincoln and Lynn Rex representing the League. The bill was advanced to General File on March 6, 2015 with a committee amendment attached. We included a copy of the amendment with a previous report. The bill has been declared to be a Government Committee priority bill.

AM 582 to LB 132 addresses technical issues, but keeps the original content of the bill. AM 582 clarified electorate language relating to a vote on a bond issue. JPA shall have only those powers of taxation as one or more of participating public agencies as provided by agreement proposing creation of JPA. The JPA shall not levy a local option sales tax. A levy in property tax cannot exceed the limit agreed upon, if agreement limits the levy authority of overlapping participating public agencies to same amount. Levy authority of a JPA shall be allocated by city or county. If a participating agency is a municipality agreement, an agreement can allow for any occupation or wheel tax. Prior to the issuance of bonds and pledge of property tax levy authority to a JPA, the question shall be put forth to the registered voters of the participating public agency. If voters exist in an overlap area of public agencies, the voter shall only vote once.

On Wednesday of three weeks ago, we met (along with Mr. Eagan) with Senator Ebke along with representatives of LIBA, the city of Lincoln and Senator Murante and Senator Morfeld's offices to bring up our two concerns about LB 132 – those about exemption under 23 – 120 and refinancing. While they have accepted our group's recommendations on the refinancing language, Senator Ebke has not agreed to the language allowing the use of the broader power of JPAs. We continued to work with her offering different options – along with those authored by the city of Lincoln. These amendments were not accepted by the bill's proponents. April 28, 2015, the bill moved to Final Reading after adoption of the re-financing language agreed to by the parties.

**OTHER LEGISLATION OF NOTE RAISED BY DEPARTMENT HEADS:**

**LB482 - Change provisions relating to juveniles**  
**Introduced by Senator Bob Krist of Omaha**  
**Hearing Date: February 25, 2015**  
**Judiciary**

Restraints shall not be used on a juvenile during a juvenile court proceeding and removed prior to the juvenile's appearance before the juvenile court. Unless there is cause to show the need of restraints in the court proceeding. If there is a determination that restraints are needed, juvenile court shall provide the juvenile, the juvenile's attorney, or the juvenile's parent or guardian an opportunity to be heard before ordering the use of restraints.

**POSITION: NO POSITION.** Senator Krist has indicated that he introduced this legislation to conform to best practices. During debate on this measure on Tuesday he made reference to Lancaster County's Staff secure facility. This bill passed on April 23, 2015 and was signed by the Governor on April 29, 2015.

- 1. LB 266 – Change provisions relating to jurisdiction for municipalities to enforce ordinances**  
**Introduced by Senator Sue Crawford of Bellevue**  
**Hearing Date: February 3, 2015**  
**Urban Affairs**

Municipalities currently have the authority to regulate nuisances within their extraterritorial zoning jurisdiction. LB 266 amends various nuisance statutes to clarify this existing authority.

**POSITION: NO POSITION:** An amendment was worked out prior to the hearing to work out concerns raised by the League. An amendment was offered to the Committee during the hearing that would exempt out counties of greater than 100,000 – citing joint planning boards and commissions – and providing for a notice to County Boards of development in the ETJ of a city. The bill was signed by the Governor on March 5, 2015.

- 2. LB 543 – Provide for certification of community paramedics and reimbursement under Medicaid**  
**Introduced by Senator Burke Harr of Omaha**  
**Hearing Date: February 6, 2015**  
**Health and Human Services**  
**PRIORITY FOR DOUGLAS COUNTY**

LB 543 establishes criteria and requirements for certification for community paramedics. To be eligible for certification, an individual must be a licensed paramedic and completed a paramedic education program from a board approved university or college.

POSITION: NO POSITION. This is a priority for Douglas County. There was significant opposition leveled at the hearing including most of the home-based healthcare organizations in the state.

3. LB 106 - Adopt the Livestock Operation Siting and Expansion Act and change powers of counties relating to zoning  
Introduced by Senator Dan Watermeier of Syracuse  
Hearing Date: February 12, 2015  
Government, Military & Veterans Affairs Committee  
NACO PRIORITY

This bill creates a mechanism for livestock operation siting and allows for certain officials to be on the board. This bill ran into serious opposition when debate began on this measure last Monday afternoon and Tuesday morning. Ultimately there was compromise on the bill and moved to Select File. The bill was advanced to Final Reading on April 15, 2015.

4. LB 98 - State intent regarding appropriations for tobacco use prevention control  
Introduced by Senator Kate Bolz of Lincoln  
Hearing Date: March 16, 2015  
Appropriations Committee  
Judy Halstead Discussed at January 29, 2015 Meeting – Support with caveat around Health Care Cash funding levels

The bill would appropriate \$7 Million in both years of the biennium for tobacco use cessation. The committee funded this at \$200,000 in each year of the budget from the Health Care Cash Fund.

5. LB 118 - Provide for licensure of cigar shops  
Introduced by Senator Tyson Larson of O'Neill  
Hearing Date: January 26, 2015  
General Affairs Committee  
Judy Halstead Discussed at January 29, 2015 Meeting – Oppose

The bill re-creates an exemption for cigar bars. The bill has passed and was signed by the Governor.

6. LB 148 - Provide for medical assistance program coverage for certain youth formerly in foster care  
Introduced by Senator Sue Crawford of Bellevue  
Hearing Date: January 30, 2015  
Health & Human Services Committee  
Judy Halstead Discussed at January 29, 2015 Meeting – Support

This bill carries former foster youth on Medicaid until the age of 26.

7. LB 332 - Appropriate funds for the statewide prescription drug disposal project

Introduced by Senator John Kuehn of Heartwell  
Hearing Date: March 16, 2015  
Appropriations Committee  
Judy Halstead Discussed at January 29, 2015 Meeting - Support

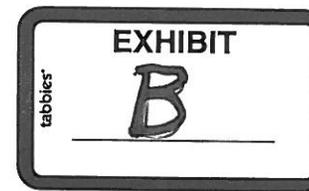
This bill appropriates \$600,000 in each year of the biennium to a drug disposal program. The committee funded this at \$300,000 in each year of the budget from General Funds.

**8. Appropriation for Public Health Aid – HHS Budget**

The Department of Health – along with others – is seeking a \$5.2 Million Appropriation. This would mean \$700,000 to Lincoln/Lancaster in both years of the biennium. The committee funded this at \$200,000 in each year.

This concludes our report for this week. We would be happy to answer any questions you might have.

Kissel/ES Associates  
Bills of Interest Report  
Client: LC



5/6/2015 10:19 AM

| LB/LR | Sponsor | Priority | One-Liner   | Committee | Hearing Date | Status  | Summary   | LC Position   | NACO Position |
|-------|---------|----------|---|-----------|--------------|---|---|---------------|---------------|
| LB13  | Krist   |          | Change Community-based Juvenile Services Aid Program provisions | Judiciary | 2/26/2015    | General File w/AM466  | LB 13 states 100% of the annual GF appropriation to the community-based Juvenile Services Aid Program shall be set aside for the development of a common data system at the University of Nebraska at Omaha | Monitor       | Monitor       |
| LB15  | Krist   | Krist    | Provide additional powers and duties for guardians ad litem     | Judiciary | 2/26/2015    | General File w/AM514; AM514 Adopted; Select File w/ER52; Krist AM1005 Filed; AM1005 Adopted; Krist AM1067 Filed; Final Reading w/ST17; Returned to Select File; AM1067 Adopted; Final Reading Second 4/7; Krist FA46 Filed; Passed on Final Reading w/E-clause 47-0-2; Approved | LB 15 states that a guardian ad-litem (GAL) is to receive required training required by the Nebraska Supreme Court  | [DC Priority] | Monitor       |

Kissel/ES Associates  
Bills of Interest Report  
Client: LC

| LB/LR | Sponsor | Priority | One-Liner  | Committee                               | Hearing Date | Status  | Summary  | LC Position | NACO Position |
|-------|---------|----------|--|---|--------------|---|--|-------------|---------------|
| LB16  | Krist   |          | Adopt the Purchasing from Persons with Disabilities Act  | Government, Military & Veterans Affairs | 1/22/2015    |   | LB 16 provides quality jobs to people with disabilities by implementing the Purchasing from Persons with Disabilities Act. |             |               |
| LB25  | Krist   |          | Change court jurisdiction relating to 17 year olds and young adults  | Judiciary                               | 2/25/2015    | General File w/AM605  |  |             | Monitor       |
| LB30  | McCoy   |          | Prohibit disclosure of any applicant or permitholder information regarding firearms registration, possession, sale, or use as prescribed | Judiciary                               | 3/19/2015    | General File w/AM29   |  |             |               |
| LB37  | Krist   |          | Adopt the Prescription Drug Safety Act and change and transfer pharmacy, prescription, and drug provisions                               | Health and Human Services               | 1/21/2015    | General File w/AM140; AM140 Adopted; Select File w/ER41; Krist AM470 Filed; AM470 Adopted; Final Reading w/ST13; Passed on Final Reading 43-0-6; Approved |  |             |               |

Kissel/ES Associates  
 Bills of Interest Report  
 Client: LC

5/6/2015 10:19 AM

| LB/LR | Sponsor | Priority | One-Liner  | Committee                               | Hearing Date | Status   | Summary  | LC Position           | NACO Position |
|-------|---------|----------|--|---|--------------|--|--|-----------------------|---------------|
| LB43  | Coash   |          | Provide for standby guardians and recovery of assets under the Nebraska Probate Code       | Judiciary                               | 1/21/2015    | General File w/AM72; AM72 Adopted; Select File 2/5; Final Reading 2/17; Passed on Final Reading 48-0-1; Approved |  |                       |               |
| LB53  | Scheer  |          | Provide for issuance of one license plate for passenger cars as prescribed                 | Transportation & Telecommunications     | 2/3/2015     | General File 3/2; Scheer AM762 Filed;  | LB 53 states as of January 1, 2017, a request for one license plate can be made for any passenger car. With a request for a single license plate and license decal, there is a one hundred dollar fee payable to the county treasurer  |                       |               |
| LB61  | Bolz    |          | Change funding for county offices relating to administration of public assistance programs | Government, Military & Veterans Affairs | 1/29/2015    |  | LB61 would seek to repeal a provision in statute that currently requires counties to pay for rental costs or provide space to the Department of Health and Human Services for services that were provided by counties prior to those responsibilities being transferred to the | [LC Priority] Support | Support       |

Kissel/ES Associates  
 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor    | Priority | One-Liner  | Committee                               | Hearing Date | Status  | Summary | LC Position           | NACO Position   |
|-------|------------|----------|--|---|--------------|---|---------|-----------------------|-----------------|
| LB65  | Schumacher |          | Change provisions relating to termination of township boards | Government, Military & Veterans Affairs | 1/21/2015    | General File; Select File w/ERS; Shumacher AM67 Filed; AM67 Adopted; Passed on Final Reading w/E-clause 49-0-0  |         |                       | Support         |
| LB88  | Campbell   |          | Change fees relating to marriage licenses                    | Judiciary                               | 1/21/2015    | General File 1/27; Kintner AM110 Filed; Kintner AM131 Filed; Kintner AM155 Filed; AM155 Withdrawn; AM131 Withdrawn; Kintner AM185 Filed; AM185 Adopted; Select File 2/5; Bloomfield AM184 Filed; AM184 Withdrawn; Bloomfield FA13 Filed; FA13 Adopted; Passed on Final Reading 42-4-3; Approved |         | [LC Priority] Support | [NACO Priority] |

Kissel/ES Associates  
 Bills of Interest Report  
 Client: LC

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| LB/LR | Sponsor    | Priority | One-Liner   | Committee                               | Hearing Date | Status   | Summary   | LC Position | NACO Position   |
|-------|------------|----------|---|---|--------------|--|---|-------------|-----------------|
| LB94  | Smith      |          | Provide for issuance of printed motor vehicle certificate of title for nonresidents as prescribed                       | Transportation & Telecommunications     | 1/27/2015    | General File 1/29; Select File 2/9; Final Reading 2/20; Passed on Final Reading 46-0-3; Approved |   |             |                 |
| LB98  | Bolz       |          | State intent regarding appropriations for tobacco use prevention control  | Appropriations                          | 3/16/2015    |  | Include in the appropriation to Agency No. 25 and Program No 30, for FY 2015-16, \$7 million Cash Funds and for FY 2016-17, \$7 million Cash Funds use for tobacco use prevention control from the Nebraska Health Care Cash Fund                 | Support     | [NACO Priority] |
| LB105 | Watermeier |          | Change provisions relating to payment of fees and costs associated with deaths of incarcerated persons and grand juries | Government, Military & Veterans Affairs | 2/12/2015    | General File w/AM415   | State of Nebraska would be responsible for payment of juror when the individual in question died by unlawful means while serving at a state facility. An autopsy done by the county coroner of that individual shall be charged back to the state | Support     | [NACO Priority] |

Kissel/ES Associates  
 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor    | Priority   | One-Liner   | Committee                               | Hearing Date | Status  | Summary  | LC Position | NACO Position |
|-------|------------|------------|---|---|--------------|---|--|-------------|---------------|
| LB106 | Watermeier | Watermeier | Adopt the Livestock Operation Siting and Expansion Act and change powers of counties relating to zoning | Government, Military & Veterans Affairs | 2/12/2015    | Watermeier AM698; Watermeier AM643 Filed; General File w/AM521; Groene AM1018 Filed; Watermeier AM997 Filed; Davis AM1034 Filed; Watermeier AM1029 Filed; AM1018 Withdrawn; AM997 Withdrawn; AM1034 Withdrawn; AM1029 Withdrawn; Watermeier AM1099 Filed; AM1099 Adopted; AM643 Withdrawn; Final Reading 4/15 | LB 106 creates the Livestock Operating Siting and Expansion Act and to be implemented by the creation of the Livestock Operation Siting Review Board |             | Neutral       |

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 Bills of Interest Report  
 Client: LC

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| LB/LR | Sponsor | Priority | One-Liner                      | Committee                               | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|---------|----------|--------------------------------|---|--------------|----------|---|-------------|---------------|
| LB111 | Larson  |          | Require identification to vote | Government, Military & Veterans Affairs | 1/23/2015    | Prevails | Larson AM107 Filed; Larson AM268 Filed; Larson AM219 Filed; Murante AM273 Filed; Murante AM270 Filed; Larson AM269 Filed; Schilz AM267 Filed; Murante AM271 Filed; Larson AM272 Filed; Chambers MO30 Filed; Chambers MO32 Bracket until 6/5 Filed; MO32 |             |               |

Kissel/ES Associates  
 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor | Priority | One-Liner   | Committee | Hearing Date | Status                  | Summary  | LC Position | NACO Position |
|-------|---------|----------|---|-----------|--------------|-------------------------|--|-------------|---------------|
| LB113 | Larson  | Larson   | Provide a co-payment for correctional inmates' health care services | Judiciary | 2/18/2015    | General File<br>w/AM508 | An inmate who request medical treatment will make a copayment of not less than \$10.00 when receiving non-emergency service. The visit shall be deducted from the inmate account as part of copayment. If the account has insufficient funds at the time of the non-emergency treatment, fifty percent of any future deposit shall be withheld until copayment amount owed is paid in full |             |               |

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 Bills of Interest Report  
 Client: LC

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| LB/LR | Sponsor    | Priority | One-Liner  | Committee | Hearing Date | Status   | Summary  | LC Position | NACO Position |
|-------|------------|----------|--|-----------|--------------|--|--|-------------|---------------|
| LB118 | Larson     |          | Provide for licensure of cigar shops                         |           | 1/26/2015    | General File w/AM97; AM97 Adopted; Larson AM221 Filed; AM221 Adopted; Select File w/ER14; Schumacher AM343 Filed; AM221 Withdrawn; AM343 Adopted; Final Reading w/ST3; Passed on Final Reading w/E-clause 45-3-1; Approved |  | Oppose      |               |
| LB119 | Schumacher |          | Change where certain sentences of imprisonment may be served | Judiciary | 2/12/2015    |  | All sentences of imprisonment for classified felonies and sentences of more than 1 year and any lesser sentence shall be served concurrently or consecutively with such sentences. Sentence of 1 year or less may be served in a county jail |             |               |

| LB/LR | Sponsor    | Priority | One-Liner   | Committee | Hearing Date | Status | Summary   | LC Position              | NACO Position |
|-------|------------|----------|---|-----------|--------------|--------|---|--------------------------|---------------|
| LB120 | Schumacher |          | Provide for seizure of license plates of certain uninsured motor vehicles or trailers as prescribed | Judiciary | 1/28/2015    |        | LB120 would authorize law enforcement to seize license plates from a vehicle if at the time the vehicle is pulled over and the driver is unable to produce proof of insurance. The citation issued would serve as a temporary plate for 10 days. If the vehicle was not insured at the time of the stop, in addition to other penalties and fees, the owner of the vehicle would pay \$50 to get the vehicle plates back. The result is that the vehicle remains conspicuous and more likely to be reticketed if it remains uninsured | [LC Priority]<br>Support |               |

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 Bills of Interest Report  
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| LB/LR | Sponsor    | Priority | One-Liner  | Committee                           | Hearing Date | Status  | Summary | LC Position | NACO Position |
|-------|------------|----------|--|-------------------------------------|--------------|---|---------|-------------|---------------|
| LB122 | Schumacher |          | Change provisions relating to operation of utility-type vehicles     | Transportation & Telecommunications | 1/27/2015    | General File 1/29; Select File 2/9; Bloomfield AM407 Filed; AM407 Adopted; Final Reading 2/23; Passed on Final Reading 46-0-3; Approved |         |             |               |
| LB126 | Nordquist  |          | Change a combined contribution retirement benefit rate as prescribed | Nebraska Retirement Systems         | 1/20/2015    | General File w/AM12; AM12 Adopted; Select File w/ER1; Final Reading; Passed on Final Reading 49-0; Approved                             |         |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor   | Priority                                  | One-Liner   | Committee                               | Hearing Date | Status  | Summary  | LC Position | NACO Position |
|-------|-----------|---|---|---|--------------|---|--|-------------|---------------|
| LB131 | Craighead |   | Change provisions relating to annexation and prohibit sanitary and improvement districts from spending certain assets | Urban Affairs                           | 1/27/2015    | General File w/AM405  | This bill provides financial guidance to Sanitary and Improvement Districts (SIDs) once the intent of their annexation by an adjacent qualifying city is made. This bill changes the restrictions on SIDs to enter into or extend contracts once they have been notified that a city is proposing the annex of the SID. After such, notification, the SID will need to seek the approval of the City before entering into any contracts. |             | Support       |
| LB132 | Ebke      | Government, Military and Veterans Affairs | Change joint public agency bonding powers and procedures  | Government, Military & Veterans Affairs | 1/29/2015    | General File w/AM582; AM582 Adopted; Select File w/ER75; AM1327 Filed; AM1327 Adopted; Final Reading 4/29 | links Joint Public Agency bond issuance procedures to taxing powers. It requires Joint Public Agencies follow the bond issuance procedures a participating public agency would be required to follow to bond the particular revenue stream   | Oppose      |               |
| LB135 | Johnson   |   | Change provisions relating to termination of township boards  | Government, Military & Veterans Affairs | 1/21/2015    |   |  | Monitor     |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor | Priority                           | One-Liner   | Committee                    | Hearing Date | Status   | Summary  | LC Position | NACO Position |
|-------|---------|------------------------------------|---|------------------------------|--------------|--|--|-------------|---------------|
| LB139 | Johnson | Banking<br>Commerce<br>& Insurance | Change and eliminate provisions relating to the Real Property Appraiser Act | Banking Commerce & Insurance | 1/27/2015    | General File w/AM119; AM119 Adopted; Schumacher AM893 Filed; AM893 Adopted; Select File w/ER51; Final Reading 3/31; Passed on Final Reading 45-0-4; Approved       |  |             |               |
| LB142 | Schilz  |                                    | Create the Aquatic Invasive Species Program and provide funding             | Natural Resources            | 1/21/2015    | General File w/AM45; AM45 Adopted; Select File w/ER20; Schilz AM255 Filed; AM255 Adopted; Final Reading w/ST8; Passed on Final Reading w/E-Clause 46-1-2; Approved | To create the Nebraska Aquatic Invasive Species Program to be used by Game and Parks to prevent and mitigate damage caused by aquatic invasive species such as the zebra mussel, silver carp, and other such species | Monitor     |               |

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Bills of Interest Report  
Client: LC

| LB/LR | Sponsor  | Priority | One-Liner   | Committee                 | Hearing Date | Status  | Summary   | LC Position | NACO Position |
|-------|----------|----------|---|---------------------------|--------------|---|---|-------------|---------------|
| LB146 | Crawford |          | Provide for disposition of unclaimed cremated remains in a veteran cemetery               | Health and Human Services | 1/29/2015    | General File w/AM142; AM142 Adopted; Select File w/ER42; Final Reading 3/10; Passed on Final Reading 44-0-5; Approved | LB 146 establishes a voluntary process for funeral homes to work with veteran service organizations to locate, identify and inter unclaimed cremated remains of veterans and their dependents for the purposes of burial in a veteran cemetery  |             | Monitor       |
| LB148 | Crawford |          | Provide for medical assistance program coverage for certain youth formerly in foster care | Health and Human Services |              |   | Under Section 2004 of the Patient Protection and Affordable Care Act (PPACA), foster youth who age out of the foster care system in Nebraska without reunification with their families or adoption are eligible for Medicaid coverage until age 26. This mirrors the provision in the PPACA allowing young adults to stay on their parents' insurance plan until age 26 | Monitor     | Monitor       |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor     | Priority | One-Liner  | Committee          | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|-------------|----------|--|--------------------|--------------|--|---|-------------|---------------|
| LB158 | McCollister |          | Deny compensation under the Nebraska Workers' Compensation Act in situations of false representation | Business and Labor | 3/2/2015     |  | No compensation shall be allowed if, at the time of or in the course of entering into employment or at the time of receiving notice of the removal of conditions from a conditional offer of employment   |             | Monitor       |
| LB172 | Chambers    |          | Eliminate certain mandatory minimum penalties  | Judiciary          | 2/11/2015    |  |   | Support     | Support       |
| LB173 | Chambers    | Seiler   | Change habitual criminal provisions  | Judiciary          | 2/11/2015    | General File w/AM472;<br>AM472 Adopted;<br>Select File w/ER82; |   |             | Oppose        |
| LB186 | Bolz        |          | Adopt the Property Tax Circuit Breaker Act   | Revenue            | 1/29/2015    |  | This bill allows for a resident or partial-year resident of Nebraska who owns or rents his primary residence to apply for a refundable income tax credit. The applicant must have resided at the property he or she is requesting for consideration for at least six months |             |               |

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Client: LC

| LB/LR | Sponsor    | Priority | One-Liner   | Committee                               | Hearing Date | Status                 | Summary   | LC Position | NACO Position |
|-------|------------|----------|---|---|--------------|------------------------|---|-------------|---------------|
| LB188 | Watermeier |          | Change provisions relating to innocent third parties injured during a vehicular pursuit | Judiciary                               | 1/23/2015    | General File w/AM374   | The bill states that a passenger in a fleeing vehicle shall not be considered to be an innocent third party if the passenger (a) enters with knowledge the driver is under the influence (b) fails to take steps to persuade the driver of the fleeing vehicle to stop the vehicle (c) promotes or provokes the driver to flee (d) are themselves subject to arrest or (e) is engaged in illegal activity that would itself give rise to arrest | Support     | Oppose        |
| LB202 | Davis      |          | Provide for partisan ballots for unaffiliated voters at primary elections               | Government, Military & Veterans Affairs | 2/26/2015    |                        |   |             |               |
| LB209 | Hilkemann  |          | Adopt the Political Subdivisions Mandatory Mediation Act                                | Judiciary                               | 1/23/2015    | Indefinitely Postponed |   |             |               |
| LB210 | Ebke       |          | Change provisions relating to housing agencies and taxation of mixed-use developments   | Revenue                                 | 2/12/2015    |                        | <i>Relating to low income housing</i>   |             | Monitor       |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor    | Priority | One-Liner  | Committee                               | Hearing Date | Status                 | Summary  | LC Position | NACO Position |
|-------|------------|----------|--|---|--------------|------------------------|--|-------------|---------------|
| LB212 | Chambers   |          | Prohibit use of restraints in juvenile courts as prescribed              | Judiciary                               | 2/25/2015    |                        | Restraints shall not be used on a juvenile during a juvenile court proceeding and removed prior to the juvenile's appearance before the juvenile court. Unless there is cause to show the need of restraints in the court proceeding |             | Oppose        |
| LB213 | Schumacher |          | Provide for withholding of insurance proceeds for demolition purposes    | Banking Commerce & Insurance            | 2/17/2015    | Indefinitely Postponed |  |             |               |
| LB214 | Schumacher |          | Provide for electronic signatures on initiative and referendum petitions | Government, Military & Veterans Affairs | 2/18/2015    |                        |  |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor | Priority | One-Liner   | Committee                               | Hearing Date | Status               | Summary   | LC Position | NACO Position   |
|-------|---------|----------|---|---|--------------|----------------------|---|-------------|-----------------|
| LB224 | Harr    |          | Provide and change restrictions relating to electioneering                                      | Government, Military & Veterans Affairs | 2/4/2015     |                      | LB 224 would require the placement of flags on the day of any election to indicate the area within 200 feet of a polling place unless that area is across a public thoroughfare or private property. It would also require the designation of an approximately ten feet by five feet yard- sign zone within the 200 foot area which would allow for any person to display a campaign sign in the zone beginning at 7 a.m. and ending at 9 p.m. on the day of the election |             |                 |
| LB230 | Mello   |          | Change provisions relating to partition actions   | Revenue                                 | 2/19/2015    | General File w/AM752 |   |             | [NACO Priority] |
| LB236 | Coash   |          | Change and eliminate provisions relating to collection of judgments and public retirement plans | Nebraska Retirement Systems             | 1/27/2015    |                      |   |             |                 |
| LB237 | Coash   |          | Appropriate funds for correctional facilities   | Appropriations                          |              |                      |   |             |                 |

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| LB/LR | Sponsor        | Priority | One-Liner  | Committee       | Hearing Date | Status   | Summary | LC Position | NACO Position |
|-------|----------------|----------|--|-----------------|--------------|--|---------|-------------|---------------|
| LB241 | Stinner        |          | Change provisions relating to conveyances of cemetery lots                               | General Affairs | 1/26/2015    | General File<br>1/29; Select File<br>2/9; Final<br>Reading 2/19;<br>Passed on Final<br>Reading 47-0-2;<br>Approved |         |             |               |
| LB244 | Pansing Brooks |          | Change provisions relating to motions for new trial based upon discovery of new evidence | Judiciary       | 1/30/2015    |  |         |             |               |

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 Client: LC

| LB/LR | Sponsor        | Priority  | One-Liner  | Committee       | Hearing Date | Status  | Summary   | LC Position | NACO Position |
|-------|----------------|-----------|--|-----------------|--------------|---|---|-------------|---------------|
| LB245 | Pansing Brooks |           | Change provisions relating to DNA testing of biological material | Judiciary       | 1/30/2015    | General File w/AM197; AM197 Adopted; Select File w/ER46; Harr FA29 Filed; Harr AM827 Filed; FA29 withdrawn; Harr AM843 Filed; AM843 Adopted; Final Reading w/ST15; Krist FA37 Filed; Pansing Brooks AM1045 Filed; Returned to Select File; AM1070 Adopted; Final Reading Second 4/7; Passed on Final Reading 42-4-3; Approved | This bill allows the court to order DNA testing, pursuant to a motion filed, that the biological material was not previously tested; material was tested, but current technology may provide more accurate findings |             |               |
| LB250 | Larson         |           | Eliminate time restrictions on keno                              | General Affairs | 1/26/2015    |   |   |             | Monitor       |
| LB253 | Morfeld        | Craighead | Change acknowledgment requirements relating to homesteads        | Judiciary       | 2/6/2015     | General File w/AM278; AM278 Adopted; Select File 4/28; Final Reading 5/5;   |   |             |               |

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 Client: LC

| LB/LR | Sponsor    | Priority | One-Liner   | Committee | Hearing Date | Status  | Summary  | LC Position | NACO Position |
|-------|------------|----------|---|-----------|--------------|---|--|-------------|---------------|
| LB256 | Bloomfield |          | Change the sales tax rate and the distribution of sales tax revenue | Revenue   | 2/20/2015    |   | LB 256 would raise the state sales and use tax from the current five and one-half percent to six percent as of October 1, 2015.  |             |               |
| LB259 | Gloor      | Revenue  | Adopt the Personal Property Tax Relief Act                          | Revenue   | 1/29/2015    | General File w/AM824; Gloor AM1252 Filed; AM824 Adopted; AM1252 Adopted; Gloor FA58 Filed; FA58 Adopted;    | To exempt the first \$25,000 worth of personal property value for each personal property tax return filed with a county assessor   |             | Monitor       |
| LB260 | Gloor      |          | Authorize the Property Tax Administrator to correct certain errors  | Revenue   | 1/23/2015    | General File 1/29; Select File 2/9; Final Reading 2/19; Passed on Final Reading w/E-clause 46-0-3; Approved | To expand the time frame to three years from date of certified valuation for errors regarding valuation to be corrected by the Property Tax Administrator or to recertify said valuation within three years of distribution of the tax to a county |             |               |

| LB/LR | Sponsor  | Priority  | One-Liner   | Committee     | Hearing Date | Status  | Summary   | LC Position | NACO Position |
|-------|----------|-----------|---|---------------|--------------|---|---|-------------|---------------|
| LB265 | Campbell | Judiciary | Change provisions relating to juveniles and child welfare                           | Judiciary     | 2/27/2015    | General File w/AM878; AM878 Adopted; Krist AM1014 Filed; AM1014 Adopted; Select File w/ER61; Final Reading w/ST26     | LB 265 states a guardian ad-litem(GAL) will make a reasonable effort to become familiar with the needs of a juvenile by consultation with juvenile in his or her respective placement within 2 weeks of appointment and every 3 (was 6) months thereafter |             | Monitor       |
| LB266 | Crawford |           | Change provisions relating to jurisdiction for municipalities to enforce ordinances | Urban Affairs | 2/3/2015     | General File w/AM122; AM122 Adopted; Select File w/ER30; Final Reading 2/19; Passed on Final Reading 47-0-2; Approved | Municipalities currently have the authority to regulate nuisances within their extraterritorial zoning jurisdiction. LB 266 amends various nuisance statutes to clarify this existing authority   |             | Monitor       |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor | Priority | One-Liner   | Committee                               | Hearing Date | Status                 | Summary  | LC Position | NACO Position |
|-------|---------|----------|---|---|--------------|------------------------|--|-------------|---------------|
| LB277 | Harr    |          | Change tax deed lien priority                                       | Revenue                                 | 2/12/2015    | Select File w/ ER103;  | to clarify that SID special assessments also survive the tax deed method so that SID special assessments are treated the same no matter which method a tax certificate holder uses to exercise his or rights to the property purchased at a tax sale |             |               |
| LB282 | Baker   |          | Change provisions relating to closed sessions for public bodies     | Government, Military & Veterans Affairs | 2/11/2015    | Indefinitely Postponed |  |             | Oppose        |
| LB288 | Ebke    |          | Prohibit public employers from making certain deductions from wages | Business and Labor                      | 3/9/2015     |                        | Any collective-bargaining agreement involving a public employer entered into, renewed, or extended on or after the effective date of this act shall not contain provisions requiring or allowing the deduction of dues                               |             | Support       |

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| LB/LR | Sponsor | Priority | One-Liner  | Committee     | Hearing Date | Status               | Summary  | LC Position | NACO Position |
|-------|---------|----------|--|---------------|--------------|----------------------|--|-------------|---------------|
| LB290 | Coash   |          | Eliminate certain notification requirements under the Sex Offender Registration Act and eliminate the offense of unlawful use of the Internet by a prohibited sex offender | Judiciary     | 2/12/2015    | General File 2/20    |  |             |               |
| LB293 | Schnoor |          | Change valuation of agricultural land and horticultural land   | Revenue       | 2/19/2015    |                      | LB 293 would reduce the value of agricultural and horticultural land for taxation purposes. The rate would be reduced down to 65%, currently the range is between 69% to 75%.  |             |               |
| LB295 | Scheer  |          | Require municipalities to have county approval before enforcing ordinances in the extraterritorial zoning jurisdiction   | Urban Affairs | 2/3/2015     | General File w/AM323 | requires that cities of all classes and villages receive approval from county boards, with jurisdiction over an extraterritorial zoning jurisdiction, before they are able to enforce ordinances, bylaws, rule, regulations, and resolutions within said extraterritorial zoning jurisdiction unless otherwise provided by law |             | Support       |

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| LB/LR | Sponsor   | Priority    | One-Liner   | Committee                               | Hearing Date | Status                 | Summary  | LC Position   | NACO Position |
|-------|-----------|-------------|---|---|--------------|------------------------|--|---------------|---------------|
| LB308 | Kolowski  |             | Provide for preregistration to vote                                     | Government, Military & Veterans Affairs | 2/27/2015    | Indefinitely Postponed |  |               | Monitor       |
| LB309 | Davis     |             | Appropriate additional funds to the Property Tax Credit Cash Fund       | Appropriations                          | 2/27/2015    |                        | In addition to other appropriations for FY2016-17 to the Property Tax Credit Cash Fund, the State Treasurer shall transfer \$25,000,000 from the General Fund to the Property Tax Credit Cash Fund |               |               |
| LB319 | Smith     |             | Change provisions relating to elections conducted by mail               | Government, Military & Veterans Affairs | 2/5/2015     |                        | LB 319 states all registered voters of the political subdivision or a district or ward of the political subdivision are eligible to vote on all candidates and issues submitted to voters          |               |               |
| LB325 | Davis     | Speaker Had | Change levy provisions for rural and suburban fire protection districts | Revenue                                 | 2/26/2015    | General File 3/10      | Makes changes to the provisions dealing with rural and suburban fire protection districts  | [DC Priority] |               |
| LB331 | Nordquist |             | Adopt the Bioscience Impact Opportunity Act                             | Revenue                                 | 2/11/2015    |                        |  |               |               |
| LB332 | Kuehn     |             | Appropriate funds for the statewide prescription drug disposal project  | Appropriations                          | 3/16/2015    |                        |  | Support       | Support       |
| LB333 | Gloor     |             | Adopt the Health Care Services Transformation Act                       | Health and Human Services               | 3/11/2015    |                        |  |               |               |

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 Client: LC

| LB/LR | Sponsor | Priority | One-Liner  | Committee         | Hearing Date | Status | Summary   | LC Position | NACO Position |
|-------|---------|----------|--|-------------------|--------------|--------|---|-------------|---------------|
| LB337 | Harr    |          | Rename and change the Low-Income Home Energy Conservation Act  | Natural Resources | 2/5/2015     |        | Several changes are proposed to change the use of the Act to include energy demand reduction projects. Those eligible for funding would include any natural person, political subdivisions, corporations or other businesses that receive energy service from an eligible entity at a building that receives no greater than a one thousand kilowatt demand. Funding for the program is increased from \$250,000 to \$500,000 |             | Oppose        |
| LB340 | Brasch  |          | Provide signage requirements and duties for the Nebraska State Patrol under the Concealed Handgun Permit Act | Judiciary         | 3/20/2015    |        | The Nebraska State Patrol will design a standardized sign for use by any person, entity, or employer in control of property prohibiting a permit holder from carrying a concealed handgun in or on the place or premises  |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor  | Priority | One-Liner  | Committee                    | Hearing Date | Status | Summary  | LC Position | NACO Position |
|-------|----------|----------|--|------------------------------|--------------|--------|--|-------------|---------------|
| LB341 | Howard   |          | Provide requirements relating to health benefit plan coverage for insureds in jail custody | Banking Commerce & Insurance | 3/9/2015     |        | states that an insurer may not cancel coverage or deny reimbursement for services covered by the plan for an individual in jail. LB 341 allows for reimbursement of a political subdivision by the insurer for services covered of an individual in custody. Coverage can be denied if the injuries occurred as a result of violation of law |             | Oppose        |
| LB344 | Kolowski |          | Provide natural resources districts with the power to issue general obligation bonds       | Natural Resources            | 3/6/2015     |        | LB 344 gives Natural Resource Districts (NRDs) the power and authority to issue general obligation bonds for the purpose of financing all or part of the cost of non-revenue-producing water projects authorized by law  |             | Oppse         |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor  | Priority    | One-Liner   | Committee | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|----------|-------------|---|-----------|--------------|--|---|-------------|---------------|
| LB345 | Kolowski |             | Adopt the Property Tax Relief Act   | Revenue   | 2/12/2015    |  | The bill creates the Property Tax Relief Act to provide property tax relief for property taxes levied against homesteads. Homestead is to mean residence or mobile home and the land surrounding it |             |               |
| LB347 | Krist    | Speaker Had | Expand the jurisdiction of the Inspector General to the juvenile justice system | Judiciary | 2/26/2015    | General File w/AM598; AM598 Adopted; Select File w/ER63; Final Reading 4/14; Krist AM1490 Filed; Krist AM1547 Filed; |   |             |               |
| LB350 | Brasch   | Brasch      | Change valuation of agricultural land and horticultural land                    | Revenue   | 2/19/2015    |  | This bill decreases valuations by 10% from 75% to 65%   |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor | Priority | One-Liner  | Committee       | Hearing Date | Status   | Summary  | LC Position | NACO Position |
|-------|---------|----------|--|-----------------|--------------|--|--|-------------|---------------|
| LB356 | Harr    | Revenue  | Change provisions relating to the assessment of certain rent-restricted housing projects     | Revenue         | 2/26/2015    | General File w/AM803; Harr AM867 Filed; AM803 Adopted; AM867 Withdrawn; Harr AM930 Filed; AM930 Adopted; Select File w/ER54; Harr AM977 Filed; AM977 Adopted; Final Reading 3/31; Passed on Final reading 45-0-4; Approved | provide safe, decent and affordable rent-restricted housing in Nebraska. LB 356 prescribes standards and methods for the determination of value of real property at uniform and proportionate values |             | Neutral       |
| LB357 | Smith   | Smith    | Change income tax rates and transfer funds from the Cash Reserve Fund                        | Revenue         | 2/18/2015    |  |  |             | Oppose        |
| LB359 | Johnson |          | Change a fee collected from dog licensees  | Agriculture     | 2/17/2015    | General File w/AM1147  | LB 359 increases a state fee collected by local subdivisions assessed upon licensure of cats and dogs  |             |               |
| LB376 | Hansen  |          | Provide that public charitable corporations are subject to the Deferred Building Renewal Act | Executive Board | 2/17/2015    |  | The purpose of LB 376 is to allow for Public Charitable Corporations to request funding under the Deferred Building Renewal Act  |             | Monitor       |

Kissel/ES Associates  
Bills of Interest Report  
Client: LC

| LB/LR | Sponsor   | Priority | One-Liner  | Committee                               | Hearing Date | Status | Summary   | LC Position | NACO Position |
|-------|-----------|----------|--|---|--------------|--------|---|-------------|---------------|
| LB383 | Hansen    |          | Permit registered voters moving within Nebraska without re-registering to vote provisionally | Government, Military & Veterans Affairs | 2/27/2015    |        |   |             | Oppose        |
| LB384 | Lindstrom |          | Provide for reclassification of agricultural land and horticultural land                     | Revenue                                 | 2/19/2015    |        | <i>Land owner with 160 acres of crop land may have 30 acres to 160 acres valued as pasture if planted to perennial cover</i>                                      |             |               |
| LB387 | Schnoor   |          | Transfer funds from the Cash Reserve Fund to the Property Tax Credit Cash Fund               | Appropriations                          | 2/27/2015    |        | The State Treasurer shall transfer sixty million dollars from the Cash Reserve Fund to the Property Tax Credit Cash Fund on or before December 15, 2015           |             | Oppose        |
| LB391 | Crawford  |          | Change sales tax collection fees for motor vehicles  | Revenue                                 | 2/27/2015    |        | LB 391 adds an additional tax in 77-2703(1)(i)(iii) to read: <u>plus an additional one-half of one percent of all amounts in excess of three thousand dollars</u> |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor | Priority | One-Liner   | Committee | Hearing Date | Status   | Summary  | LC Position | NACO Position   |
|-------|---------|----------|---|-----------|--------------|--|--|-------------|-----------------|
| LB398 | Harr    |          | Exempt all tangible personal property from property tax   | Revenue   | 3/5/2015     |  | This bill sets forth that beginning January 1, 2017, all tangible personal property shall be exempt from property tax. Property owned and used for agricultural and horticultural societies, educational, religious, etc |             |                 |
| LB406 | Morfeld |          | Change provisions relating to actions for the recovery of vacant, platted, and subdivided real property as prescribed | Judiciary | 2/19/2015    |  | An action would not be taken against an individual for the recovery of vacant, platted, and subdivided real property, if that person has been in actual possession for twenty years                                      |             | [NACO Priority] |
| LB414 | Harr    | Harr     | Provide a property tax exemption for fraternal benefit societies  | Revenue   | 3/5/2015     | General File; Chambers MO84 Indefinitely Postpone Filed; Select File 4/10; MO84 Fails; Harr MO93 Invoke Cloture Filed; MO93 Prevails; Final Reading 5/1; | Every society organized or licensed is a charitable and benevolent institution, with all funds and property being exempt from all and every state, county, district, municipal and school tax                            |             |                 |

Kissel/ES Associates  
 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor        | Priority    | One-Liner   | Committee                               | Hearing Date | Status   | Summary   | LC Position              | NACO Position   |
|-------|----------------|-------------|---|---|--------------|--|---|--------------------------|-----------------|
| LB415 | Pansing Brooks | Speaker Had | Change provisions relating to the Uniform Interstate Family Support Act                       | Judiciary                               | 2/19/2015    | General File w/AM200; AM200 Adopted; Select File w/ER65; Final Reading 4/15; Passed on Final Reading w/E-clause 45-2-2; Approved |   |                          | Support         |
| LB416 | Pansing Brooks |             | Change provisions relating to transfers of property upon death                                | Judiciary                               | 2/6/2015     |  |   |                          |                 |
| LB420 | Crawford       |             | Require acknowledgments from purchasers of real estate in a sanitary and improvement district | Urban Affairs                           | 2/10/2015    | General File 2/18  | LB 420 would require a salesperson or real estate broker or owner to have acknowledgement from purchaser he or she understands property lies within an SID                  |                          | Monitor         |
| LB425 | Riepe          |             | Provide for earned time and discontinue the use of good time                                  | Judiciary                               | 2/18/2015    |  |   |                          |                 |
| LB427 | Groene         |             | Provide for payment of probation office costs by the state                                    | Government, Military & Veterans Affairs | 1/29/2015    |  | This bill allows for the state to pay the cost of probation offices and those facilities performing in their official capacity. Actual and necessary expenses shall be paid |                          |                 |
| LB428 | Garrett        |             | Provide an exemption from motor vehicle taxation for certain veterans                         | Revenue                                 | 2/27/2015    | General File w/AM733   |   | [LC Priority]<br>Support | [NACO Priority] |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor   | Priority     | One-Liner   | Committee                               | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|-----------|--------------|---|---|--------------|--|---|-------------|---------------|
| LB432 | Baker     |              | Change provisions relating to access to and copying of public records   | Government, Military & Veterans Affairs |              | Baker MO7<br>Withdraw Bill<br>Filed; Bill<br>Withdrawn   | Makes changes including allowing the custodian of the records to provide the requested materials in an electronic format              | Monitor     | Oppose        |
| LB442 | Bolz      |              | Appropriate additional funds to the Property Tax Credit Cash Fund   | Appropriations                          | 2/27/2015    |  | Appropriation for FY 2015-16 for 20,000,000 to the property Tax Credit Cash Fund. Second appropriation of same amount for FY 2016-17. |             |               |
| LB460 | Nordquist |              | Provide for licensure of charter bus and limousine services and pedal-pub vehicles for the consumption of alcohol | General Affairs                         | 2/2/2015     | General File<br>w/AM396  | This bill would create a licensure process for "party buses" as well as pedal vehicles where you can consume alcohol                  |             | Monitor       |
| LB472 | Campbell  | Health and H | Adopt the Medicaid Redesign Act   | Health and Human Services               | 2/25/2015    | General File<br>w/AM676;<br>AM676 Los;<br>McCoy MO85<br>Indefinitely<br>Postpone Filed;<br>Chambers MO87<br>Bracket until 6/5<br>Filed; MO85<br>Prevails | This year's Medicaid expansion effort also includes a redesign of Medicaid.   | Support     |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor    | Priority | One-Liner   | Committee                               | Hearing Date | Status   | Summary  | LC Position | NACO Position |
|-------|------------|----------|---|---|--------------|--|--|-------------|---------------|
| LB476 | Davis      |          | Provide duties for county assessors and the Property Tax Administrator relating to tax-exempt real property | Revenue                                 | 3/5/2015     |  | On or before December 1 each year, the county assessor will compile a list of parcel of real property in the county exempt from the property tax, and determine the estimated market value   |             | Monitor       |
| LB479 | Bloomfield |          | Change provisions relating to memorials to veterans   | Government, Military & Veterans Affairs | 2/20/2015    | General File w/AM485; AM485 Adopted; Select File 4/30; | <b>Removes:</b> all counties, townships, cities, and villages of Nebraska that may erect or aid in the erection of statues, monuments, or other memorials commemorating the services of the members of the Armed Forces of the Civil, Spanish – American, or World Wars or the Korean or Vietnam conflict to be located upon the public lands or within the public buildings within such county, township, city or village | Monitor     |               |

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Bills of Interest Report  
Client: LC

| LB/LR | Sponsor        | Priority  | One-Liner  | Committee                               | Hearing Date | Status  | Summary   | LC Position   | NACO Position |
|-------|----------------|-----------|--|---|--------------|---|---|---------------|---------------|
| LB482 | Krist          | Judiciary | Change provisions relating to juveniles  | Judiciary                               | 2/25/2015    | General File w/AM691; AM691 Adopted; Select File w/ER64; Final Reading 4/14; Passed on Final Reading 44-2-3; Approved |   |               |               |
| LB483 | Pansing Brooks |           | Change provisions relating to indeterminate sentencing   | Judiciary                               | 2/11/2015    | General File 4/16   |   |               |               |
| LB491 | Morfeld        |           | Provide for an election day voter registration pilot project   | Government, Military & Veterans Affairs | 2/27/2015    |   |   |               |               |
| LB492 | Morfeld        |           | Change provisions relating to fees charged by the register of deeds  | Government, Military & Veterans Affairs | 2/12/2015    |   |   |               | Support       |
| LB499 | Krist          |           | Provide duties for the Department of Health and Human Services relating to behavioral and mental health services | Health and Human Services               | 3/4/2015     |   | This bill is a shell bill that will be utilized by Senator Krist if needed to address the recommendations of either the LR434 Investigative Committee or the CSG Report. He suggested that LB500 is also part of this equation. | [DC Priority] |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor   | Priority       | One-Liner   | Committee                               | Hearing Date | Status   | Summary  | LC Position | NACO Position |
|-------|-----------|----------------|---|---|--------------|--|--|-------------|---------------|
| LB500 | Howard    | Speaker Hadley | Require application for medicaid state plan amendment for multisystemic therapy and functional family therapy | Health and Human Services               | 3/4/2015     | General File w/AM650; AM650 Adopted; Select File3/26; Schilz AM1041 Filed; AM1041 Adopted; Final Reading 4/14; | On or before July 1, 2015, the department shall submit an application to the Centers for Medicare and Medicaid Services of the United States Department of Health and Human Services |             |               |
| LB502 | Krist     |                | State intent to establish a family court pilot project  | Judiciary                               | 2/26/2015    |  | Legislature declares family courts programs to be working and that the Supreme Court shall establish a pilot project of family court in Douglas County                               |             |               |
| LB514 | Craighead |                | Change provisions relating to registering to vote and voting early at the same time                           | Government, Military & Veterans Affairs | 2/5/2015     | General File 2/23  | Legislative Bill 514 amends Nebraska Revised Statute 32-942 by adding an option for voters who wish to register to vote and vote early on the same day                               |             |               |
| LB518 | Riepe     |                | Provide for changes to the medical assistance program   | Health and Human Services               | 3/18/2015    |  | LB 518 establishes the Nebraska Health Savings Account Plan to provide state funds for eligible recipients   |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor    | Priority       | One-Liner  | Committee                               | Hearing Date | Status                                      | Summary   | LC Position | NACO Position |
|-------|------------|----------------|--|---|--------------|---|---|-------------|---------------|
| LB539 | Watermeier | Speaker Hadley | Change provisions relating to the office of Legislative Audit and the Auditor of Public Accounts | Government, Military & Veterans Affairs | 2/6/2015     | General File w/AM487; Crawford AM653 Filed; | LB 539 states that the Auditor of Public accounts shall have access to any and all information and records, confidential or otherwise, including privileged communications, unless otherwise denied such access by federal law or explicitly named and denied access by state law |             |               |
| LB543 | Harr       |                | Provide for certification of community paramedics and reimbursement under medicaid               | Health and Human Services               | 2/6/2015     |   | LB 543 establishes criteria and requirements for certification for community paramedics. To be eligible for certification, an individual must be a licensed paramedic and completed a paramedic education program from a board approved university or college                     |             |               |
| LB544 | Harr       |                | Adopt the Community Gardens Act  | Agriculture                             | 2/24/2015    | General File w/AM697                        |   |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor  | Priority | One-Liner   | Committee                 | Hearing Date | Status | Summary   | LC Position | NACO Position |
|-------|----------|----------|---|---------------------------|--------------|--------|---|-------------|---------------|
| LB549 | Campbell |          | Adopt the Health Care Transformation Act  | Health and Human Services | 2/20/2015    |        | LB549 creates the Health Care Transformation Act to encourage collaboration among all health care system stakeholders in the state to create a 15 year vision to include the Building Blocks of Health Care   |             | Oppose        |
| LB556 | Kolowski |          | Waive workers' compensation as the exclusive remedy if an employer is willfully negligent | Business and Labor        |              |        | , at the option of the employee, make the exclusive remedy protection for the employer inapplicable in cases where the Nebraska Workers' Compensation Court has made a determination that the injury is due to the willful negligence of the employer |             |               |
| LB560 | Williams |          | Appropriate funds to the University of Nebraska and create a fund                         | Appropriations            | 3/3/2015     |        | Appropriation of \$25,000,000 from the General Fund for FY2015-16 to the Board of Regents of the University of Nebraska for building projects at the Nebraska Innovation Campus   |             | Support       |

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Bills of Interest Report  
Client: LC

| LB/LR | Sponsor   | Priority | One-Liner  | Committee                               | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|-----------|----------|--|---|--------------|--|---|-------------|---------------|
| LB561 | Stinner   | Stinner  | Name the Irrigation District Act and change election provisions for irrigation districts | Government, Military & Veterans Affairs | 2/12/2015    | General File 2/23; Final Reading 4/29;                     |   |             |               |
| LB564 | Lindstrom |          | Change duties and obligations relating to the mowing of weeds along county roads         | Transportation & Telecommunications     | 3/3/2015     |  | LB 564 states that roadside mowing be done on a scheduled rotational basis with no more than one-third of the county property mowed within a one year   |             | Support       |
| LB567 | Johnson   |          | Permit transfer of prescription information between pharmacies as prescribed             | Health and Human Services               | 2/11/2015    |  | LB 567 seeks to establish legislative intent of the law and to clarify the section  |             | Support       |
| LB570 | Brasch    |          | Change operation restrictions on golf car vehicles                                       | Transportation & Telecommunications     | 2/10/2015    | General File w/AM398; AM398 Adopted; Select File w/ ER106; | LB 570 states that between sunrise and sunset, a city, county, or village may implement standards for golf car vehicles for use. This includes that if an operator is found guilty of a violation and having no limited liability insurance would be guilty of a Class IV misdemeanor |             | Support       |
| LB574 | Davis     |          | Adopt the Intangible Personal Property Tax Act   | Revenue                                 | 3/12/2015    | Indefinitely Postponed                                     | <i>Intangible Property Tax Act</i>  |             |               |

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Bills of Interest Report  
Client: LC

| LB/LR | Sponsor | Priority                                  | One-Liner   | Committee                               | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|---------|---|---|---|--------------|--|---|-------------|---------------|
| LB575 | Murante | Government, Military and Veterans Affairs | Change provisions relating to ballots for early voting, write-in candidates, and filling vacancies                    | Government, Military & Veterans Affairs | 2/5/2015     | General File w/AM1276; AM1276 Adopted; Select File w/ER99; Schumacher AM1424 Filed; Murante AM1510 Filed; AM1424 Lost; AM1510 Adopted; |   |             | Oppose        |
| LB577 | Murante | Speaker Hadley                            | Permit counties to regulate peddlers, hawkers, and solicitors   | Government, Military & Veterans Affairs | 2/18/2015    | General File w/AM189   |   |             | Monitor       |
| LB578 | Murante |   | Change provisions relating to elections   | Government, Military & Veterans Affairs | 2/5/2015     |  | LB 578 states that any judge or clerk of election, precinct or district inspector or temp election worker may choose not to be paid for the hours he or she works |             |               |
| LB579 | Murante |   | Change traffic accident reporting requirements as prescribed and authorize a fee for a copy of a peace officer report | Transportation & Telecommunications     | 2/17/2015    |  |   |             | Monitor       |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor        | Priority | One-Liner  | Committee                               | Hearing Date | Status | Summary  | LC Position | NACO Position |
|-------|----------------|----------|--|---|--------------|--------|--|-------------|---------------|
| LB587 | McCollister    |          | Change the motor vehicle tax schedules   | Revenue                                 | 3/18/2015    |        | Changes the motor vehicle tax schedule for motor vehicles other than passenger cars; automobiles and motorcycles. Operative date of January 1, 2016  |             |               |
| LB588 | Pansing Brooks |          | Provide for electronic application for ballots to vote early by mail   | Government, Military & Veterans Affairs | 2/27/2015    |        |  |             | Oppose        |
| LB590 | Friesen        |          | Change provisions relating to a taxable value certified under the Tax Equity and Educational Opportunities Support Act | Education                               | 2/2/2015     |        | LB 590 states when the county assessor provides the total taxable value by a school district in the county for the current assessment year, the county assessor is to include the assessed valuation of any taxable real property having it's property taxes divided, rather than property's redevelopment project valuation |             |               |

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Bills of Interest Report  
Client: LC

| LB/LR | Sponsor                               | Priority | One-Liner  | Committee      | Hearing Date | Status               | Summary   | LC Position | NACO Position   |
|-------|---------------------------------------|----------|--|----------------|--------------|----------------------|---|-------------|-----------------|
| LB592 | Bolz                                  |          | Change provisions relating to corrections and parole and mentally ill offenders      | Judiciary      | 2/20/2015    |                      | LB 592 in one of six legislative bills introduced this session to address issues raised by the Interim Study report 424. LB 592 adds "personality disorder" to the definition of a mentally ill   |             |                 |
| LB593 | Nordquist                             |          | Appropriate funds to the University of Nebraska to study current health data systems | Appropriations | 3/3/2015     |                      | LB 593 Appropriates \$250,000 from the General Fund FY 2015-2016, to the Board of Regents of the University of Nebraska to fund the University of Nebraska Medical Center for a current study of Nebraska health data systems               |             | [NACO Priority] |
| LB602 | Nebraska Retirement Systems Committee |          | Change collection provisions relating to judges retirement fees                      | Judiciary      | 2/4/2015     | General File w/AM308 | LB 602 adds that Nebraska Retirement Fund for Judges fee goes from \$6 to \$8 and shall be taxed as costs in pretrial diversion in a criminal cause of action or traffic misdemeanor or infraction in such courts beginning October 1, 2015 |             | Monitor         |

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| LB/LR | Sponsor    | Priority          | One-Liner  | Committee                               | Hearing Date | Status  | Summary   | LC Position | NACO Position |
|-------|------------|-------------------|--|---|--------------|---|---|-------------|---------------|
| LB603 | Bloomfield |                   | Provide for processing and certification of federal firearms forms as prescribed   | Judiciary                               | 3/19/2015    |   |   |             | Support       |
| LB604 | Bloomfield |                   | Change provisions relating to reimbursement to political subdivisions under the Governor's Emergency Program   | Government, Military & Veterans Affairs |              | Bloomfield MO26<br>Withdraw Bill<br>Filed; Bill<br>Withdrawn  |   |             | Support       |
| LB605 | Mello      | Speaker<br>Hadley | Change classification of penalties, punishments, probation and parole provisions, and provisions relating to criminal records and restitution and provide for a special legislative committee  | Judiciary                               | 2/20/2015    | General File<br>w/AM1010;<br>AM1010<br>Adopted; Seiler<br>AM1242 Filed;<br>AM1242<br>Adopted; Select<br>File w/ER81; Harr<br>AM1330 Filed;<br>Seiler AM1530<br>Filed; | LB 605 is the first part of recommendations stemming from the CSG working group that was created at the end of last session |             |               |
| LB606 | Mello      |                   | Adopt the Office of Inspector General of the Nebraska Correctional System Act, change provisions relating to the Public Counsel, and mandate a declaration by the Governor of a correctional system overcrowding emergency as prescribed | Judiciary                               | 2/20/2015    |   |   |             |               |

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 Bills of Interest Report  
 Client: LC

| LB/LR | Sponsor | Priority | One-Liner  | Committee                           | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|---------|----------|--|-------------------------------------|--------------|--|---|-------------|---------------|
| LB609 | Smith   |          | Adopt the Nebraska Bridge Repair Act                               | Transportation & Telecommunications | 3/9/2015     |  | The bill creates a mechanism for priority of bridge repairs in Nebraska and to have broad representation in the prioritization. This is a high priority bill for many of the road users, contractors and others   |             | Support       |
| LB610 | Smith   | Friesen  | Change motor fuel excise taxes                                     | Revenue                             | 3/6/2015     | General File 3/11; Select File 4/2; Final Reading 4/15 | This bill would increase the motor vehicle fuel excise tax by \$1.50 over the course of four years. The funding would go in part to cities, counties and the state. The state portion would go towards LB609 which creates a bridge bank and allows for the prioritization of bridge repair and replacement |             |               |
| LB615 | Kintner |          | Provide a property tax exemption for homesteads of certain persons | Revenue                             | 2/12/2015    |  | LB615 would require the frozen assessed value to be adjusted after any substantial improvements by the owner to the homestead   |             |               |

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Client: LC

| LB/LR | Sponsor   | Priority    | One-Liner  | Committee                           | Hearing Date | Status                | Summary   | LC Position | NACO Position |
|-------|-----------|-------------|--|-------------------------------------|--------------|-----------------------|---|-------------|---------------|
| LB623 | Nordquist | McCollister | Provide for issuance of motor vehicle operators' licenses and state ID cards to persons with lawful status | Transportation & Telecommunications | 3/3/2015     | General File w/AM1203 |   |             | Support       |
| LB626 | Campbell  |             | Create a fund and change motor vehicle fees and taxes and their distribution                               | Transportation & Telecommunications | 3/9/2015     |                       | Is intended to increase the registration fee for vehicles and move an amount into a Bridge Bank   |             |               |
| LB630 | Krist     |             | Provide duties for the Nebraska State Patrol regarding criminal history record information checks          | Judiciary                           | 2/5/2015     |                       | LB states upon request for a criminal history record, the Nebraska State Patrol undertakes a search for criminal history record information of applicant to include fingerprint's of the applicant to the FBI for a national criminal history check |             | Monitor       |
| LB631 | Scheer    |             | Change medicaid provisions relating to acceptance of and assent to federal law                             | Health and Human Services           | 3/18/2015    |                       | LB 631 states that the state shall accept the provisions of the Federal Patient Protection and Affordable Care Act, public law 111-148  |             | Monitor       |

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Client: LC

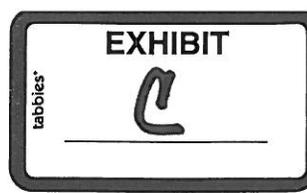
| LB/LR | Sponsor        | Priority | One-Liner   | Committee                               | Hearing Date | Status   | Summary  | LC Position | NACO Position |
|-------|----------------|----------|---|---|--------------|--|--|-------------|---------------|
| LB633 | Stinner        |          | Appropriate funds for state aid to municipalities and counties  | Appropriations                          | 3/18/2015    | Stinner AM880 Filed;   | Appropriates \$20,000,000 to counties and \$20,000,000 to cities for infrastructure projects                                   |             | Support       |
| LB639 | Garrett        |          | Provide authority for the Department of Roads to issue permits to control roadside vegetation as prescribed | Transportation & Telecommunications     | 3/3/2015     |  | Department may require permits for the control of vegetation in the vicinity of advertising signs, displays or devices placed  |             |               |
| LB646 | Kintner        |          | Eliminate provisions for secret ballots for leadership under the Open Meetings Act                          | Government, Military & Veterans Affairs | 2/25/2015    |  |  |             |               |
| LB649 | Kintner        | McCoy    | Require all votes taken by public officials to be a public record as prescribed                             | Government, Military & Veterans Affairs | 2/25/2015    | General File w/AM821; Chambers MO88 Bracket until 6/5 Filed; MO88 Prevails | LB 649 states that all votes taken by public officials in the course of their public duties shall be considered public record. |             |               |
| LB651 | Bloomfield     |          | Change liability for certain court costs as prescribed  | Judiciary                               | 2/5/2015     | Indefinitely Postponed   |  |             |               |
| LB656 | Speaker Hadley |          | Provide for deficit appropriations  | Appropriations                          | 2/23/2015    | General File w/AM828; Select File w/ER113; Mello AM1501 Filed;             |  |             |               |

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Client: LC

| LB/LR | Sponsor        | Priority | One-Liner  | Committee      | Hearing Date | Status   | Summary | LC Position | NACO Position |
|-------|----------------|----------|--|----------------|--------------|--|---------|-------------|---------------|
| LB657 | Speaker Hadley |          | Appropriate funds for state government expenses                        | Appropriations | 2/23/2015    | General File w/AM829; Mello AM1484 Filed; AM1484 adopted; Select File w/ER114; Mello AM1508 Filed; Mello AM1566 Filed;       |         |             |               |
| LB658 | Speaker Hadley |          | Appropriate funds for salaries of members of the Legislature           | Appropriations | 2/23/2015    | General File 4/28; Select File 5/5;  |         |             |               |
| LB659 | Speaker Hadley |          | Appropriate funds for salaries of constitutional officers              | Appropriations | 2/23/2015    | General File w/AM1191; Select File 5/5;  |         |             |               |
| LB660 | Speaker Hadley |          | Appropriate funds for capital construction and property acquisition    | Appropriations | 2/23/2015    | General File w/AM830; Select File w/ER116; Mello AM1502 Filed;   |         |             |               |
| LB661 | Speaker Hadley |          | Provide fund transfers, create a fund, and authorize certain transfers | Appropriations | 2/23/2015    | General File w/AM831; Mellow AM1486 Filed; AM1486 adopted; Chambers AM1434 Filed; McCoy AM1486 Filed; Seselect File w/ER117; |         |             |               |

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 Client: LC

| LB/LR | Sponsor        | Priority | One-Liner  | Committee      | Hearing Date | Status   | Summary   | LC Position | NACO Position |
|-------|----------------|----------|--|----------------|--------------|--|---|-------------|---------------|
| LB662 | Speaker Hadley |          | Provide for transfers from the Cash Reserve Fund | Appropriations | 2/23/2015    | General File w/AM1246; Chambers AM1435 Filed; Select File 5/5; Mello AM1538 Filed; |   |             |               |
| LB663 | Speaker Hadley |          | Change the salaries of Supreme Court judges      | Judiciary      | 2/4/2015     | General File w/AM885; Select File 5/5;   | This bill raises the salary for the Chief Justice and judges of the Supreme Court in Nebraska by 2.25% on July 1, 2015 and by 2.40% on July 1, 2016 |             |               |



1 convenient, or desirable for carrying out its purposes and the powers  
2 granted under sections 81-1415 to 81-1426 and section 87 of this act with  
3 agencies of state or local government, corporations, or persons;

4 (12) Acquire, hold, and dispose of personal property in the exercise  
5 of its powers;

6 (13) Conduct random annual audits of criminal justice agencies to  
7 verify the accuracy and completeness of criminal history record  
8 information maintained by such agencies and to determine compliance with  
9 laws and regulations dealing with the dissemination, security, and  
10 privacy of criminal history information;

11 (14) Do all things necessary to carry out its purposes and for the  
12 exercise of the powers granted in sections 81-1415 to 81-1426 and section  
13 87 of this act, except that no activities or transfers or expenditures of  
14 funds available to the commission shall be inconsistent with legislative  
15 policy as reflected in substantive legislation, legislative intent  
16 legislation, or appropriations legislation;

17 (15) Exercise budgetary and administrative control over the Crime  
18 Victim's Reparations Committee and the Jail Standards Board; and

19 (16) Do all things necessary to carry out sections 81-1843 to  
20 81-1851.

21 Sec. 87. (1) There is created a separate and distinct budgetary  
22 program within the commission to be known as the County Justice  
23 Reinvestment Grant Program. Funding shall be used to provide grants to  
24 counties to help offset jail costs. It is the intent of the Legislature  
25 to appropriate five hundred thousand dollars to the County Justice  
26 Reinvestment Grant Program.

27 (2) The annual General Fund appropriation to the County Justice  
28 Reinvestment Grant Program shall be apportioned to the counties as grants  
29 in accordance with a formula established in rules and regulations adopted  
30 and promulgated by the commission. The formula shall be based on the  
31 total number per county of individuals incarcerated in jails and the

1 total capacity of jails.

2 (3) Funds provided to counties under the County Justice Reinvestment  
3 Grant Program shall be used exclusively to assist counties in the event  
4 that their average daily jail population increases after the effective  
5 date of this act. In distributing funds provided under the County Justice  
6 Reinvestment Grant Program, counties shall demonstrate to the commission  
7 that their average daily jail population increased, using data to  
8 pinpoint the contributing factors, as a result of the implementation of  
9 this legislative bill. The commission shall grant funds to counties which  
10 have an increase in population compared to the average daily population  
11 of the preceding three fiscal years. In calculating the average daily  
12 population, counties shall only include post-adjudication inmates who are  
13 serving sentences or inmates serving custodial sanctions due to probation  
14 violations. Counties may apply for grants one year after the effective  
15 date of this act.

16 (4) No funds appropriated or distributed under the County Justice  
17 Reinvestment Grant Program shall be used for the construction of secure  
18 detention facilities, secure treatment facilities, secure confinement  
19 facilities, or county jails. Grants received under this section shall not  
20 be used for capital construction or the lease or acquisition of  
21 facilities. No funds appropriated under this section shall be used to  
22 replace existing funding for programs or services. Any funds appropriated  
23 to the County Justice Reinvestment Grant Program to be distributed to  
24 counties under this section shall be retained by the commission to be  
25 distributed in the form of grants in the following fiscal year.

26 (5) In distributing funds provided under the County Justice  
27 Reinvestment Grant Program, recipients shall use the funds for programs,  
28 services, and approaches that reduce jail populations and costs.

29 (6) Any county receiving grants under the County Justice  
30 Reinvestment Grant Program shall submit annual information electronically  
31 to the commission as required by rules and regulations adopted and

1 promulgated by the commission. The information shall include, but not be  
2 limited to, the objective sought for the grant and estimated savings and  
3 reduction in jail inmates.

4 (7) The commission shall report annually to the Governor and the  
5 Legislature on the distribution and use of funds for grants appropriated  
6 under the County Justice Reinvestment Grant Program. The report shall  
7 include, but not be limited to, the information listed under subsection  
8 (6) of this section. The report submitted to the Legislature shall be  
9 submitted electronically.

10 (8) The commission shall adopt and promulgate rules and regulations  
11 to implement this section.

12 Sec. 88. Section 81-1802, Reissue Revised Statutes of Nebraska, is  
13 amended to read:

14 81-1802 A Crime Victim's Reparations Committee is hereby created.  
15 The committee shall consist of five members of the commission and three  
16 ~~two~~ public members to be appointed by the Governor subject to approval by  
17 the Legislature. One public member shall represent charitable  
18 organizations, ~~and~~ one public member shall represent businesses, and one  
19 public member, who has training and relevant work experience with victims  
20 and survivors of crime, shall represent crime victims. The members of the  
21 committee shall select a chairperson who is a member of the commission.

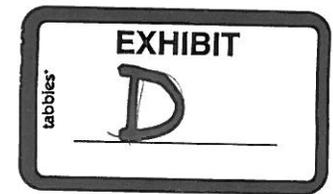
22 Sec. 89. Section 81-1803, Reissue Revised Statutes of Nebraska, is  
23 amended to read:

24 81-1803 Members of the committee shall serve for terms of four  
25 years, ~~except that of the public members first appointed one shall be~~  
26 ~~appointed for a term of two years and one for a term of four years.~~

27 Sec. 90. Section 81-1813, Reissue Revised Statutes of Nebraska, is  
28 amended to read:

29 81-1813 ~~The committee may, subject to the approval of the commission~~  
30 shall ~~τ~~ adopt and promulgate rules and regulations prescribing the  
31 procedures to be followed in the filing of applications and proceedings

**LANCASTER COUNTY**  
**PROPERTY TAX FUNDED BUDGETS**  
**FY16 REQUESTED COMPARED TO FY15 ADOPTED**



|                                | Expenditures<br>FY15 | Adopted<br>Revenues<br>FY15 | NET               | Expenditures<br>FY16 | Requested<br>Revenues<br>FY16 | NET               | Net<br>Change    |
|--------------------------------|----------------------|-----------------------------|-------------------|----------------------|-------------------------------|-------------------|------------------|
| <b>GENERAL FUND OPERATING:</b> |                      |                             |                   |                      |                               |                   |                  |
| COUNTY BOARD                   | 277,222              | -                           | 277,222           | 286,796              | -                             | 286,796           | 9,574            |
| COUNTY CLERK                   | 1,001,018            | 63,000                      | 938,018           | 1,032,751            | 84,900                        | 947,851           | 9,833            |
| COUNTY TREASURER               | 3,412,291            | 5,381,000                   | (1,968,709)       | 3,441,543            | 5,438,700                     | (1,997,157)       | (28,448)         |
| ASSESSOR                       | 3,894,466            | 2,100,000                   | 1,794,466         | 4,054,870            | 2,000,000                     | 2,054,870         | 260,404          |
| ROD TECHNOLOGY                 | 370,206              | 220,000                     | 150,206           | 347,000              | 200,000                       | 147,000           | (3,206)          |
| ELECTION COMMISSIONER          | 1,357,877            | 390,000                     | 967,877           | 1,063,122            | -                             | 1,063,122         | 95,245           |
| INFORMATION SERVICES           | 931,566              | 10,656                      | 920,910           | 839,514              | 10,656                        | 828,858           | (92,052)         |
| BUDGET & FISCAL                | 320,458              | 15,000                      | 305,458           | 338,932              | 16,000                        | 322,932           | 17,474           |
| ADMINISTRATIVE SERVICES        | 391,497              | -                           | 391,497           | 412,031              | -                             | 412,031           | 20,534           |
| BOARD OF EQUALIZATION          | 356,250              | -                           | 356,250           | 475,000              | -                             | 475,000           | 118,750          |
| CLERK OF DIST COURT            | 1,685,257            | 400,000                     | 1,285,257         | 1,772,759            | 440,000                       | 1,332,759         | 47,502           |
| COUNTY COURT                   | 874,367              | 41,150                      | 833,217           | 913,148              | 40,200                        | 872,948           | 39,731           |
| JUVENILE COURT                 | 1,900,284            | -                           | 1,900,284         | 1,938,439            | -                             | 1,938,439         | 38,155           |
| DISTRICT COURT                 | 2,690,904            | 223,100                     | 2,467,804         | 2,929,859            | 226,600                       | 2,703,259         | 235,455          |
| PUBLIC DEFENDER                | 3,822,991            | 401,774                     | 3,421,217         | 4,040,330            | 389,741                       | 3,650,589         | 229,372          |
| JURY COMMISSIONER              | 154,759              | -                           | 154,759           | 144,675              | -                             | 144,675           | (10,084)         |
| COOPERATIVE EXTENSION          | 1,067,730            | 159,699                     | 908,031           | 1,086,275            | 159,736                       | 926,539           | 18,508           |
| RECORDS INFO & MGMT            | 597,907              | 88,960                      | 508,947           | 636,758              | 81,557                        | 555,201           | 46,254           |
| SHERIFF                        | 10,962,544           | 1,583,911                   | 9,378,633         | 11,715,319           | 1,660,840                     | 10,054,479        | 675,846          |
| COUNTY ATTORNEY                | 6,891,769            | 1,351,200                   | 5,540,569         | 7,227,807            | 1,394,646                     | 5,833,161         | 292,592          |
| CORRECTIONS                    | 20,884,716           | 565,500                     | 20,319,216        | 22,372,980           | 569,500                       | 21,803,480        | 1,484,264        |
| JUVENILE PROBATION             | 291,865              | 50,000                      | 241,865           | 324,870              | -                             | 324,870           | 83,005           |
| ADULT PROBATION                | 344,868              | -                           | 344,868           | 377,045              | -                             | 377,045           | 32,177           |
| COMMUNITY CORRECTIONS          | 2,744,582            | 1,647,839                   | 1,096,743         | 2,906,877            | 2,058,860                     | 848,017           | (248,726)        |
| YOUTH SERVICES CENTER          | 6,019,052            | 3,493,468                   | 2,525,584         | 6,310,023            | 4,890,000                     | 1,420,023         | (1,105,561)      |
| EMERGENCY SERVICES             | 534,520              | 346,260                     | 188,260           | 549,194              | 349,597                       | 199,597           | 11,337           |
| COUNTY ENGINEER                | 3,981,077            | -                           | 3,981,077         | 4,243,785            | -                             | 4,243,785         | 262,708          |
| MENTAL HEALTH BOARD            | 139,728              | -                           | 139,728           | 140,731              | -                             | 140,731           | 1,003            |
| GENERAL ASSISTANCE             | 2,307,315            | 376,000                     | 1,931,315         | 2,303,400            | 191,000                       | 2,112,400         | 181,085          |
| VETERANS SERVICE               | 804,323              | -                           | 804,323           | 830,968              | -                             | 830,968           | 26,645           |
| HUMAN SERVICES                 | 429,243              | 243,719                     | 185,524           | 388,605              | 236,028                       | 152,577           | (32,947)         |
| <b>TOTAL G.F. OPERATING</b>    | <b>81,442,652</b>    | <b>19,152,236</b>           | <b>62,290,416</b> | <b>85,445,406</b>    | <b>20,438,561</b>             | <b>65,006,845</b> | <b>2,716,429</b> |
| <b>NON-OPERATING BUDGETS:</b>  |                      |                             |                   |                      |                               |                   |                  |
| G.F. GENERAL GOVERNMENT        | 11,270,897           | -                           | 11,270,897        | 11,599,413           | -                             | 11,599,413        | 328,516          |
| G.F. JUSTICE SYSTEM            | 2,326,985            | -                           | 2,326,985         | 2,378,343            | -                             | 2,378,343         | 51,358           |
| G.F. HHS                       | 4,118,918            | -                           | 4,118,918         | 4,268,457            | -                             | 4,268,457         | 149,539          |
| GENERAL FUND RECEIPTS (999)    |                      | 16,108,720                  | (16,108,720)      |                      | 16,108,720                    | (16,108,720)      | -                |
| GENERAL FUND BALANCE           |                      | 10,822,896                  | (10,822,896)      |                      | 10,822,896                    | (10,822,896)      | -                |
| CASH RESERVE                   | 6,190,000            |                             | 6,190,000         | 6,190,000            |                               | 6,190,000         | -                |
| General Fund                   | 105,349,452          | 46,083,852                  | 59,265,600        | 109,881,619          | 47,370,177                    | 62,511,442        | 3,245,842        |

**LANCASTER COUNTY  
PROPERTY TAX FUNDED BUDGETS  
FY16 REQUESTED COMPARED TO FY15 ADOPTED**

|                             | Expenditures<br><u>FY15</u> | Adopted<br>Revenues<br><u>FY15</u> | <u>NET</u>  | Expenditures<br><u>FY16</u> | Requested<br>Revenues<br><u>FY16</u> | <u>NET</u> | Net<br><u>Change</u> |
|-----------------------------|-----------------------------|------------------------------------|-------------|-----------------------------|--------------------------------------|------------|----------------------|
| <b>OTHER FUNDS:</b>         |                             |                                    |             |                             |                                      |            |                      |
| DEBT SERVICE                |                             |                                    | 523,887     |                             |                                      | 523,887    | -                    |
| BUILDING FUND               |                             |                                    | 204,000     |                             |                                      | 204,000    | -                    |
| RTSD 1.3 cent levy          |                             |                                    | (2,772,540) |                             |                                      | -          | 2,772,540            |
| Self Insurance Funding - WC |                             |                                    |             |                             |                                      |            | 500,000              |
| Self Insurance Funding - GL |                             |                                    |             |                             |                                      |            | <u>1,000,000</u>     |
|                             |                             |                                    |             |                             |                                      |            | 7,518,382            |

**LANCASTER COUNTY**  
**COMPARISON OF BUDGETED PAYROLL COSTS**  
**FY16 COMPARED TO FY15**

| <b>GENERAL FUND</b>       | <b>FY16<br/>BUDGET<br/>PAYROLL</b> | <b>FY15<br/>BUDGET<br/>PAYROLL</b> | <b>VARIANCE</b>  | <b>REMAINING<br/>PERCENT</b> |
|---------------------------|------------------------------------|------------------------------------|------------------|------------------------------|
| COUNTY BOARD              | 286,796                            | 277,222                            | 9,574            | 3.45%                        |
| COUNTY CLERK              | 829,757                            | 801,531                            | 28,226           | 3.52%                        |
| COUNTY TREASURER          | 2,741,774                          | 2,690,802                          | 50,972           | 1.89%                        |
| ASSESSOR                  | 3,657,801                          | 3,486,709                          | 171,092          | 4.91%                        |
| ELECTION COMMISSIONER     | 705,593                            | 853,046                            | (147,453)        | -17.29%                      |
| BUDGET & FISCAL           | 328,713                            | 310,322                            | 18,391           | 5.93%                        |
| ADMINISTRATIVE SERVICES   | 364,185                            | 349,149                            | 15,036           | 4.31%                        |
| CLERK OF DIST COURT       | 1,586,244                          | 1,515,139                          | 71,105           | 4.69%                        |
| JUVENILE COURT            | 597,835                            | 553,160                            | 44,675           | 8.08%                        |
| DISTRICT COURT            | 1,163,428                          | 1,102,940                          | 60,488           | 5.48%                        |
| PUBLIC DEFENDER           | 3,633,113                          | 3,429,359                          | 203,754          | 5.94%                        |
| JURY COMMISSIONER         | 103,606                            | 114,638                            | (11,032)         | -9.62%                       |
| COOPERATIVE EXTENSION     | 537,072                            | 447,026                            | 90,046           | 20.14%                       |
| RECORDS INFO & MGMT       | 414,228                            | 383,261                            | 30,967           | 8.08%                        |
| SHERIFF                   | 9,802,515                          | 9,042,459                          | 760,056          | 8.41%                        |
| COUNTY ATTORNEY           | 6,304,701                          | 6,041,122                          | 263,579          | 4.36%                        |
| CORRECTIONS               | 15,051,955                         | 13,789,920                         | 1,262,035        | 9.15%                        |
| COMMUNITY CORRECTIONS     | 1,832,366                          | 1,656,756                          | 175,610          | 10.60%                       |
| JUVENILE DETENTION        | 4,284,193                          | 4,015,848                          | 268,345          | 6.68%                        |
| EMERGENCY SERVICES        | 245,810                            | 234,468                            | 11,342           | 4.84%                        |
| COUNTY ENGINEER           | 3,613,100                          | 3,422,439                          | 190,661          | 5.57%                        |
| MENTAL HEALTH BD          | 106,922                            | 105,419                            | 1,503            | 1.43%                        |
| VETERANS SERVICE          | 764,385                            | 740,970                            | 23,415           | 3.16%                        |
| HUMAN SERVICES            | 343,762                            | 394,713                            | (50,951)         | -12.91%                      |
| <b>TOTAL GENERAL FUND</b> | <b>59,299,854</b>                  | <b>55,758,418</b>                  | <b>3,541,436</b> | <b>6.35%</b>                 |

| <b>BY OBJECT:</b>       | <b>FY2016</b>     | <b>FY2015</b>     | <b>VARIANCE</b>  | <b>REMAINING<br/>PERCENT</b> |
|-------------------------|-------------------|-------------------|------------------|------------------------------|
| OFFICIAL'S SALARY       | 2,127,833         | 2,086,240         | 41,593           | 1.99%                        |
| DEPUTY'S SALARY         | 1,907,456         | 1,899,456         | 8,000            | 0.42%                        |
| REGULAR SALARIES        | 37,218,614        | 35,160,003        | 2,058,611        | 5.85%                        |
| TEMPORARY SALARIES      | 711,889           | 664,827           | 47,062           | 7.08%                        |
| OVERTIME                | 603,419           | 802,041           | (198,622)        | -24.76%                      |
| ELECTION BOARD          | 134,030           | 235,000           | (100,970)        | -42.97%                      |
| FICA                    | 3,245,283         | 3,096,916         | 148,367          | 4.79%                        |
| RETIREMENT CONTRIBUTION | 3,092,454         | 2,907,347         | 185,107          | 6.37%                        |
| GROUP HEALTH INSURANCE  | 9,163,371         | 7,889,066         | 1,274,305        | 16.15%                       |
| GROUP DENTAL INSURANCE  | 375,027           | 384,137           | (9,110)          | -2.37%                       |
| LONG TERM DISABILITY    | 170,223           | 156,283           | 13,940           | 8.92%                        |
| POST EMPLOYMENT HEALTH  | 549,755           | 476,212           | 73,543           | 15.44%                       |
| OTHER BENEFITS          | 500               | 890               | (390)            | -43.82%                      |
| <b>TOTAL</b>            | <b>59,299,854</b> | <b>55,758,418</b> | <b>3,541,436</b> | <b>6.35%</b>                 |

**FY15-16 Budget Requests:**

Expenditures by Percentage Increase -

|                             |         |                  |
|-----------------------------|---------|------------------|
| BOE                         | 33.33%  | 118,750          |
| Juvenile Probation          | 11.31%  | 33,005           |
| Adult Probation             | 9.33%   | 32,177           |
| District Court              | 8.88%   | 238,955          |
| Corrections                 | 7.13%   | 1,488,264        |
| County Sheriff              | 6.87%   | 752,775          |
| County Engineer             | 6.60%   | 262,708          |
| Records Management          | 6.50%   | 38,851           |
| Community Corrections       | 5.91%   | 162,295          |
| Budget & Fiscal             | 5.76%   | 18,474           |
| Public Defender             | 5.69%   | 217,339          |
| Administrative Services     | 5.24%   | 20,534           |
| Clerk of the District Court | 5.19%   | 87,502           |
| County Attorney             | 4.88%   | 336,038          |
| YSC                         | 4.83%   | 290,971          |
| County Court                | 4.44%   | 38,781           |
| County Assessor / ROD       | 4.12%   | 160,404          |
| Human Services Misc         | 3.63%   | 149,539          |
| Board of Commissioners      | 3.45%   | 9,574            |
| Veterans Services           | 3.31%   | 26,645           |
| County Clerk                | 3.17%   | 31,733           |
| General Government          | 2.91%   | 328,516          |
| Emergency Management        | 2.75%   | 14,674           |
| Justice Misc                | 2.21%   | 51,358           |
| Juvenile Court              | 2.01%   | 38,155           |
| Extension                   | 1.74%   | 18,545           |
| County Treasurer            | 0.86%   | 29,252           |
| Mental Health Board         | 0.72%   | 1,003            |
| General Assistance          | -0.17%  | (3,915)          |
| ROD Technology              | -6.27%  | (23,206)         |
| Jury Commissioner           | -6.52%  | (10,084)         |
| Human Services              | -9.47%  | (40,638)         |
| Information Services        | -9.88%  | (92,052)         |
| Election Commissioner       | -21.71% | <u>(294,755)</u> |
|                             |         | 4,532,167        |

Expenditures by Dollar Amount Increase -

|                             |         |                  |
|-----------------------------|---------|------------------|
| Corrections                 | 7.13%   | 1,488,264        |
| County Sheriff              | 6.87%   | 752,775          |
| County Attorney             | 4.88%   | 336,038          |
| General Government          | 2.91%   | 328,516          |
| YSC                         | 4.83%   | 290,971          |
| County Engineer             | 6.60%   | 262,708          |
| District Court              | 8.88%   | 238,955          |
| Public Defender             | 5.69%   | 217,339          |
| Community Corrections       | 5.91%   | 162,295          |
| County Assessor / ROD       | 4.12%   | 160,404          |
| Human Services Misc         | 3.63%   | 149,539          |
| BOE                         | 33.33%  | 118,750          |
| Clerk of the District Court | 5.19%   | 87,502           |
| Justice Misc                | 2.21%   | 51,358           |
| Records Management          | 6.50%   | 38,851           |
| County Court                | 4.44%   | 38,781           |
| Juvenile Court              | 2.01%   | 38,155           |
| Juvenile Probation          | 11.31%  | 33,005           |
| Adult Probation             | 9.33%   | 32,177           |
| County Clerk                | 3.17%   | 31,733           |
| County Treasurer            | 0.86%   | 29,252           |
| Veterans Services           | 3.31%   | 26,645           |
| Administrative Services     | 5.24%   | 20,534           |
| Extension                   | 1.74%   | 18,545           |
| Budget & Fiscal             | 5.76%   | 18,474           |
| Emergency Management        | 2.75%   | 14,674           |
| Board of Commissioners      | 3.45%   | 9,574            |
| Mental Health Board         | 0.72%   | 1,003            |
| General Assistance          | -0.17%  | (3,915)          |
| Jury Commissioner           | -6.52%  | (10,084)         |
| ROD Technology              | -6.27%  | (23,206)         |
| Human Services              | -9.47%  | (40,638)         |
| Information Services        | -9.88%  | (92,052)         |
| Election Commissioner       | -21.71% | <u>(294,755)</u> |
|                             |         | 4,532,167        |

**FY15-16 Budget Requests:**

Revenues by Percentage Increase -

|                             |          |                 |
|-----------------------------|----------|-----------------|
| YSC                         | 39.98%   | 1,396,532       |
| County Clerk                | 34.76%   | 21,900          |
| Community Corrections       | 24.94%   | 411,021         |
| Clerk of the District Court | 10.00%   | 40,000          |
| Budget & Fiscal             | 6.67%    | 1,000           |
| County Sheriff              | 4.86%    | 76,929          |
| County Attorney             | 3.22%    | 43,446          |
| District Court              | 1.57%    | 3,500           |
| County Treasurer            | 1.07%    | 57,700          |
| Emergency Management        | 0.96%    | 3,337           |
| Corrections                 | 0.71%    | 4,000           |
| Extension                   | 0.02%    | 37              |
| Board of Commissioners      | 0.00%    | -               |
| Information Services        | 0.00%    | -               |
| General Government          | 0.00%    | -               |
| Administrative Services     | 0.00%    | -               |
| BOE                         | 0.00%    | -               |
| Juvenile Court              | 0.00%    | -               |
| Jury Commissioner           | 0.00%    | -               |
| Justice Misc                | 0.00%    | -               |
| Adult Probation             | 0.00%    | -               |
| Mental Health Board         | 0.00%    | -               |
| Veterans Services           | 0.00%    | -               |
| Human Services Misc         | 0.00%    | -               |
| County Court                | -2.31%   | (950)           |
| Public Defender             | -2.99%   | (12,033)        |
| Human Services              | -3.16%   | (7,691)         |
| County Assessor / ROD       | -4.76%   | (100,000)       |
| Records Management          | -8.32%   | (7,403)         |
| ROD Technology              | -9.09%   | (20,000)        |
| General Assistance          | -49.20%  | (185,000)       |
| Election Commissioner       | -100.00% | (390,000)       |
| Juvenile Probation          | -100.00% | <u>(50,000)</u> |
|                             |          | 1,286,325       |

Revenues by Dollar Amount Increase -

|                             |          |                  |
|-----------------------------|----------|------------------|
| YSC                         | 39.98%   | 1,396,532        |
| Community Corrections       | 24.94%   | 411,021          |
| County Sheriff              | 4.86%    | 76,929           |
| County Treasurer            | 1.07%    | 57,700           |
| County Attorney             | 3.22%    | 43,446           |
| Clerk of the District Court | 10.00%   | 40,000           |
| County Clerk                | 34.76%   | 21,900           |
| Corrections                 | 0.71%    | 4,000            |
| District Court              | 1.57%    | 3,500            |
| Emergency Management        | 0.96%    | 3,337            |
| Budget & Fiscal             | 6.67%    | 1,000            |
| Extension                   | 0.02%    | 37               |
| Board of Commissioners      | 0.00%    | -                |
| Information Services        | 0.00%    | -                |
| General Government          | 0.00%    | -                |
| Administrative Services     | 0.00%    | -                |
| BOE                         | 0.00%    | -                |
| Juvenile Court              | 0.00%    | -                |
| Jury Commissioner           | 0.00%    | -                |
| Justice Misc                | 0.00%    | -                |
| Adult Probation             | 0.00%    | -                |
| Mental Health Board         | 0.00%    | -                |
| Veterans Services           | 0.00%    | -                |
| Human Services Misc         | 0.00%    | -                |
| County Court                | -2.31%   | (950)            |
| Records Management          | -8.32%   | (7,403)          |
| Human Services              | -3.16%   | (7,691)          |
| Public Defender             | -2.99%   | (12,033)         |
| ROD Technology              | -9.09%   | (20,000)         |
| Juvenile Probation          | -100.00% | (50,000)         |
| County Assessor / ROD       | -4.76%   | (100,000)        |
| General Assistance          | -49.20%  | (185,000)        |
| Election Commissioner       | -100.00% | <u>(390,000)</u> |
|                             |          | 1,286,325        |

Lancaster County  
Request for Increase in Personnel (FY2016)

|     |  |  |               |
|-----|--|--|---------------|
| 613 | Administrative Services                    |  |               |
|     | County IT Coordinator / TRIM Administrator |  | 129,000       |
| 625 | Public Defender                            |  |               |
|     | Social Worker (9 months)                   |  | 62,468        |
|     | Attorney (1/2 time) - Juvenile Division    |  | <u>44,712</u> |
|     |  |  | 107,180       |
| 652 | County Attorney                            |  |               |
|     | Attorney - Child Support Division          |  | 91,884        |
|     | (33% - county costs)                       |  |               |

Lancaster County  
Microcomputer Requests FY2016

|  |  | <u>Budget</u> |
|--|--|---------------|
| 602                                      | County Clerk<br>2 PC's, 2 monitors, software                             | 2,052.16      |
| 603                                      | County Treasurer<br>6 PCs  | 3,712.32      |
| 622                                      | County Court<br>PC, Monitor, Presenter, TV                               | 4,480.42      |
| 624                                      | District Court<br>5 PC's, 6 monitors, 4 printers, 3 laptops, software    | 9,536.00      |
| 625                                      | Public Defender<br>Replace 9 PCs and 1 laptop                            | 9,115.00      |
| 645                                      | County Extension<br>Replace 4 PCs and 1 laptop                           | 4,957.64      |
| 648                                      | Records and Information Management<br>Replace 2 PCs                      | 1,237.44      |
| 651                                      | County Sheriff<br>11 PCs, 9 monitors and software                        | 10,907.88     |
| 652                                      | County Attorney<br>15 PCs, 7 monitors, 3 tablets, 1 laptop, and software | 21,919.86     |
| 674                                      | Adult Probation<br>11 PCs and software                                   | 9,449.88      |
| 703                                      | County Engineer<br>4 PCs, 4 workstations, 8 monitors, software           | 20,559.72     |
| TOTAL                                    |  | 97,928.32     |
| <b>2015 Microcomputer Request Budget</b> |  | 150,000.00    |
| <b>2014 Microcomputer Request Budget</b> |  | 140,000.00    |
| <b>2013 Microcomputer Request Budget</b> |  | 110,000.00    |
| <b>2012 Microcomputer Request Budget</b> |  | 85,000.00     |
| <b>2011 Microcomputer Request Budget</b> |  | 85,000.00     |

# Electronic Records Management

Lancaster County Board of Commissioners Staff  
Meeting  
May 7, 2015

# Reason for Discussion...CHANGE

- Electronics management field – constant change with updates
- Concurrent State and City records management system.
- Specific technology within county departments.
- Review of financial commitments
- Analysis of *status quo* operations
- New interlocal agreements between city and county
- Reduction in staff from roughly 1200+ to 850 employees
- Change of directors and elected officials

# Reason for Discussion

- Duplicative systems within interlocal/TRIM and OnBase
- Specific systems within departments negating TRIM
- New Technology since TRIM's installation in 2000 and its last update in 2010
- User Statistics of TRIM
- Costs
- Comparative efficiency of support, training, troubleshooting

# Considerations

## TRIM

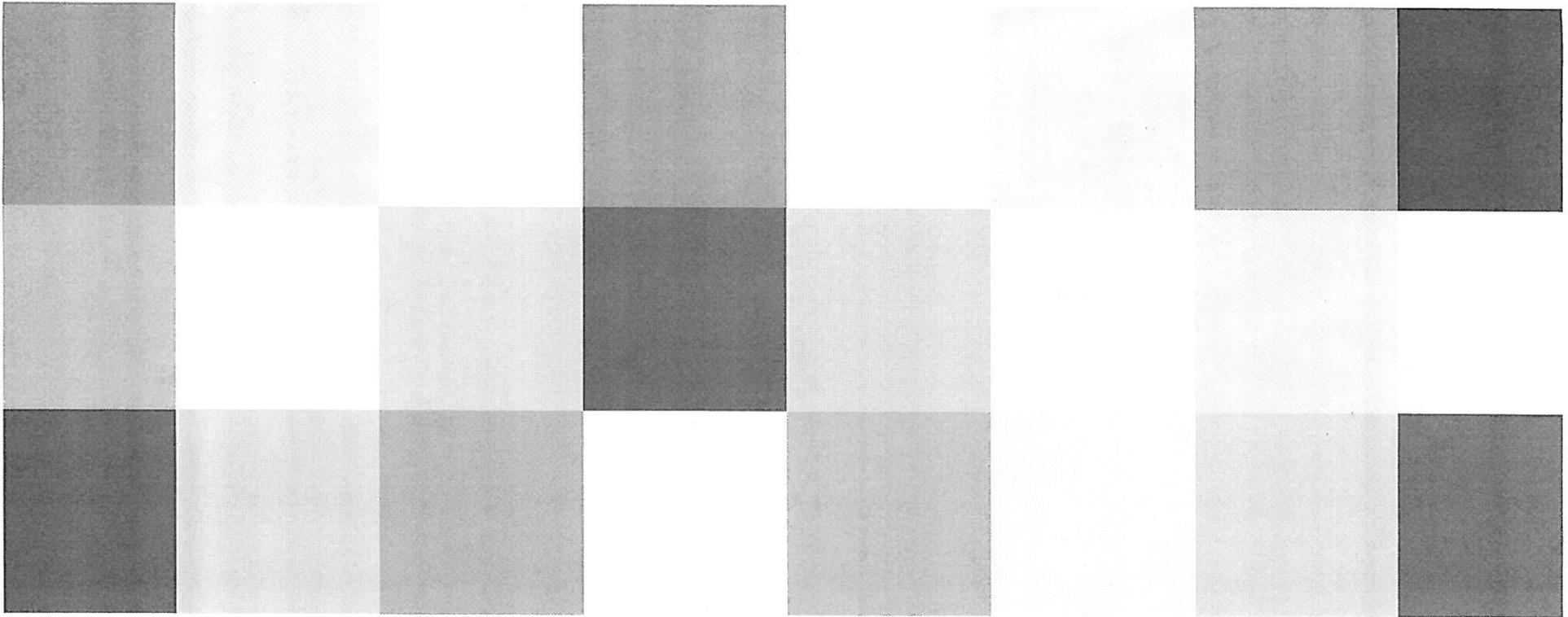
- Blanket Licensing
- Remote support
- Offerings –  
Document Management  
Record Retention  
Email Preservation
- Unique record management system pertaining only to Lancaster County.

## OnBase

- Per user fee
- Proximity of one of four national support hubs, 825 M Street, Color Court, Lincoln, NE
- Offerings –  
Document Management  
Record Retention  
Work-Flow  
Email Preservation
- Record management system on cooperative basis with State of Nebraska and City of Lincoln

# Way Forward

- Notice of TRIM evaluation.
- Proof of Concept required
- Not immediate, will be a work in progress over the coming months.
- Focus will be on efficiency of installation, training, maintenance, and costs of conversion vs. what is presently available through TRIM.
- Departments will be asked to identify their needs.
- Users will be asked for their input.



# OnBase – Lancaster County

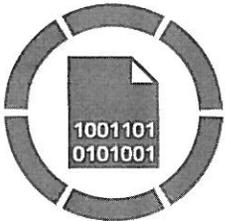
Aaron Fryzek / Steve Henderson

## Agenda

- **What is ECM**
- **State Background/Timeline**
  - OnBase Market Presence
- **State Service Offering**
- **Support & Training**
- **Demonstration**



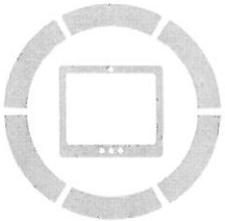
# What is ECM



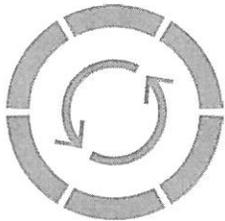
Capture



Process



Access



Integrate

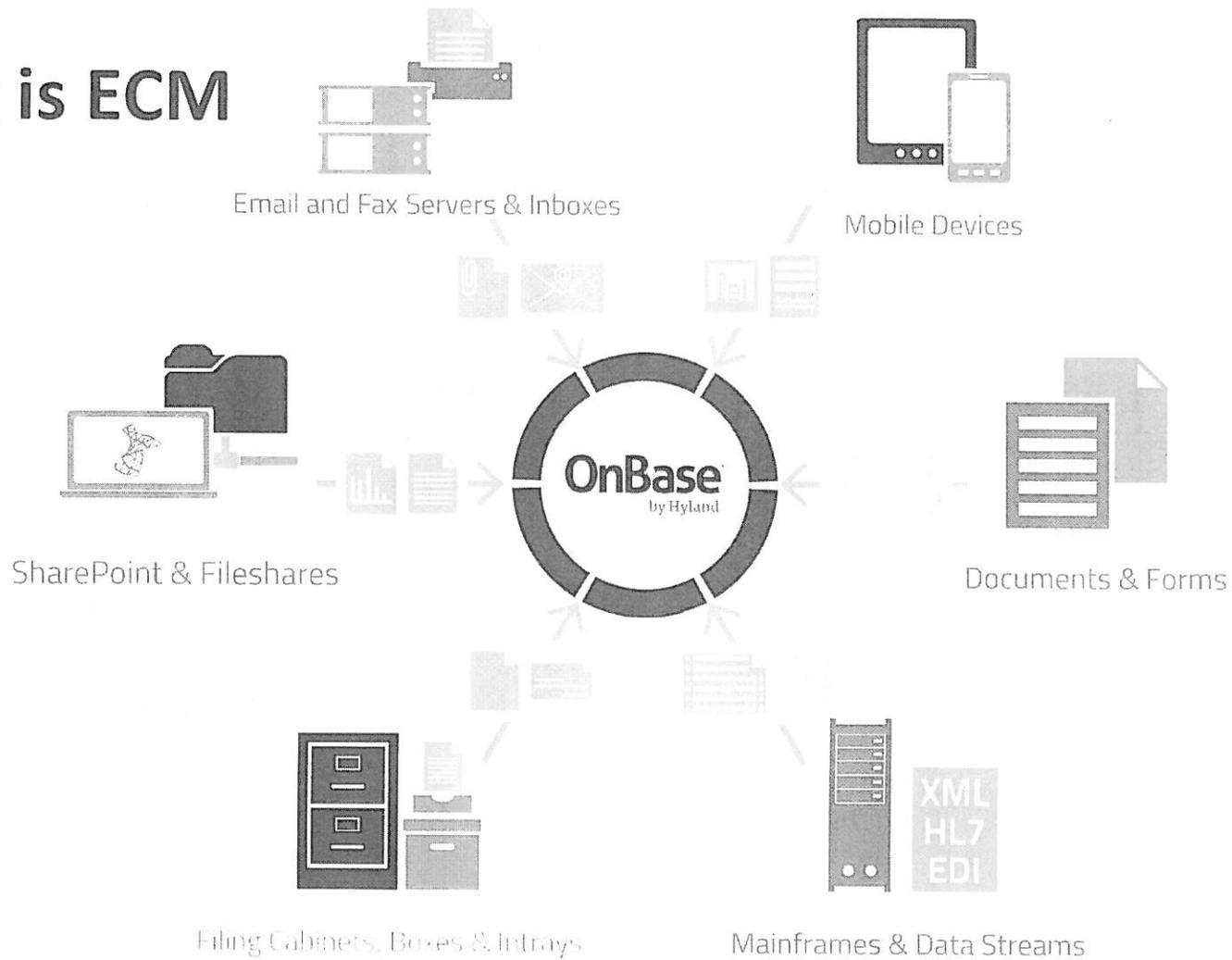


Measure

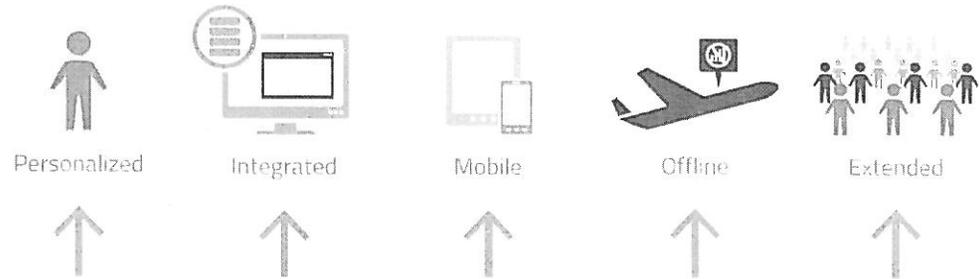


Store

# What is ECM



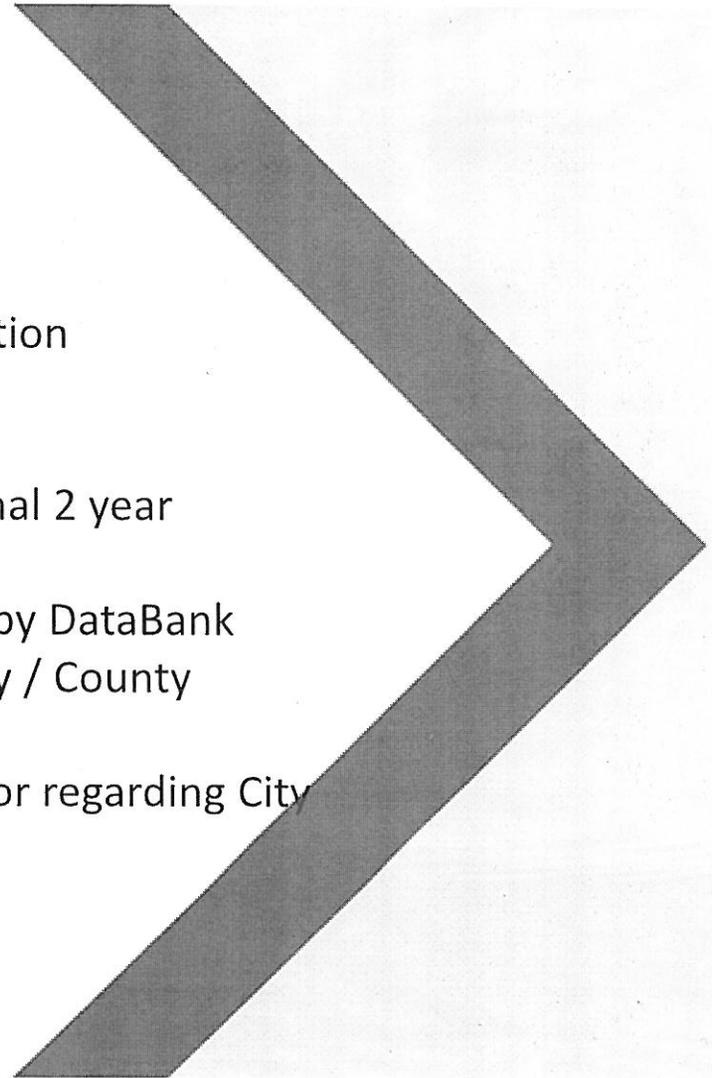
# What is ECM



## ECM Background at State

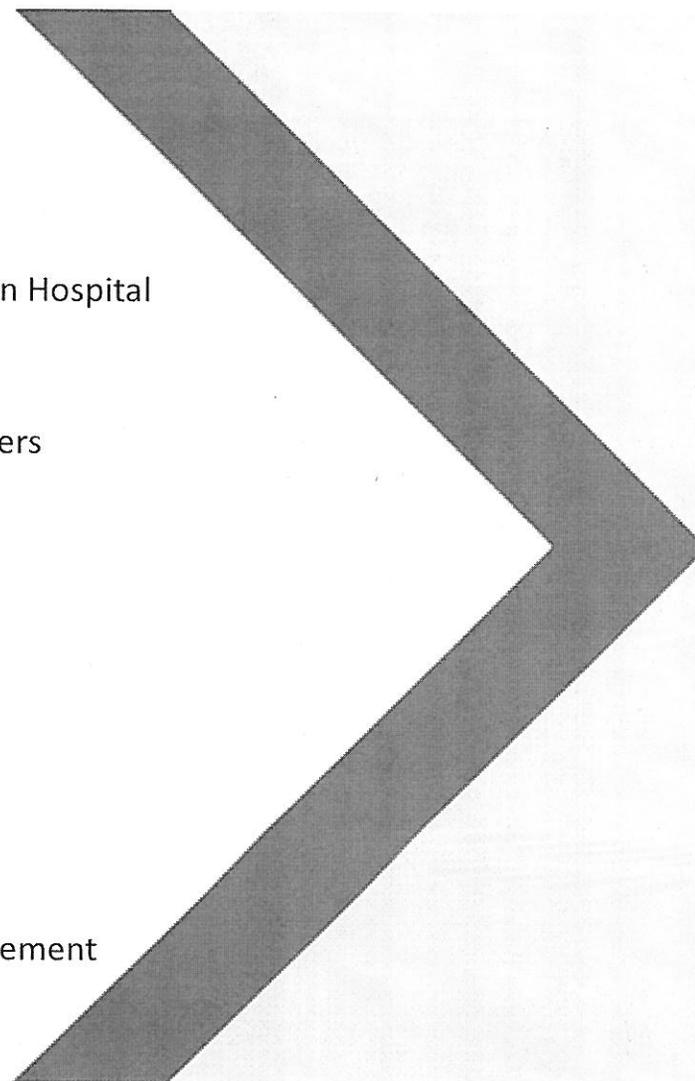
- **2010**

- Issued RFP seeking Enterprise ECM Solution
- 7 responses – 5 fully evaluated
- 140+ evaluation criteria
- Five year contract & option of 5 additional 2 year renewals
- OnBase by Hyland Software – provided by DataBank
- Contract included language allowing City / County
  - No obligation for either to join
  - No guarantee represented to vendor regarding City or County business



# OnBase Market Presence

- **Healthcare**
  - 1,500+ customers / Only ECM endorsed by American Hospital Association
- **Financial Services**
  - 3,800+ bank customers / 5,000+ worldwide customers
  - 20 of top 50 banks and 9 of top 30 lenders
- **Government**
  - 1,800+ lifetime customers
  - Small community up through statewide solutions
- **Higher Education**
  - 475+ customers
  - >10% are in Top 200 Endowment list
- **Insurance**
  - 450+ customers
  - 125+ were converted from legacy document management systems

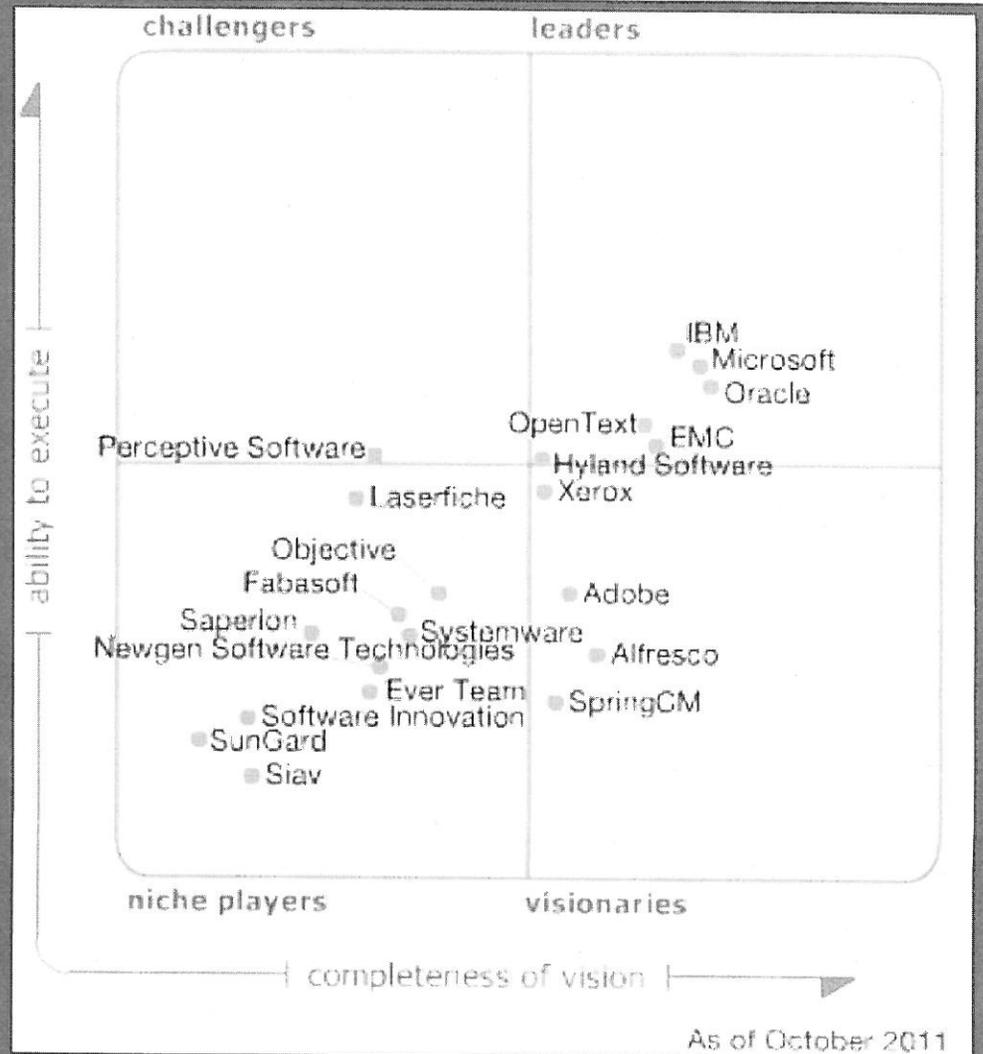


# OnBase Market Presence (2014)



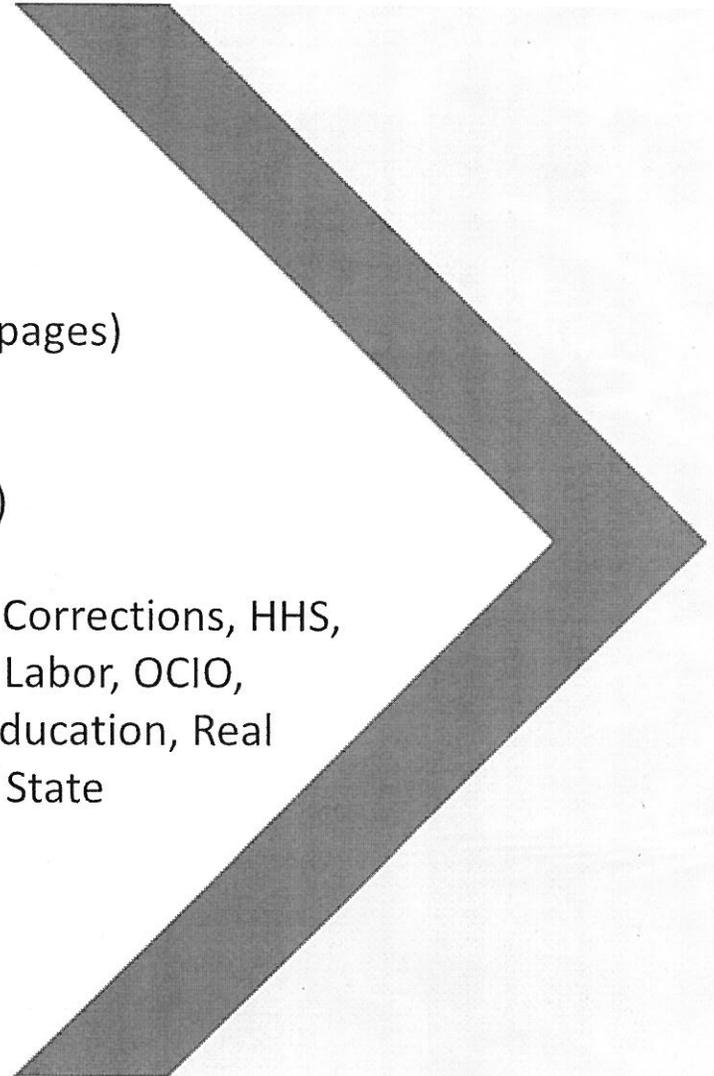
As of September 2014

# OnBase Market Presence (2011)



## ECM Background at State

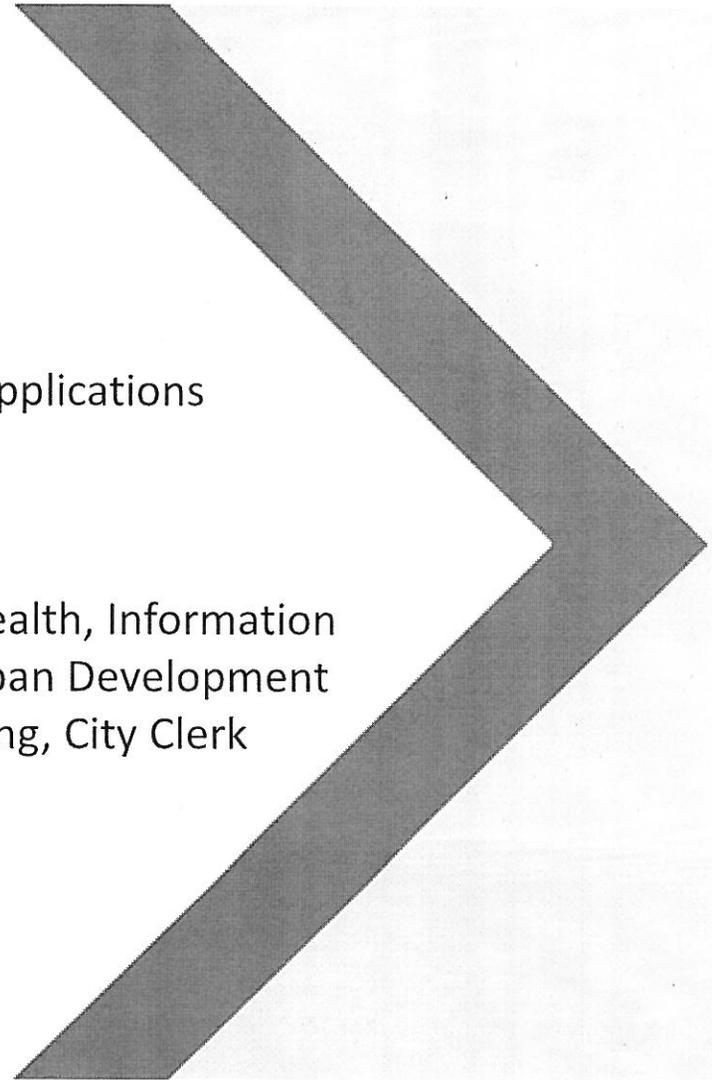
- **Fast-forward to 2015**
  - Over 29 million documents (166+ million pages)
  - 8,000+ internal State Users
  - 21,000+ external/public users
  - 80+ completed solutions (35+ in progress)
  - State Organizations
    - Administrative Services, Agriculture, Corrections, HHS, Education, Foster Care Review, DEQ, Labor, OCIO, Natural Resources, Post-Secondary Education, Real Estate, Revenue, Roads, Secretary of State
    - Upcoming: State Patrol



# ECM Background at State

- **City Involvement**

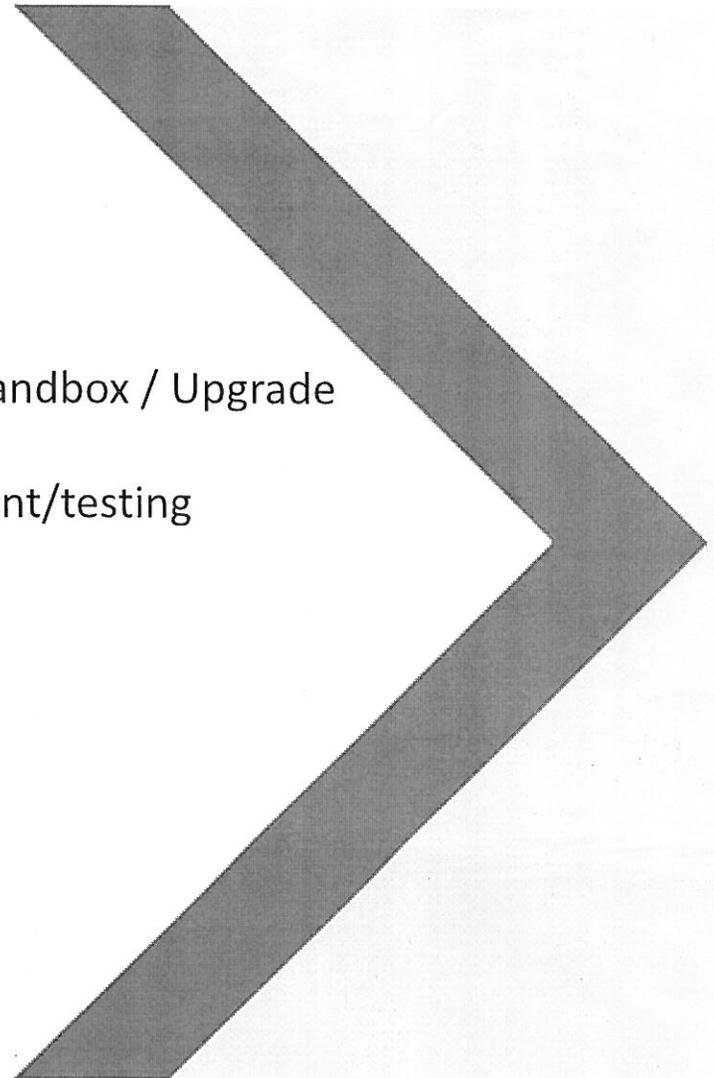
- 2012-2013 Integration with Accela
- 2013 and forward - developing OnBase applications
- More than 450,000 documents stored
- Over 50 users
- City Organizations
  - Building and Safety, City Attorney, Health, Information Services, Planning, Public Works, Urban Development
  - Upcoming: Finance/Admin, Purchasing, City Clerk



# State Service Offering

- **Infrastructure**

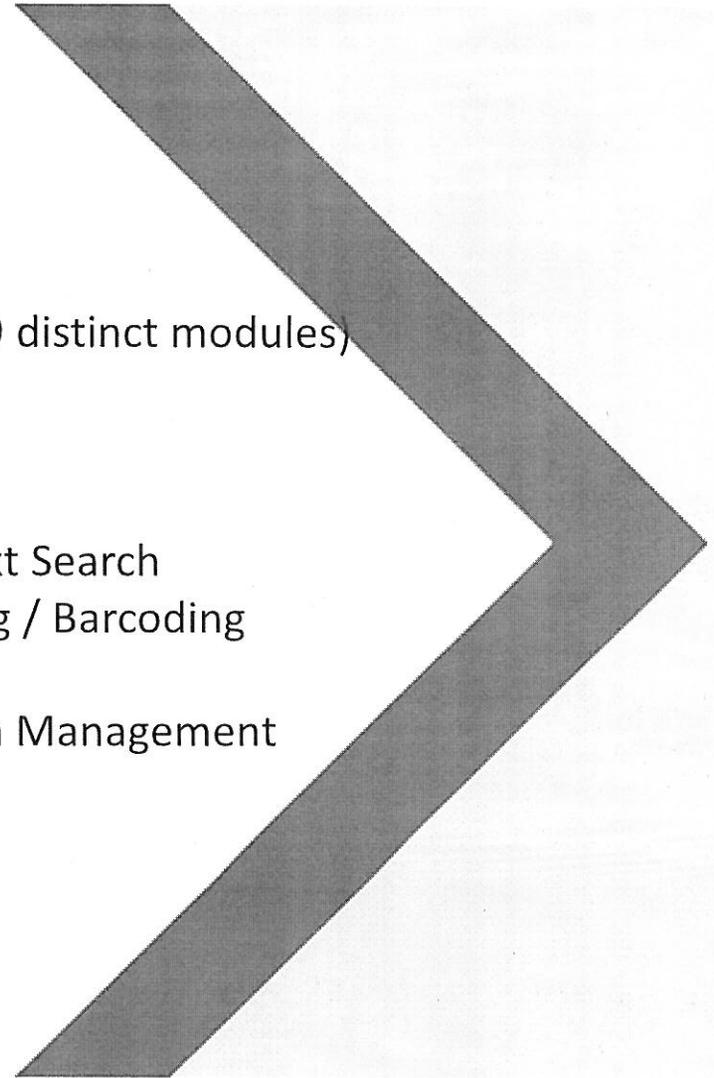
- 80+ virtualized servers (IS – 115)
  - Production / Test / Development / Sandbox / Upgrade
  - Organization based lower tiers
    - Allows independent development/testing
- 8 TB of general file storage (IS - 100)
- ~180 GB of database storage
- Active Directory security mapping
  - Tightly managed role based groups
  - Comprehensive audit and logging
- Managed Backups
- Disaster Recovery



# State Service Offering

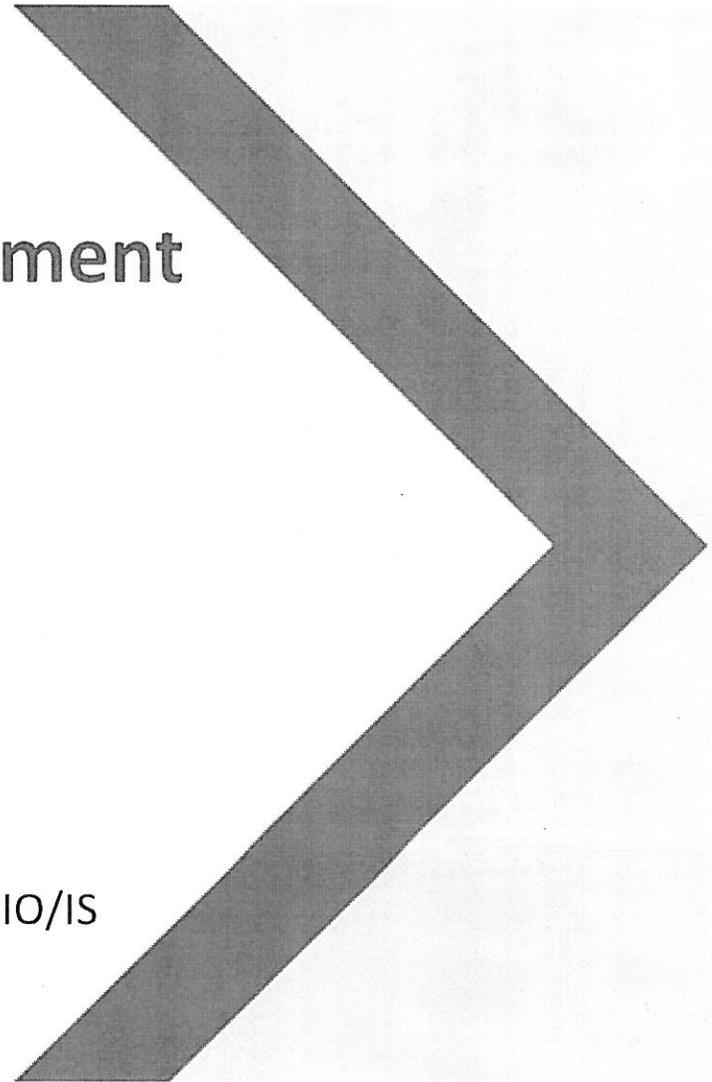
- **Technology Investment**

- Over \$5 million in shared technology (109 distinct modules)
- Examples
  - Doc Composition
  - Forms
  - Workflow
  - Application Enabler
  - Digital Signatures
  - Reporting
  - Public Access
  - Outlook/Word/Excel Integrations
  - Mobile
  - OCR
  - Full-Text Search
  - Imaging / Barcoding
  - CAD
  - Agenda Management
  - Accela



# State Service Offering

- **Business Model & Deployment**
  - Rate-Based service
    - User fees (tiered)
    - Storage and Backup
    - Solution Development
  - Billed on a monthly basis
  - No licensing obligations for users
  - Project Process
    - Identification of business needs
    - Statement of work
      - Includes conversion, training
  - Service covered by Interlocal between OCIO/IS



# Support and Training

- **State**

- 10 State of Nebraska employees
- Monthly State ECM User Group Meetings

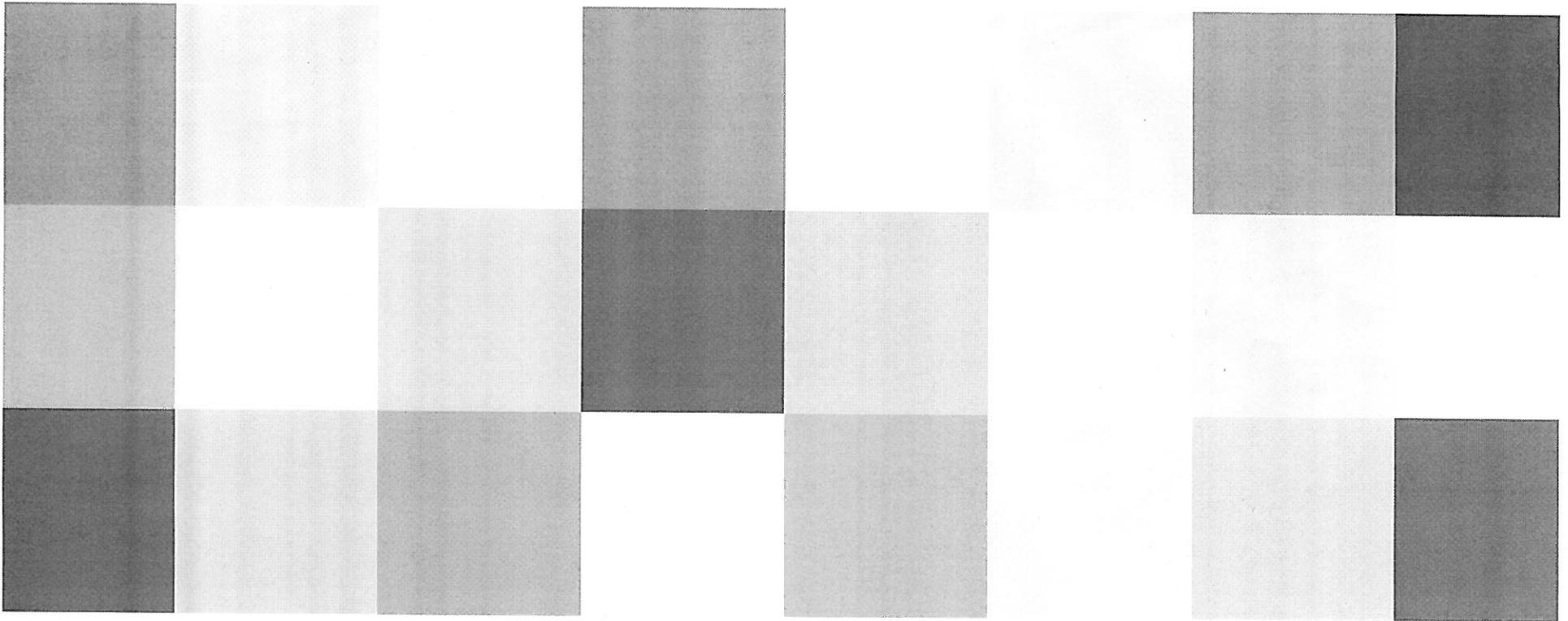
- **DataBank**

- Over 30 local DataBank employees
  - Expansion from original staffing of 2 in 2011
  - Offices at 8<sup>th</sup> and M Street

- **Hyland**

- Online Self-Service Education / Documentation
  - 4,000 articles – 273+ hours of video
- Online Community (10,000+ members)
  - 6,000+ questions answered





**DEMO**

**OnBase**  
by Hyland

LANCASTER COUNTY

June 2001

COPY OF THE RFP

COUNTY-CITY BUILDING  
LINCOLN, NEBRASKA 68508  
BOARD OF COM.

Telephone: (402) 441-7410  
FAX: (402) 441-6513

Exhibit - C  
County RFP  
#01-139

ADDENDUM #1



Issue Date: 07/24/01

SPECIFICATION NO. 01-139

FOR

RECORDS MANAGEMENT  
APPLICATION (RMA) SOFTWARE  
FOR LANCASTER COUNTY AGENCIES

Addenda (or addendum if singular) are written instruments issued by the County prior to the date for receipt of offers which will modify or interpret the specification document by addition, deletion, clarification or correction. Please acknowledge receipt of this addendum in the space provided on your bidding document.

Be advised of the following changes to the County's specification and bidding documents:

- 1. In preparing our bid package page 32 of the electronic file did not print completely. Please replace the original page 31/32 with the one provided with this mailing.

All other terms, conditions and requirements of the request remain the same as originally indicated in the document or as modified on previous addenda.

*Kathy Smith*

Kathy A. Smith  
Assistant Purchasing Agent

This specification has  
been corrected as  
stated in Addendum #1

F:\FILES\SHARPURCISpec.01101-139Addendum 1.wpd

COMMISSIONERS

KATHY CAMPBELL \* LARRY HUDKINS \* RAY STEVENS \* BERNIE HEIER \* BOB WORKMAN  
KERRY EAGAN, Chief Administrative Officer

## **SECTION III - GENERAL PROJECT INFORMATION**

### **3.1 Introduction**

Lancaster County comprises 2.25 million people and 800 square miles, including the City of Lincoln. Lincoln and Lancaster County have a long history of County-City joint projects and agreements. The Records Management Software project is a County initiative, but is expected to provide flexibility for use by City departments as well.

### **3.2 Project Objectives**

Lancaster County (County) wishes to implement records management software capable of managing its active and inactive information assets. The primary objectives are to:

- Expedite the process of locating records for internal users and the public
- Comply with state retention requirements
- Ensure consistent handling of records throughout their lifecycle
- Track record status throughout governmental processes
- Enhance efficiency through a systematic approach to records management

### **3.3 Project Scope**

The Records Management Software Project involves:

- All active records in the County Clerk's organization
- Inactive records stored in the Records Management facility for various entities
- Future expansion to manage records for any or all County agencies and City departments

Records are primarily paper-based. Various record classes are routinely microfilmed for preservation and the ability to manage microfilm is part of the project scope.

Particular classes of paper records are converted to Adobe PDF for viewing on InterLinc, the County's website, and the ability to monitor the existence of these renditions is part of the project. In the future, certain classes of electronic records will be converted to HTML for viewing on InterLinc.

Some image holdings exist, and the ability to display an image from within the records management software is expected as a convenience. No production imaging capabilities are required.

Over the next five years, more records are expected to be created electronically and remain electronic throughout their lifecycles. The Records Management Software chosen will be expected to manage electronic records as well.

Conversion of the inactive records database from Rbase to the Records Management Software package is part of the project.

### 3.3.1 Departments Participating

#### 3.3.1.1 County Clerk's Office

The County Clerk's Office creates Agendas and Minutes for the County Commissioners' Meeting and Minutes for the Commissioners' Staff Meeting. Minutes routinely have attachments such as contracts, resolutions or other items that the Commissioners have discussed and/ or taken action on.

The County Clerk's Office functions as a repository for records from other County Agencies and the general public. There is currently no automated system in use for tracking records. Documents include:

- Bids for equipment and supplies
- Bonds and Oaths for County officials and employees
- Budgets for all departments, including the final, approved County Budget
- Contracts for construction projects and for services
- Employment and Benefits related documents such as insurance policies, labor contracts, payroll records, and retirement plan requests
- Financial records such as revenue bonds and fixed asset inventories
- Legal documents including powers of attorney, tort claims, proof of publication notices
- Licenses and permits, including Amusement, Liquor, Locksmith, Marriage, Special Designations, Special Events, Tobacco
- Meeting Minutes for County Board of Commissioners, County Board Staff, City/County Common Initiatives, Committees
- Orders and proclamations such as Executive Orders
- Real Estate records including property valuation protests, Real Estate Appeals, Titles, Deeds and Bills of Sale, Zoning Appeals
- Reports, studies and plans of various projects
- Resolutions

- Special Districts such as fire, road or other improvements and special district budget and tax matters
- Veteran's Discharge Papers

Within the County Clerk's Office an Accounting function oversees all payments made by the County, maintains the fixed asset inventory, and assists special districts with preparation of tax rates.

The County Clerk's Office will be a primary user of the records management software as a tool for managing its records holdings and for answering queries.

### **3.3.1.2 County Commissioners' Office**

The County Commissioners' Office is responsible for providing support on all issues that come before the County Commissioners both at their Staff Meeting and at the County Commissioners Meeting. The County Commissioners' Office includes the Chief Administrative Officer and Deputy Administrative Officer, the County Budget and Fiscal Officer, County Human Services, the five County Commissioners, the Records and Information Management Department, and support staff. The Deputy County Attorney also functions as a legal advisor to the Commissioners, preparing resolutions, reviewing contracts and placing items on the Commissioners' meeting agenda.

The County Commissioners' Office will use the Records Management system as a search and retrieval tool primarily for answering status queries on issues.

### **3.3.1.3 Records and Information Management Department**

The Records and Information Management Department provides inactive records storage, microfilming, imaging and mail delivery services for County Agencies and City Departments. Staff comprises 10.5 people, of whom 5 are devoted to document preparation for filming or scanning. The department reports to the Commissioners' Office.

The records center uses a custom application written in Rbase to manage its inventory (currently around 20,000 bar coded boxes) and to log inactive record retrieval requests. Rbase will no longer be supported, and the management of inactive records is expected to be part of the records management software application.

Users may currently access the inactive records database from the City/County intranet to determine what their holdings are. Box contents are not indexed at the folder level and each agency is responsible for its own indexing.

### 3.3.2 Number of Users

RM system users will be of two types: Those with privileges to add records to the system and those with search capabilities only. The following number of users are anticipated for Phases I through IV:

|                                  | County Clerk | County Commissioners' | Records Center | Total |
|----------------------------------|--------------|-----------------------|----------------|-------|
| Add Capabilities                 | 2            | 1                     | 6              | 9     |
| Search and Retrieve Capabilities | 8            | 9                     | 2              | 19    |
| Total                            | 10           | 10                    | 8              | 28    |

### 3.3.3 Additional Users

The County expects at least 30 to 35 additional users to have search capabilities for locating boxes currently stored at the Records Center. These users will be from agencies such as the Courts, the Assessor, Register of Deeds, Personnel, Planning, Public Defender, Public Works and Utilities, Sheriff, Superintendent of Schools, Treasurer and Wastewater, among others.

#### 3.3.3.1 Public Use

The public can currently access InterLinc, the County's web site, to find County Commissioners Meeting Agendas and Minutes, as well as Commissioners' Staff Meeting Agendas and Minutes. Currently these documents are searchable Adobe PDF files, but may be HTML files in the future. Minutes frequently reference attachments (such as contracts, resolutions, etc.) that were discussed at a particular meeting. The County is exploring using HTML so that:

- In the Meeting Minutes document, reference to contract C-01-1234 becomes a link (appearing as blue text)
- The final, approved contract C-01-1234 in electronic form is transferred from the County Attorney's Office to the County Clerk for conversion to HTML, then is stored on a particular drive and path
- The County Clerk's office or the County IT department creates links to connect the contract number referenced in the Meeting Minutes to the electronic rendition of the final contract.
- By double-clicking the contract number within the Meeting Minutes, the contract is displayed.

The County believes that the public should be given access to search functionality for the Records Management product so that they may search for a particular record based on indexing terms or keywords. (See Indexing for search details). It is not known how many users there will be among the general public.

### 3.3.4 Activity Levels

#### 3.3.4.1 Searches/ Retrievals per Week

|                               | County Clerk | County Commissioners | Records Center | Total |
|-------------------------------|--------------|----------------------|----------------|-------|
| Requests for active records   | 65           | 5                    |                | 70    |
| Requests for inactive records |              |                      | 269            | 269   |
| Total                         | 65           | 5                    | 269            | 339   |

Note that there is no estimate for the general public's search activity.

Most internal users are searching for contracts and resolutions. The desire is for users to search the records management database easily, find the needed record, and if possible, display the document itself. As discussed above, another alternative is to search InterLinc, using the document number as a link to display the HTML rendition of the record.

Ninety percent (90%) of all searches are directed, i.e., the user knows exactly what he or she is looking for. On average, 92% of all requests are satisfied by records that are less than three years old.

#### 3.3.4.2 Add/ Create Records per Week

|             | County Clerk | County Commissioners | Records Center | Total |
|-------------|--------------|----------------------|----------------|-------|
| Add records | 79           | 6                    | 31             | 116   |

### 3.3.5 Locations Involved

The following locations will be involved in the project:

County Clerk's Office - 555 S. 10<sup>th</sup> Street  
County Attorney's Office – Hall of Justice – 575 S. 10<sup>th</sup> Street  
Records Center – 440 S. 8<sup>th</sup> Street  
Information Systems (Server Farm) – 233 S. 10<sup>th</sup> Street.

### 3.4 Project Phases

The project is expected to proceed in phases as shown below:

| Project    | Goal   | Target Date    |
|------------|--|----------------|
| Phase I:   | County Clerk's Office Pilot – Active records | March 2002     |
| Phase II:  | Full implementation County Clerk's Office    | June 2002      |
| Phase III: | Inactive records database conversion         | September 2002 |
| Phase IV:  | Electronic records pilot                     | August 2002    |

The pilot phase will encompass the ability to classify, index, track status, store and retrieve records associated with County Clerk processes. The point of the pilot is to determine how well the RM software meets specific needs, what fine-tuning may be necessary, and what trade-offs are involved. The pilot will involve a test of web browser search capabilities for internal users and the general public. This phase will begin with records for the current year. The pilot is expected to be complete by March, 2002.

Phase II will entail the final design of the system and its rollout to all users. It is expected to be complete by June, 2002. This phase will include the ability to convert specific electronic documents to HTML, link them to County Commissioners' Meeting Minutes and provide records management tracking for both the paper and electronic renditions of these documents.

Phase III adds the ability for the Records Center to manage boxes, monitor space usage, handle requests, and track borrowing for inactive records. Phase III includes the ability for end users to index box contents, search Records Center holdings, and request boxes via web browser clients. Phase III will involve converting the existing Rbase database to the Records Management software product, and is expected to be complete by September 2002.

Phase IV is a pilot test that is expected to involve the classification, indexing, status tracking, storage and retrieval of electronic records associated with County Commissioners' meetings and County Commissioners' Staff Meetings. The

phase is expected to entail electronic signature capabilities and the management of email, word processing documents, spreadsheets and images. This phase includes determining how previously image documents, indexed in a Keyfile system, might be managed using the Records Management Software product.

### 3.5 Deliverables

- 3.5.1 Software needed to meet requirements
  - 3.5.1.1 License Agreements
  - 3.5.1.2 Warranty Provisions
  - 3.5.1.3 Source Code Escrow
  - 3.5.1.4 Any custom source code and documentation developed for County's application
- 3.5.2 Software Installation
  - 3.5.2.1 Assessment of any hardware changes required for successful software installation and use
  - 3.5.2.2 Initial software testing
- 3.5.3 Software set up to include, at a minimum:
  - 3.5.3.1 User Profiles
  - 3.5.3.2 Document Security
  - 3.5.3.3 Function Security
  - 3.5.3.4 County Clerk's existing file plan/ classification hierarchy (see Appendix B)
  - 3.5.3.5 County's existing retention schedules
  - 3.5.3.6 Indexing for active and inactive records (see Appendix B)
- 3.5.4 Classroom Training to include
  - 3.5.4.1 Two systems administrators
  - 3.5.4.2 Twenty-eight users
  - 3.5.4.3 Train the Trainer for two people
- 3.5.5 Database conversion
  - 3.5.5.1 Conversion of Rbase system for inactive records
- 3.5.6 Project Management
  - 3.5.6.1 Project Plan
  - 3.5.6.2 Progress Reports
  - 3.5.6.3 Problem Tracking and Resolution

### 3.6 Expectations

The firm selected will be an active partner with the County in assuring success for the Records Management project.

The County requires a single point of contact for all communication regarding work under this RFP. In the event that two or more firms bid as a joint venture, the County expects one firm to act as the lead, with all communication, administration and other business transacted through the lead firm.

All work submitted will be reviewed by the County's Records Management Team, comprised of representatives of County agencies.

The firm selected will be able to use the County's file plan and records retention schedules.

### 3.7 Resources Required

Bidders should specify the commitment of County resources - particularly County staff time - that they anticipate will be required for successful completion of this project.

## Section IV – Functional and Technical Specifications

All proposers must complete the following questionnaire. Please indicate your answer in the appropriate column of the Vendor Response section as defined below. Any explanations or additional detail should be provided at the end of the section.

**Provided by Core Records Management Application Software** – If this response is selected without comment, it will be understood that the proposer's response implies full ability to address the functionality being requested.

**Provided by External Application** – This response will be understood as meaning that an application external to the Records Management Application provides the function, e.g., report capabilities, browser, etc. If this response is selected, please name the application on the form.

**Function Requires Customization or Integration Services**, i.e., application program interface (API) or software development kit (SDK) custom development is required. If this response is selected, describe the nature and complexity of the required customization or integration at the end of the section.

**Function Not Provided** – This response indicates that the proposer cannot deliver the function.

## Function and Technical Specifications Questionnaire

| Lancaster County Software Requirements   |   | Vendor Response   |   |   |                             |
|--|---|---|---|---|-----------------------------|
| Priority Level:<br>3 = Required<br>2 = Important<br>1 = Desirable  |   | Provided by<br>Core<br>Records<br>Management<br>Product | Provided by<br>External<br>Application<br>(Specify<br>Name) | Function<br>Requires<br>Customization<br>or Integration | Function<br>Not<br>Provided |
| <b>1.0 Active Records Creation &amp; Indexing</b>  |   |   |   |   |                             |
| 1.1 Enter received documents into system as temporary or pending items   | 2 |   |   |   |                             |
| 1.2 Track the status of a document at various stages of a governing body's process   | 2 |   |   |   |                             |
| 1.3 Change document status from pending to record once document is signed and approved   | 2 |   |   |   |                             |
| 1.4 Enter identifying information about records in paper, microfilm and image formats  | 3 |   |   |   |                             |
| 1.5 Link index information to PDF or image file to enable retrieval from within RM system                                      | 2 |   |   |   |                             |
| 1.6 Create additional index fields as required (global change)   | 3 |   |   |   |                             |
| 1.7 Place edits on indexing fields to assure accuracy of information (e.g., data validation, duplication and defaulted values) | 3 |   |   |   |                             |
| 1.8 Provide data entry aids such as drop down lists, autofill, spell checker, field duplication                                | 3 |   |   |   |                             |
| 1.9 Accommodate indexing as shown in Appendix B  | 3 |   |   |   |                             |
| 1.10 Explain any indexing limits in your product.  | 3 |   |   |   |                             |
| 1.11 Ability to import email, attachments and electronic documents into RM system  | 1 |   |   |   |                             |
| 1.12 Ability to print file folder labels from within RM system   | 1 |   |   |   |                             |
| 1.13 User with appropriate privilege is able to edit, change and add to index  | 3 |   |   |   |                             |

| Lancaster County Software Requirements  |   | Vendor Response                             |   |  |                       |
|---|---|---|---|--|-----------------------|
| Priority Level:<br>3 = Required<br>2 = Important<br>1 = Desirable   |   | Provided by Core Records Management Product | Provided by External Application (Specify Name) | Function Requires Customization or Integration | Function Not Provided |
| information   |   |   |   |  |                       |
| <b>2.0 Search Capabilities</b>  |   |   |   |  |                       |
| 2.1 Permit search of RM system active and inactive records from web browser as well as thick client                       | 3 |   |   |  |                       |
| 2.2 Search hit list results are same for web browser and thick client   | 3 |   |   |  |                       |
| 2.3 Users can search on selected multiple fields, single field or all fields  | 3 |   |   |  |                       |
| 2.4 Full text search on all notes, comments and other free-form text fields   | 2 |   |   |  |                       |
| 2.5 Ability to save searches  | 1 |   |   |  |                       |
| 2.6 Ability to customize column order for search results  | 1 |   |   |  |                       |
| 2.7 Ability to use And, Or, Not and wildcard operators in search operations   | 2 |   |   |  |                       |
| 2.8 Ability to display digital rendition of document (when available) from hit list in thick client                       | 3 |   |   |  |                       |
| 2.9 Ability to display digital rendition of document (when available) from hit list in web browser client                 | 3 |   |   |  |                       |
| <b>3.0 File Plan Classification</b>   |   |   |   |  |                       |
| 3.1 Ability to accommodate multi level file plans   | 3 |   |   |  |                       |
| 3.2 Ability to add categories to file plan and append new organizations to file plan without disruption to existing plans | 3 |   |   |  |                       |
| 3.3 Use of File Plan categories are restricted according to agency  | 3 |   |   |  |                       |
| 3.4 File Plan codes may be alpha, numeric or combination  | 2 |   |   |  |                       |
| 3.5 Must identify vital records based on classification and index values  | 2 |   |   |  |                       |

| Lancaster County Software Requirements   |   | Vendor Response                             |   |  |                       |
|--|---|---|---|--|-----------------------|
| Priority Level:<br>3 = Required<br>2 = Important<br>1 = Desirable  |   | Provided by Core Records Management Product | Provided by External Application (Specify Name) | Function Requires Customization or Integration | Function Not Provided |
| <b>4.0 Retention Management</b>  |   |   |   |  |                       |
| 4.1 Must accommodate table for state retention code, record series name and retention period   | 3 |   |   |  |                       |
| 4.2 Must assign retention code based on record classification, transparent to user   | 2 |   |   |  |                       |
| 4.3 Automatically calculate disposition review date based on calendar date or event trigger  | 2 |   |   |  |                       |
| 4.4 Automatically calculate microfilm date for vital records   | 2 |   |   |  |                       |
| 4.5 Explain how the file classification plan and retention schedule are related in your product  | 3 |   |   |  |                       |
| 4.6 Product must manage modifications and changes to existing records series and update all records associated with it.  | 3 |   |   |  |                       |
| 4.7 Product must permit placement of litigation HOLD on records  | 3 |   |   |  |                       |
| 4.8 Product must accommodate transfer of records from one Office of Record to another, e.g., Property Tax Protest files from County Clerk to Assessor's Office | 2 |   |   |  |                       |
| 4.9 Product must identify records ready for transfer to records center   | 2 |   |   |  |                       |
| 4.10 Product must permit files to be automatically associated with boxes for transfer to Records Center  | 3 |   |   |  |                       |
| <b>5.0 Records Center Operations</b>   |   |   |   |  |                       |
| 5.1 Generate box numbers and bar codes (3 of 9)  | 3 |   |   |  |                       |

| Lancaster County Software Requirements  |   | Vendor Response                             |   |  |                       |
|---|---|---|---|--|-----------------------|
| Priority Level:<br>3 = Required<br>2 = Important<br>1 = Desirable                       |   | Provided by Core Records Management Product | Provided by External Application (Specify Name) | Function Requires Customization or Integration | Function Not Provided |
| 5.2 Must account for various box sizes  | 3 |   |   |  |                       |
| 5.3 Must allow scalable shelf design with bar code labeling for shelves                 | 2 |   |   |  |                       |
| 5.4 Must interface with bar code reader equipment                                       | 3 |   |   |  |                       |
| 5.5 Must allow indexing of box content at record series, folder level, box level.       | 3 |   |   |  |                       |
| 5.6 Product can generate pick list based on requests                                    | 2 |   |   |  |                       |
| 5.7 Must track charge out/ return of box  | 3 |   |   |  |                       |
| 5.8 Must track charge out/ return of file from box                                      | 3 |   |   |  |                       |
| 5.9 Product generates OUT card  | 1 |   |   |  |                       |
| 5.10 Product maintains charge out history for box                                       | 2 |   |   |  |                       |
| 5.11 Must permit charge back billing for services                                       | 3 |   |   |  |                       |
| 5.12 Product notifies administrator that records are eligible for destruction           | 2 |   |   |  |                       |
| 5.13 Product generates destruction list as pick list                                    | 2 |   |   |  |                       |
| 5.14 Product generates destruction certificates   | 2 |   |   |  |                       |
| 5.15 Product retains meta data for items destroyed                                      | 3 |   |   |  |                       |
| 5.16 Product generates space utilization and open space report                          | 2 |   |   |  |                       |
| 5.17 Product produces inventory and production statistics reports as data and/or graphs | 3 |   |   |  |                       |
| 5.18 Reports can be attached to email   | 1 |   |   |  |                       |
| <b>6.0 Security</b>   |   |   |   |  |                       |
| 6.1 Product can assign confidentiality level to document, record and record series      | 3 |   |   |  |                       |

| Lancaster County Software Requirements  |   | Vendor Response                             |   |  |                       |
|---|---|---|---|--|-----------------------|
| Priority Level:<br>3 = Required<br>2 = Important<br>1 = Desirable   |   | Provided by Core Records Management Product | Provided by External Application (Specify Name) | Function Requires Customization or Integration | Function Not Provided |
| 6.2 Product assigns document access privileges to work group or individual                                | 3 |   |   |  |                       |
| 6.3 Product manages functionality privileges (view, add, edit) to work group or individual                | 3 |   |   |  |                       |
| 6.4 System administrator assigns access level and functionality privileges                                | 3 |   |   |  |                       |
| 6.5 Only system administrator can change access level and functionality privileges                        | 3 |   |   |  |                       |
| 6.6 Only system administrator can make global changes to file plan, retention schedules and user profiles | 3 |   |   |  |                       |
| <b>7.0 Audit Trail</b>  |   |   |   |  |                       |
| 7.1 System tracks all changes to records series, files, boxes, users, security privileges                 | 3 |   |   |  |                       |
| 7.2 Audit trail captures date, time, change and user id of person making change                           | 3 |   |   |  |                       |
| 7.3 Audit trail records cannot overwrite one another  | 3 |   |   |  |                       |
| 7.4 Audit trail must be maintained as database file   | 3 |   |   |  |                       |
| 7.5 Audit trail must be viewable by System Administrator  | 3 |   |   |  |                       |
| <b>8. Technical Specifications</b>  |   |   |   |  |                       |
| 8.1 System must be compatible with Windows 95, 98 and 2000  | 3 |   |   |  |                       |
| 8.2 System must work with MS Internet Explorer and Netscape Navigator web browsers                        | 3 |   |   |  |                       |
| 8.3 Compatibility with Lotus Notes Mail v 5 is required   | 3 |   |   |  |                       |
| 8.4 System must be compatible with Novell, NT 5.1 or Windows 2000 server                                  | 3 |   |   |  |                       |

| Lancaster County Software Requirements                                  |   | Vendor Response                             |   |  |                       |
|---|---|---|---|--|-----------------------|
| Priority Level:<br>3 = Required<br>2 = Important<br>1 = Desirable       |   | Provided by Core Records Management Product | Provided by External Application (Specify Name) | Function Requires Customization or Integration | Function Not Provided |
| 5.1 or Windows 2000 server  |   |   |   |  |                       |
| 8.5 Thick client and web browser client must have Windows look and feel | 2 |   |   |  |                       |
|   |   |   |   |  |                       |

**Proposer's Additional Explanations for Items Above:**

## V. Software Questions

Please answer the following questions as completely as possible. For questions that do not apply to your product, please indicate "Not Applicable" and explain why the question does not apply.

| Question  | Proposer Response |
|---|-------------------|
| <b>Product Information</b>  |                   |
| 1. What is the name and version of the product you are proposing?   |                   |
| 2. When was this version first introduced?  |                   |
| 3. When was the last upgrade to this product introduced?  |                   |
| 4. Is your product DoD 5015.2 certified? If so, please provide proof of certification.  |                   |
| 5. What version of the product has most recently been DoD 5015.2 certified?   |                   |
| <b>Data Creation and Maintenance</b>  |                   |
| 6. Describe the software's ability to create, enter and maintain data for <ul style="list-style-type: none"> <li>a. Documents</li> <li>b. Folders</li> <li>c. Boxes</li> <li>d. Departments/ Agencies</li> <li>e. Records Series</li> <li>f. Record Titles</li> </ul> |                   |
| 7. Describe whether templates are available for the above and how they are used   |                   |
| 8. Can field titles be changed to County terminology?   |                   |
| 9. Describe the on-line Help features of your system  |                   |
| 10. Describe how data elements in selection lists or drop down lists are entered and maintained by the system administrator   |                   |
| 11. Describe the product's data   |                   |

|  |  |
|--|--|
| validation features  |  |
| 12. How can document classification hierarchy be changed once the system is configured?                                    |  |
| 13. What is the standard audit trail information that the product maintains?   |  |
| 14. How does the product safeguard against changes or modifications to meta data and indexing?                             |  |
| 15. Describe the ability of the software to add fields/ attributes for various documents and data for future expandability |  |
| 16. How does your application identify errors during conversion?   |  |
| 17. What reporting mechanism is there to correct errors that occur during conversion?                                      |  |
| <b>Retention Schedule</b>  |  |
| 18. How does the product store and apply retention information?  |  |
| 19. How does the product manage a modification to an existing record series and update all records posted to it?           |  |
| 20. On what basis does the product calculate retention periods automatically?  |  |
| 21. How does the product designate vital records?  |  |
| 22. How does the product handle transferring records from one department to another department?                            |  |

|   |  |
|---|--|
| <b>Classification and Indexing</b>  |  |
| 23. How do users select and assign a file code to a record?   |  |
| 24. How are related records linked?   |  |
| 25. Comment on how your product will support the County's planned records indexing.   |  |
| 26. How does the product indicate that a record is available in several renditions, e.g., paper, WordPerfect, HTML, microfilm, image, etc.?   |  |
| 27. What capabilities does your product have for full text indexing of electronic documents?  |  |
| 28. Describe the product's ability to place edits on fields to assure accuracy of information (e.g., data validation, duplication and default values)                               |  |
| 29. Indicate whether indexing is case sensitive   |  |
| 30. Describe how the product handles classification of emails and attachments?  |  |
| 31. Describe any product features that simplify key entry of indexing information, e.g., repeating fields, spell check, navigation from field to field, designate mandatory fields. |  |
| 32. Describe your product's character limit on free text fields   |  |
| <b>Searching</b>  |  |
| 33. Describe any limitations on search capabilities and search results in web browser clients vs. thick clients?  |  |
| 34. Describe the product's ability to search selected multiple fields, single field or all fields.  |  |
| 35. How will your product   |  |

|  |  |
|--|--|
| accommodate the requirement for the general public to have search capabilities?                                      |  |
| 36. Can authorized users browse the file plan hierarchy?   |  |
| 37. How does the product provide for saving frequently used searches?  |  |
| <b>Inactive Records</b>  |  |
| 38. How does the product notify when records are ready for transfer or for microfilming?                             |  |
| 39. How does the product automatically generate box numbers to guard against duplication?                            |  |
| 40. How does the product account for various box sizes?  |  |
| 41. How does the product associate folders with boxes?   |  |
| 42. Explain how the product allows for scaleable shelf design to accommodate various sizes of shelving units         |  |
| 43. Comment on how your product will accommodate the indexing requirements for inactive records found in Appendix B. |  |
| 44. Describe the product's charge out capabilities for entire boxes or single folders from within boxes              |  |
| 45. Describe how users may send records requests to the Records Center   |  |
| 46. How does the product calculate charges for billing?  |  |
| 47. What history is maintained for boxes and files charged out?  |  |
| <b>Destruction</b>   |  |
| 48. What notification is there that records are eligible for destruction?  |  |
| 49. Describe the ability of the product to generate destruction reports by department/ agency                        |  |
| 50. Describe destruction notices that are system generated   |  |
| 51. If the product maintains profile data for destroyed records, please  |  |

|   |  |
|---|--|
| describe  |  |
| <b>Reporting</b>  |  |
| 52. Describe the product's ability to generate the following reports:<br>a. Department record inventory<br>b. Department user list<br>c. Charge out report by age<br>d. Statistical use reports or queries as graphs and charts |  |
| 53. Describe the ability to send reports as email attachments.  |  |
| <b>Technical Considerations</b>   |  |
| 54. Please provide the hardware and software requirements for your product  |  |
| 55. Describe any workflow capabilities that the product has   |  |
| 56. Describe your integration with Microsoft (Word, Excel, PowerPoint) and Adobe desktop tools  |  |
| 57. Describe your integration with Corel Office Suite tools   |  |
| 58. Do you have a data model and data description available?  |  |
| 59. Does the package allow for in-house customization? What customization tools are supplied with the package?  |  |
| 60. What eMail packages are supported?  |  |
| 61. What bar code readers are supported?  |  |
| 62. How are records in other systems identified or linked in your system?   |  |
| 63. How is system security administered in the package? Is security dependent on NT Security?   |  |
| 64. Describe the product's Year 2000 compliance   |  |

## Section VI – Vendor Questionnaire

| Question  | Vendor Response |
|---|-----------------|
| 1. What is the founding date of your company?   |                 |
| 2. How long has your company been a supplier of Records Management software?  |                 |
| 3. What other types of applications do you sell?  |                 |
| 4. How many Records Management software customers do you have in total?   |                 |
| 5. How many state or county government customers have you worked with?  |                 |
| 6. Please provide contact information for three government customers for whom you have done projects similar to ours. Please include: <ul style="list-style-type: none"> <li>a. Length of implementation (contract to completion)</li> <li>b. Number of users</li> <li>c. Number of records managed</li> <li>d. Percentage of paper records to electronic records involved</li> </ul> |                 |
| 7. How many installations do you have?  |                 |
| 8. Have you lost any customers for Records Management Applications during the last year? If yes, please explain.  |                 |
| 9. How many full time employees are in your company?  |                 |
| 10. What is the percentage of contractors in your workforce?  |                 |
| 11. How many employees in your  |                 |

|  |  |
|--|--|
| organization are devoted to customer support for the Records Management Application?                           |  |
| 12. How many employees are devoted to technical application design of the Records Management Application?      |  |
| 13. Is there a website/ bulletin board which provides access to product announcements, updates/ patches?       |  |
| 14. Do you provide free on-line, email or toll free phone support?   |  |
| 15. Is there a limit to the number of County employees that are permitted to call for support?                 |  |
| 16. What are your customer support hours and days of the week?   |  |
| 17. Is there a users group for your product?   |  |
| 18. Describe your policy for product upgrades that occur during project implementation                         |  |
| 19. Are product upgrades included in software maintenance fees?  |  |
| 20. Describe your implementation methodology   |  |
| 21. Describe your conversion process   |  |
| 22. List the types of training you can provide   |  |
| 23. Is there a limit to the number of participants in a single training session, and if so, what is the limit? |  |
| 24. Is training provided by your company or by third parties?  |  |

|  |  |
|--|--|
| 25. What is the cost of training materials?  |  |
| 26. Are training materials customized to user's configuration?   |  |
| 27. Please provide your company's Annual Report or Profit and Loss figures for the past two years  |  |
| 28. Please list your company's office that would be responsible for the County's project   |  |
| 29. If a Value Added Reseller, partner or distributor would be responsible for this account, please state its location, contact information and experience with the Records Management software product. |  |
| 30. Who heads the VAR, partner or distributor organization?  |  |
| 31. How many people does the VAR, partner or distributor organization employ?  |  |
| 32. Please provide names, titles, and anticipated responsibilities for all proposed project team members, along with their résumés.  |  |
| 33. Please clearly define the role and responsibilities of each proposed project team member. It is expected that these team members will be assigned for the duration of their task.                    |  |
| 34. Please provide samples of the following <ul style="list-style-type: none"> <li>a. User and administrator manuals</li> <li>b. Training materials</li> </ul>   |  |

|                        |  |
|------------------------|--|
| c. RM standard reports |  |
|                        |  |

## VII – Pricing Information & Schedule

### Instructions

- Answer all questions
- Provide pricing information using the forms included in this section. **ALL PRICES MUST BE STATED IN U.S. DOLLARS.**
- Have the proper signatory complete the Pricing Schedule Form included in this section.
- Place 10 copies of the pricing information in an envelope separate from your proposal response. Seal the pricing envelope, mark the RFP number and your company name on the outside of the envelope. Submit by September 5, 2001 at 12:00 noon, CST.

7.1 Describe your product's pricing model

7.2 Describe the annual maintenance / upgrade agreement options and the cost of these options

7.3 Describe service level agreement options and pricing

7.4 Is the price of any third party component software included in the base price of your applications? If not, please include third party software component pricing on the cost forms supplied.

### 7.5 Cost Summary

|                       | Phase 1 | Phase 2 | Phase 3 | Phase 4 |
|-----------------------|---------|---------|---------|---------|
| Software              |         |         |         |         |
| Software Maintenance  |         |         |         |         |
| Professional Services |         |         |         |         |
| Training              |         |         |         |         |
| Documentation         |         |         |         |         |
| Other (Specify)       |         |         |         |         |
| Travel Costs          |         |         |         |         |
| Total                 |         |         |         |         |

### 7.6 Software Detail

Include your own software components and any applicable third party software components

| Software Component | Description | Unit Price | Extended Price | Total |
|--------------------|-------------|------------|----------------|-------|
|                    |             |            |                |       |
|                    |             |            |                |       |
|                    |             |            |                |       |
|                    |             |            |                |       |
|                    |             |            |                |       |
|                    |             |            |                |       |
|                    |             |            |                |       |
|                    |             |            |                |       |
|                    |             |            |                |       |

### 7.7 Software Maintenance Detail

Include maintenance costs for your own software components and any applicable third party software components

| Software Component | Annual Maintenance Year 1 | Annual Maintenance Years 2 + | Total |
|--------------------|---------------------------|------------------------------|-------|
|                    |                           |                              |       |
|                    |                           |                              |       |
|                    |                           |                              |       |
|                    |                           |                              |       |
|                    |                           |                              |       |
|                    |                           |                              |       |
|                    |                           |                              |       |
|                    |                           |                              |       |
|                    |                           |                              |       |

### 7.8 Professional Services Detail

| Services                             | Phase 1 | Phase 2 | Phase 3 | Phase 4 | Total |
|--------------------------------------|---------|---------|---------|---------|-------|
| Project Management                   |         |         |         |         |       |
| System Configuration & Set Up        |         |         |         |         |       |
| Conversion                           |         |         |         |         |       |
| Customization<br>(Please describe in |         |         |         |         |       |

|                        |  |  |  |  |  |
|------------------------|--|--|--|--|--|
| detail)                |  |  |  |  |  |
| Other: Please describe |  |  |  |  |  |
| Total                  |  |  |  |  |  |

**7.9 Proposed Hourly Rates**

| Personnel   | Hourly Rate |
|---|-------------|
| Senior Level:<br>Project Manager(s),<br>Supervisor(s) |             |
| Consultants/ Analyst(s)                               |             |
| Conversion Specialist(s)                              |             |
| Trainer(s)  |             |
| Other: (specify)                                      |             |

**7.10 Training Detail**

| Training Course Name | Number of Days | Price per Person | Minimum number of persons (specify) | Total |
|----------------------|----------------|------------------|-------------------------------------|-------|
|                      |                |                  |                                     |       |
|                      |                |                  |                                     |       |
|                      |                |                  |                                     |       |
|                      |                |                  |                                     |       |

**7.11 Documentation Cost**

| Item | Unit Price | Extended Price |
|------|------------|----------------|
|      |            |                |
|      |            |                |
|      |            |                |

**7.12 Other Costs**

Please itemize and explain any other costs associated with acquiring and using your Records Management solution.

### 7.13 Travel Expense Estimate

| Expense        | Phase 1 | Phase 2 | Phase 3 | Phase 4 |
|----------------|---------|---------|---------|---------|
| Transportation |         |         |         |         |
| Lodging        |         |         |         |         |
| Meals          |         |         |         |         |
| Other          |         |         |         |         |
| Total          |         |         |         |         |

**SEALED RFP  
SPECIFICATION NO. 01-139**

RFP OPENING TIME: 12:00 Noon  
Date: Wednesday, September 5, 2001

ADDENDA RECEIPT: The receipt of the addenda to the specification number \_\_\_ through \_\_\_ is hereby acknowledged. Failure of any proposer to receive an addenda or interpretation shall not relieve the proposer from obligations specified in the RFP request. All addenda shall become part of the final contract document.

The undersigned submitter, having full knowledge of the requirements of Lancaster County for the above listed project, the Contract Documents and all other terms and conditions of the request, agrees to provide the labor, certificate of insurance, unemployment compensation, performance and payment bond, materials and equipment in strict accordance with the specifications as prepared by the County for the consideration for the amount set forth in the pricing schedule

**PRICING SCHEDULE FOR  
RMA SYSTEM FOR LANCASTER COUNTY**

Develop a proposal, on your firm's letterhead, as your offer including our signature page (as part of your document). At a minimum address the following areas of interest including details and associated costs.

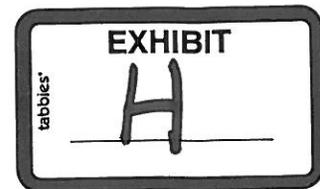
1. Software
2. Software Maintenance
3. Professional Services
4. Proposed Hourly Rates
5. Training
6. Documentation
7. Any Other Costs Associated with System Acquisition and Use

**NOTE: Return 10 COMPLETE COPIES OF OFFER AND SUPPORTING MATERIAL. MARK  
OUTSIDE OF RFP RESPONSE ENVELOPE AS FOLLOWS:  
SEALED RFP FOR SPEC. NO. 01-139**

The undersigned signatory of the proposer represents and warrants that he has full and complete authority to submit this offer to Lancaster Count and to enter into a contract if the offer is accepted.

|                                    |  |
|------------------------------------|--|
| <b>Company Name</b>                | <b>BY (Signature)</b>  |
| <b>Street Address or P.O. Box</b>  | <b>(Print Name)</b>  |
| <b>CITY, STATE</b> <b>ZIP CODE</b> | <b>(Title)</b>   |
| <b>TELEPHONE NO.</b>               | <b>(Date)</b>  |
| <b>FAX NO.</b>                     | <b>EMPLOYER'S FEDERAL ID NO.<br/>OR SOCIAL SECURITY NUMBER</b> |

NOTE: ONLY the proposers' names will be read at the public opening. All submissions are confidential until final award is recommended to the County Board of Commissioners. Successful Proposer's documents will become part of the official public record (including all negotiations and contract agreements.)



#### DEPARTMENTS/OFFICES USING TRIM

1. Veteran's Services
2. Safety and Training
3. Register of Deeds
4. Records and Information Management
5. Property Management
6. Youth Services Center
7. Human Services
8. General Assistance
9. Emergency Management
10. Treasurer
11. Engineer
12. County Clerk
13. Co. Attorney Civil Division Attorneys plus 1 office person
14. Corrections
15. Community Corrections
16. Administrative Services
17. Budget and Fiscal
18. Weeds (waiting for Outlook integration and then will use)

#### CITY DEPARTMENTS WITH INSTALLS

1. Planning
2. Information Services
3. Human Resources
4. Purchasing
5. Mayor's Office (still has 1, Trish used)
6. Health

#### WAITING TO INSTALL/TRAIN

1. Crisis Center
2. additional Corrections
3. additional Community Corrections

120 licenses (pay for maintenance agreement) would probably suffice.

- precludes moving Record Center into TRIM which requires LES and the City to have licenses, which they would need to reimburse the County for